

Monthly Expenses Chart

Expense	Current	Proposed
Rent/mortgage		
Second mortgage		
HOA dues		
Property taxes		
Homeowner's insurance		
Renter's insurance		
Electric/gas		
Water/sewer/garbage		
Telephone		
Groceries		
Household items		
Health insurance		
Co-pays/perscriptions		
Car payments		
Gas		
Auto Maintenance/repairs		
Auto insurance		
Auto registration		
Tolls/parking/mass transit		
Child care		
Child support/alimony		
Tuition/lessons		
Student loans		
Taxes (monthly repayment)		
Life insurance		
Union dues		
Storage fees		
Beauty/barber		
Movies/video rentals		

Expense	Current	Proposed
Internet		
Cable/satellite		
Cell phone		
Dining out		
Sports/hobbies/clubs		
Gym		
Vacation/travel		
Books/music/dvds		
Clothing purchases		
Laundry/dry cleaning		
Home Maintenance		
Pool service		
Lawn service		
Alarm service		
Gifts		
Pet care		
Banking fees		
Cigarettes/alcohol		
Charitable donations		
Other		
Other		
Other		
Other		
Other		
Other		
Other		
Goal		
Goal		
Goal		

Monthly Income Chart

Source	Gross	Net
Job		
Spouse's Job		
Part-time Job		
Rent received		
Commision/Bonus		
Tax Refund		
Investment Income		
Government Benefits		
Unemployment Insurance		
Child Support/Alimony		
Support from Family/Friends		
Other		
Total		

Weekly Tracking Chart

Item	Daily Expenses							Total Weekly Expenses
	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	Sunday	
Groceries								
Restaurant/Take-Out								
Laundry/Dry Cleaning								
Medical/Dental								
Auto/Gas/Parking								
Other Transportation								
Child Care								
Personal Care								
Clothing								
Bank Fees/Postage								
Entertainment								
Cigarettes/Alcohol								
Gifts								
Home/Garden								
Contributions								
Other								
Other								
Other								
Other								