

## **2016 Annual Privacy Notice**

At Harrison & Company Wealth Management, LLC (the Firm), we recognize, respect, and protect the personal privacy rights of all of our clients. We realize that our clients entrust us with personal information and it is our policy to maintain that information in a confidential manner. Toward that end, Harrison & Company has implemented a comprehensive information security program that is tailored to the Firm's information retention system and the needs of our clients, which includes administrative, technical and physical safeguards that meet or exceed federal and/or state standards.

Harrison & Company's information security program is designed to 1) ensure the security and confidentiality of client information; 2) protect against any anticipated threats or hazards to the security or integrity of such information; and 3) protect against unauthorized access to or use of such information that could result in substantial harm or inconvenience to any client.

To meet these goals, strict standards and procedures have been developed. These security standards and procedures are based upon accepted security practices and have been tailored to the Firm's business practices. They include not only electronic records and computer information security standards and procedures, but also standards and procedures in areas such as physical security, employee security, and contingency and disaster security. These standards and procedures may be changed over time as business processes and technology advance.

In order for Harrison & Company to serve its clients, we may collect nonpublic personal information on applications or other forms you provide to us. Such information may consist of, for example, you and your family members' names, birth dates, social security numbers, address, assets, copies of wills or trust documents, etc. Harrison & Company shares nonpublic information only as necessary to service our clients' accounts. Accordingly, we do not disclose nonpublic personal information about our clients or former clients to anyone other than financial service providers incident to our service to you (e.g., Pershing LLC, one of our asset custodians). We also will not share nonpublic personal information with third-parties (e.g., attorneys, accountants, mortgage brokers, and insurance companies), unless you have authorized such disclosure. Harrison & Company will comply with all court orders requiring client information disclosure.

If you have any questions regarding Harrison & Company's privacy standards and procedures, please do not hesitate to contact us at 877-360-9325 (toll free) or 540-204-9310 (local).