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FINANCIAL NEEDS ASSESSMENT/FUNERAL

Jewish Family Service is sensitive to your recent loss and we would like to express our sincere condolences during this time of mourning. In order for JFS to provide assistance for your funeral expense, we must ask the following questions.

Name of Deceased: _____

Name of requestor & relationship to deceased: _____

When did the death occur? _____

What is the cost of the funeral? (Cemetery/Funeral Home): _____
(Please provide written contract and/or statement)

Did the deceased have a will? _____

Did the deceased have life insurance? _____

Did the deceased make any provisions for his/her funeral expense? _____

Income Assessment of Deceased

Was the deceased employed? _____ Retired? _____

What assets did the deceased possess? _____

Did the deceased live in section-8 housing? _____ Own home? _____

Did the deceased leave any property to his/her survivors? _____

Family Assessment

Deceased survived by: _____

Annual income of immediate survivor(s)? _____

What cost can (you) incur regarding this expense? _____

Are (you) able to make payments on remaining balance? _____ Amount? _____

If you are eligible for assistance, JFS will contact the Jewish Funeral Home and the appropriate Cemetery to negotiate a discount of services. The remaining balance is the responsibility of the family.