



Smart Business Consulting Solutions LLP

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CONSULTING SERVICES

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BUSINESS PLAN PREPARATION

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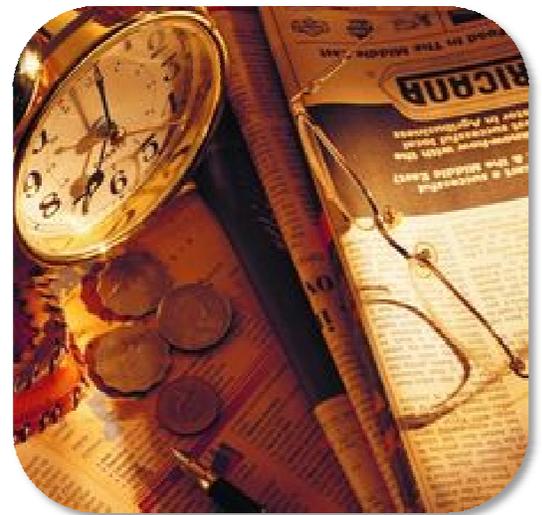
BUSINESS PLAN PREPARATION

FUNDING FACILITATOR

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www.smartfundingsolutions.co.uk

SBCS *WORLDWIDE*



About Us

SBCS is a business consulting firm assisting companies and corporations worldwide to finance projects, and through its financial partners it offers a complete and specialized full financial service, specifically and individually structured to you or your client's needs. A commitment to excellence in meeting our clients requirements is a commonly shared vision of everyone at SBCS.



IMPORTANT NOTICE

SBCS is a consulting firm, a funding facilitator/project referrer and a trading facilitator. SBCS is not a financial services company, it is not a Lender or Funder, it is not a trader or an authorized Broker. SBCS does not provides with loans, it does not enter in any kind of partnerships, it does not provide with commodities and it does not buy commodities. This website is a platform providing with business information and SBCS acts with good diligences and in conformity with the good business practices and the national laws in UK as well as the international laws in its business relationship with the



Vision & Mission

Vision

SBCS's Vision is to be recognized for our excellence as a business advisor.

Mision

SBCS's Mission is to consistently apply superior standards of performance, service excellence, and corporate integrity. In doing so we will exceed the expectations of our customers by providing effective business solutions.

SBCS WORLDWIDE



Company Overview

SBCS provides professional consultancy services for clients in Europe and internationally. The company was founded in 2011 and it is based in United Kingdom.

We have built our business on the foundation of integrity, professionalism, accuracy, knowledge, expertise and the commitment to assist our clients to success.

We are here to help you and we are able to offer you the necessary professionalism and commitment to ensure we afford you the best possible means of success.



Services

What we offer

We offer a full range of professional advisory services from project conception to projects completion.

Also, through our US business partners we are able to assist our clients in their Business Plan's preparing and providing them with professional assistance regarding various aspects that can affect the outcome of a project.

Contacting SBCS you can expect that our team will analyze and address carefully all of the issues discussed and offer an optimal solution. SBCS will be happy to answer any questions that you may have and look forward to developing a mutually profitable business relationship.

Should you have any questions or comments concerning a project proposal, then please contact us.

SBCS provides professional business consulting services for two business categories as follows:

- ✓ **Business Consulting**
- ✓ **Business Plan preparation** - to obtain loan investments, Joint Venture Financing, or for potential investors
- ✓ **Funding facilitation** - receives projects from clients, executes a preliminary review and refers the project to other specialized companies towards the projects' funding



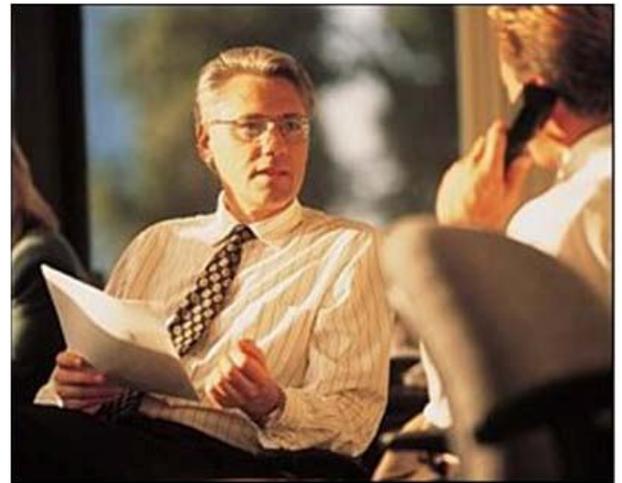
SBCS WORLDWIDE



❖ Consulting Services

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Should you have any questions or comments concerning a project proposal, then please contact us.



❖ Business plan preparation

Are you looking for a consulting firm to prepare your Business Plan for submission to the lenders/professional equity investors?

We together with our collaborators can prepare a business plan that will ensure your business plan is developed correctly and will save you valuable time later on.

So that the lenders approve your project application, preparation for your business plan should be a professional and high quality one.



The business plan is the document in which the company's business planning is summarized.

A business plan can be prepared to describe the company and its products, while specifying the company's strategy and vision, as well as its operating, financing, and marketing plans.

An another purpose of the business plan is to serve as a tool for presenting the company to lenders / professional equity investors towards the financing of certain investments or for another commercial purposes.

We kindly invite you to contact us to discuss more about your business needs.



Funding facilitator

How to Proceed

Please submit an Executive Summary along with a brief description of the loan request and use of funds. Upon approval, a complete and detailed business plan and additional documentation will be requested.

If you are serious about applying for a loan we would appreciate the opportunity to consider your project. We will respond immediately to any enquiry from any country in the world.

Global Project Financing

SBCS is a consulting firm and funding facilitator.

We collaborate with USA based financial services companies (having relationships with Lenders and Lender/Investor underwriting sources) that can provide funds for Commercial Projects upwards of US\$ 5 Million to unlimited amounts.

Our business partners can help with funding on the following project types:

Accounts receivable financing;	Doctors;
Acquisition financing;	Energy Projects;
Agri-Business;	Equipment Leasing;
Alternative Energy;	Equity Capital;
Apartment Buildings;	Ethanol Plants;
Asset-Based loans;	Expansion Financing;
Auto Loan Portfolios (sub-prime);	Factory Outlets;
Bad Debt and Delinquent Debt Portfolios;	Factories;
Bankruptcy reorganizations;	Film Financing;
Bridge Loans;	Forestry loans;
Business equipment loans and leasing;	Full Service Major Flagged Hotels;
Business Financing;	Golf Courses;
Business Notes;	Growth Capital;
Churches;	Hard Money;
Commercial rental property financing;	Health Care facilities;
Condominium and Town home Developments;	Heavy Industrial;
Congregate Care Facility;	Hi-Rise Apartments;
Construction;	Hospitals;
Construction Financing;	Import-export financing;
Corporate Expansion;	Industrial buildings;
Day Care Centers;	Industrial Warehouses;
Dentists;	Intermediate term loans;
Development Loans;	International Financing;



Our business partners can help with funding on the following project types (continuation):

Inventory loans;
Joint Ventures;
Land Loans;
Leasing Programs;
Light Industrial;
Litigation Receivables financing;
Machinery loans;
Manufactured Home Communities;
Manufacturing Plants;
Marinas;
Master Planned Communities;
Medical Office;
Medical receivables financing;
Mezzanine Financing;
Mini storage facilities;
Mixed Use;
Mobile Home Parks;
Multi-Family;
Notes;
Nursing Homes;
Office Buildings;
Office/Warehouse;
Parking Structures;
Permanent Financing;
Precious Metals;
Private Equity Capital;
Project Financing;
Purchase Order Financing;
Raw land loans;
Real Estate;

Real Estate Developers;
Real estate development financing;
Real Estate loans (Commercial);
Real estate loans (Industrial);
Real Estate Notes;
Real Estate Renovation financing;
Recreational Industry financing;
Regional Malls;
Residential Community Development;
Resorts;
Restaurants;
Retail (both anchored and unanchored);
Revolving Term Loans;
Rural Area Retail business loans;
Sale/Leasebacks;
SBA Mortgage Loans;
Self Storage Facilities;
Senior Housing;
Shopping Centers;
Small business loans;
Small town business loans;
Start-ups;
Strip Malls;
Structured Settlements;
Telecommunications receivables financing;
Theme Parks;
Trash collection receivables financing;
Veterinarians;
Warehouse Lines of Credit;
Working Capital financing, etc.



Information

We provide you below with just a few general information. When you contact us and let us know your financing needs or when we know your project's details, we shall be able to discuss in a particular manner about your project. In this way we shall define exactly and clearly which are the next steps, and you will receive specific information. In this way you may ask us questions and we shall answer all your questions and provide you with the requested information.



General Information

Our business partners can bring unique expertise to the clients in the area of project financing. They use this expertise to help the clients successfully navigate the complex processes involved in presenting a business plan, negotiating, and finding financing.

They can provide assistance in structuring a capitalization plan that is consistent with the client's financial capabilities, the demands of the Lender, and the specific forecasted operating results of the project under consideration.

Our business partners overall methodology is designed to help secure the right Lender/Investor for your specific project. As a result, our existing relationships can help drive your business results.

They have relationships with Lenders and Lender/Investor underwriting sources that serve their Clients and get many projects funded every year.

Our business partners network includes Lenders and underwriting sources that have delegated underwriting authority for some of the largest domestic and international banks, investment banks, lenders, correspondents, conduits, unions, insurance companies, hedge funds, pension funds, capital and credit companies, private accredited investors, and private lenders.

Application for Funding

Your application for funding to SBCS is free of charge. But SBCS will charge a success fee (percentage) payable only after the successful completion of the project's financing.

Once SBCS remits the project to its business partners, they will let you know which are their procedures and fees.

If your project is approved in principal by the Executives of the financial services company, you will be advised of the next step i.e. they may request that additional documentation to be sent, OR you will be advised of their due diligence / consulting fee and the visit to meet you requirements.

International Financing

Minimum funding request requirement: \$10M (USD) and larger.

Geographic Preferences: Our Lender/Investors and underwriting sources prefer Canada, Caribbean, Mexico, Europe, China and other USA-friendly international areas on a project-by-project basis.

Project Types: Asset Based Financing, Bridge Financing, Commercial Loans, Commercial real estate developments, Corporate Expansion Capital, Project Financing, Turnaround Capital, Energy projects such as power plants, ethanol plants, oil and gas refineries, and large infrastructure and real estate projects such as roads, bridges, railroads, cement plants, hotels, etc.

Terms: The funding parameters, specific terms, timing, and costs will be based on the business analysis and overall risk assessment and strength of the project and the Principals. Since our sources are very competitive, the Principals' project will receive the rate and terms that it deserves.



Project Financing

Our business partners can provide our clients with assistance to minimize cash flow risk and provide funds at the lowest possible financing cost.

Minimum funding request requirement: *The funding parameters, specific terms, timing, and costs will be based on the business analysis and overall risk assessment and strength of the project and the Principals. Since our sources are very competitive, the Principals' project will receive the rate and terms that it deserves.*

Minimum funding request requirement: *\$1M (USD) and larger for USA projects; \$10M (USD) and larger for USA-friendly international areas.*

Project Types: *Asset Based Financing, Bridge Financing, Commercial Loans, Commercial real estate developments, Corporate Expansion Capital, Project Financing, Turnaround Capital, Energy projects such as power plants, ethanol plants, oil and gas refineries, and large infrastructure and real estate projects such as roads, bridges, railroads, cement plants, hotels, etc.*

Terms: *The funding parameters, specific terms, timing, and costs will be based on the business analysis and overall risk assessment and strength of the project and the Principals. Since our sources are very competitive, the Principals' project will receive the rate and terms that it deserves.*

Standards of Documentation

The Feasibility Study / Business Plan and other related documentation must be of the highest quality / professionally prepared documentation. Preferably, all documentation should be in word.doc / pdf or similar format.

Single scanned pages of a Business Plan or Feasibility Study are NOT acceptable documentation.

Your documentation will be reviewed by Lenders who are PROFESSIONALS, and they expect that their clients will also fit into the professional category after all, you are applying to borrow a large sum of money.



The executives of the financial services company commitment to you

The executives of the financial services company will be with you and your project for the life of your loan, to guide and assist you as required.



Alternative energy financing



SBCS can refer Alternative Energy projects to its business partners in USA. Our business partners are motivated to help companies with projects with proven, cost-effective technologies that can reduce the impact of global climate change, improve air quality, stabilize the electric power grid, better help meet growing electricity demand and lessen our dependence on fossil sources. Project financing is a crucial component of any successful alternative energy or renewable power project, especially during difficult economic times.

Our business partners can assist Clients in their attempt to secure funding by working on \$5M (USD) to \$500M (USD) and higher alternative energy and renewable power funding requests that may require innovative financing and structuring.



Alternative energy financing, renewable power project types:

- Algae to Biofuel Plants
- Anaerobic Digestion Plants
- Biodiesel Plants
- Biofuel production from various sources
- Biomass Plants
- Coal to Liquid Plants
- Geothermal
- Hydroelectric
- Landfill Gas
- Liquefied Natural Gas (LNG) Projects
- Solar/Photovoltaic Plants
- Waste to Energy Plants
- Wind Farms
- Other Green Renewable Energy Projects, etc.

Our business partners sources prefer Client project finance opportunities that have the following characteristics:

- ◆ The Feedstock and Off-take agreements are in place;
- ◆ Permits are in place;
- ◆ Proven Technology;
- ◆ Client has an experienced and highly capable management team.

However, their sources will consider the merits of each project on a case-by-case basis.

Need Alternative Energy financing between \$5M to \$500M and larger for your Alternative Energy or other Renewable Power project? Contact us now for your financing needs.



Our strategic partners

Among our strategic business partners we count some of the world's most successful players in the financial marketplace. They support us, we support them. Together, we support our customers.

SBCS has built strong strategic business partner relationships with several financial services companies and International Financiers in order to bring the right solution to the right place at the right time for our clients. We utilize these business partnerships to keep our processes and knowledge at the highest professional level, which allow SBCS to make the proper decisions with our clients for their business advantage.

Our International Financiers work on an international level with several private accredited investors as well as with more traditional lending institutions, international banks, investment banks and pension funds to bring about successful financial solutions for difficult to place loans and projects. They pride themselves in bringing the right project to the right lender at the right time. Therefore, they are able to offer one of the industry's fastest application and loan processing times, with funding commitments issued by, or verified through, major international banks/institutions.

Our business partners overall methodology is designed to help secure the right Lender/Investor for your specific project. As a result, our existing relationships can help drive your business results. They have relationships with Lenders and Lender/Investor underwriting sources that serve their Clients and get many projects funded every year.

Our business partners network includes Lenders and underwriting sources that have delegated underwriting authority for some of the largest domestic and international banks, investment banks, lenders, correspondents, conduits, unions, insurance companies, hedge funds, pension funds, capital and credit companies, private accredited investors, and private lenders.



Our agents and collaborators

At SBCS, we recognize the vital role our worldwide partners, collaborators and agents - a community of consulting companies and business advisers focused on a common goal customer success.

When it comes to our business partnerships, we at SBCS believe in founding our relationships with brokers, business consultants, financial services companies, or our customers, on our shared values of respect and transparency. We aim to cultivate genuine and long-lasting partnerships with all our collaborators and we constantly seek to partner with reliable business partners in the business consulting sector but also in all the strategic business areas, too. SBCS has a global network of agencies in all major regions of the world.

Our collaborators share SBCS's commitment to the clients ensuring them of business good practices, honesty and reliability. Partner solutions become part of the "whole" solution for customers where shared interests and goals are realized and new opportunities are revealed. Together we create a thriving ecosystem in which our valued partners can be successful a win-win situation for all.

SBCS is committed to supporting all our agents and collaborators through our proficiency and also our valuable strategic financial partners expertise to optimize their services to business, to provide them with professional advice and information, and to open up a world of possibilities to enhance the project's outcomes of our clients.



Our clients

SBCS specializes in creating and developing quality relationships with our clients by providing financial solutions designed to help reach their business goals. Our shared values guide us, inspire us and drive us to succeed every day. We are unrelenting and uncompromising in our pursuit of quality and reliability in our professional services.

At SBCS we consider our clients needs, goals, and bigger futures' to be of the highest priority. We believe in the value of long-term relationships, service, integrity and uncompromised quality. Our philosophy is based on our esteemed team of specialists and professionals and a state of the art process that enables our clients to achieve their maximum financial potential.

We meet our customers views, understand their challenges and strategies, and ensure that SBCS is viewed as fundamental to their success. We are working to achieve this goal by listening to our clients, understanding their needs and understanding their business context.



Contact Data



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Funding Solutions / Business Plan preparation / Business Consulting

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SBCS WORLDWIDE

You also can find on our website:

❖ Click on the links below to download the Online Forms:

- [Online Client Registration Form](#) - (New Client)
- [Client Information Form](#) (CIF Form)
- [Consulting Services](#) - Order Form
- [Business Plan Preparation](#) - Order Form
- [Online Consultants or Brokers Registration Form](#)
- [Online Financiers or Funders/Lenders Registration Form](#)
- [Offline Message](#)



❖ Click on the links below to download the financing programs:

- [Small balance commercial loans](#)
- [Large - scale commercial loans](#)
- [100% joint venture equity financing](#)
- [Capitalization program for large projects](#)



❖ Click on the links below to download the Alternative Energy Financing Programs:

- [Energy Finance](#)
- [100% Financing](#)
- [PPA Financing](#)
- [JV Funding](#)



❖ Click on the links below to download the Application Procedures:

- [Application Procedures](#)



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