



# Comprehensive Client Information Sheet

Name: \_\_\_\_\_

Date: \_\_\_\_\_

## INSTRUCTIONS

This is your comprehensive client information sheet, in which we will ask you to provide some relevant personal information. The answers to these questions are essential in order to allow us to design an optimized individual fitness program for you. Please answer all questions in the most accurate manner possible while being as concise as possible.

## DISCLAIMER

Please recognize the fact that it is your responsibility to work directly with your physician before, during, and after seeking fitness consultation. As such, any information provided is not to be followed without the prior approval of your physician. If you choose to use this information without the prior consent of your physician, you are agreeing to accept full responsibility for your decision.

## COMPREHENSIVE CLIENT INFORMATION SHEET

### PART 1: BASIC INFORMATION

Name \_\_\_\_\_ Gender \_\_\_\_\_ Age \_\_\_\_\_  
Date of birth (month/day/year) \_\_\_\_\_ Height \_\_\_\_\_ Weight (as of this morning) \_\_\_\_\_  
Body fat percentage (have this taken before submitting this sheet) \_\_\_\_\_

### PART 2: BODY COMPOSITION

Please provide the following skinfold measures (in mm):

Abdominal \_\_\_\_\_ Subscapular \_\_\_\_\_  
Triceps \_\_\_\_\_ Suprailiac \_\_\_\_\_  
Chest \_\_\_\_\_ Thigh \_\_\_\_\_  
Mid-axillary \_\_\_\_\_

Please provide the following girth measurements (inches or centimetres).

Neck \_\_\_\_\_ Chest \_\_\_\_\_  
Shoulder \_\_\_\_\_ Biceps \_\_\_\_\_  
Waist \_\_\_\_\_ Hips \_\_\_\_\_  
Thigh \_\_\_\_\_ Calf \_\_\_\_\_

### PART 3: GOALS

Given the following goals, please rank them in order of importance, with 1 being **most important** and 8 being **least important**.

Improved health \_\_\_\_\_ Improved endurance \_\_\_\_\_ Increased strength \_\_\_\_\_ Sport-specific\* \_\_\_\_\_  
Increased muscle mass \_\_\_\_\_ Fat loss \_\_\_\_\_ Increased power \_\_\_\_\_ Weight gain \_\_\_\_\_

\*Please provide the sport or athletic event for which you are training:

\_\_\_\_\_

## COMPREHENSIVE CLIENT INFORMATION SHEET

Do you have a specific timeline for achieving a specific goal? If so, please specify:

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Circle which type of progress is more important to you:

☐ Immediate progress that's less easily maintained

☐ Maintainable progress that may not be as rapid

Please explain below:

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### PART 4: EXERCISE INFORMATION

Rate your ability in the following exercises (check the box that corresponds with your ability):

| EXERCISES:             | ADVANCED | INTERMEDIATE | NOVICE | UNFAMILIAR |
|------------------------|----------|--------------|--------|------------|
| Barbell squats         |          |              |        |            |
| Barbell deadlift       |          |              |        |            |
| Barbell bench press    |          |              |        |            |
| Bent-over barbell row  |          |              |        |            |
| Barbell shoulder press |          |              |        |            |
| Pull-up                |          |              |        |            |
| Barbell hack squat     |          |              |        |            |

#### Olympic movements

|        |  |  |  |  |
|--------|--|--|--|--|
| Snatch |  |  |  |  |
| Clean  |  |  |  |  |

Are you currently exercising regularly (at least 3x per week)?

☐ Yes ☐ No

If you answered **YES**, continue on to the following section.

If you answered **NO**, skip ahead to the section marked "**Not currently exercising**".

*Complete this section if you ARE currently exercising regularly*

How long have you been consistently exercising without a break?

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On the following chart, fill in which type of exercise you normally perform each day: resistance training (RT); interval cardio bouts (INT); low-intensity cardio bouts (LIC); sport-specific work (SSW).

| DAY              | MONDAY | TUESDAY | WEDNESDAY | THURSDAY | FRIDAY | SATURDAY | SUNDAY |
|------------------|--------|---------|-----------|----------|--------|----------|--------|
| Type of Exercise |        |         |           |          |        |          |        |

## COMPREHENSIVE CLIENT INFORMATION SHEET

On the following chart, fill in your approximate workout duration for each day (in minutes).

| DAY      | MONDAY | TUESDAY | WEDNESDAY | THURSDAY | FRIDAY | SATURDAY | SUNDAY |
|----------|--------|---------|-----------|----------|--------|----------|--------|
| Duration |        |         |           |          |        |          |        |

Please submit your current exercise regimen along with this form (type it up or write it out for us).

Complete this section if you ARE NOT currently exercising regularly

If you are not currently exercising regularly, have you ever been on a consistent exercise plan (at least 3x per week)?

☐ Yes ☐ No

If you have exercised on a consistent basis previously, how long ago was this and how long did it last? \_\_\_\_\_

### PART 5: MEDICAL AND HEALTH INFORMATION

If you have any diagnosed health problems, list the condition(s). \_\_\_\_\_

If you are on any medications, please list them. \_\_\_\_\_

What additional therapies or interventions are being undertaken for the given health problem(s)?

\_\_\_\_\_

If you have any injuries, please list them. \_\_\_\_\_

What additional therapies or interventions are being undertaken for the given injury(s)?

\_\_\_\_\_

### PART 6: LIFESTYLE INFORMATION

What do you do for a living? \_\_\_\_\_

What is the activity level at your job?

☐ None (seated work only) ☐ Moderate (light activity such as walking) ☐ High (heavy labor, very active)

Does your job involve shift work?

☐ Yes ☐ No

If you follow a more regular schedule, do you work days, afternoons or nights? \_\_\_\_\_

Are you a primary caregiver for children, individuals with a disability, or an elder relative?

☐ Yes ☐ No

How often do you travel?

☐ Rarely ☐ A few times a year ☐ A few times a month ☐ Weekly

Please list the physical activities that you participate in outside of the gym and outside of work.

\_\_\_\_\_

\_\_\_\_\_

## COMPREHENSIVE CLIENT INFORMATION SHEET

Please fill out the following timetable with your most normal daily schedule listing the time you wake up, work and have breaks, work out and go to sleep.

[illegible]

Exactly how much money do you spend on groceries per month (provide amounts from your last two grocery bills)?

How many times per week do you shop for groceries?

How many meals do you eat in restaurants and/or fast food places per week? \_\_\_\_\_

Exactly how much money do you spend on supplements per month? \_\_\_\_\_

If you have any known food allergies, please list them below.

Are there any other foods to which you're particularly sensitive (i.e., which cause excessive gas, bloating, stuffiness, or congestion)?





## COMPREHENSIVE CLIENT INFORMATION SHEET

If you're currently using any nutritional supplements, please list them (as well as the doses you're taking) below.

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Please provide a three-day dietary record (attached). Be sure that these records are representative of the last few months of your dietary intake. In other words, if you just decided to get in shape two weeks ago and changed your diet dramatically, you should give us an indication of how you had been eating habitually prior to the recent change.

How long have you been eating in the manner recorded on your dietary record? (If your answer is less than one month, please fill out your record according to your prior intake before this recent month.)

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### MISCELLANEOUS INFORMATION

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If there is any other information you think might be relevant to your program design, please share it with us below.

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Please share your most frequent health, nutrition, or physique complaints and/or dissatisfactions with us.

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You have now completed our client information sheet. Please bring this, along with your current workout schedule (if applicable) and three-day diet record, to your first appointment.

## Baseline Visual Assessment

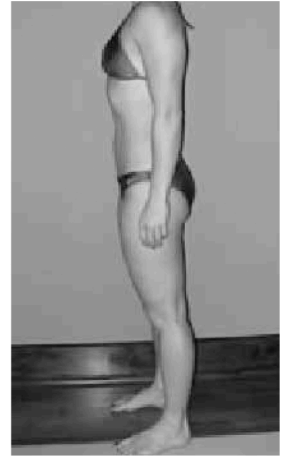
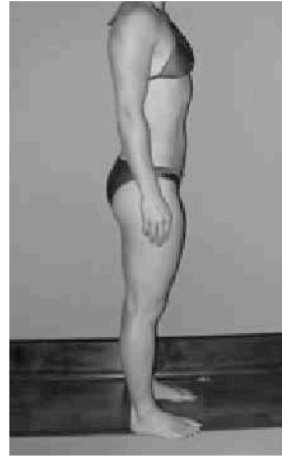
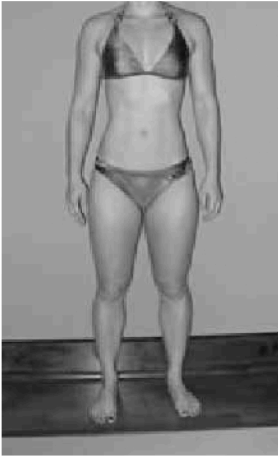
You can use several markers to measure health, body composition, and performance. All of these markers have a place, depending on clients' current goals, priorities, level of commitment, and so forth. We've already recorded body composition markers (weight, skinfold measures, and girths), health markers (blood work), and performance markers (gym performance), yet we saved what's perhaps one of the most important ones for last: visual inspection.

People exercise and improve their eating so that they can improve the way their bodies look and feel. Yet they often don't compare the way they look when they start their new program and the way they look 4, 6, 12, or 24 weeks later. Sure, they may spend time looking in the mirror and searching for changes. However, no one notices progress this way. The only real way to document visual progress is to take before, during, and after pictures.

Here's how to take them:

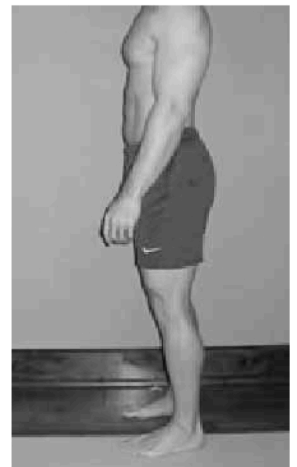
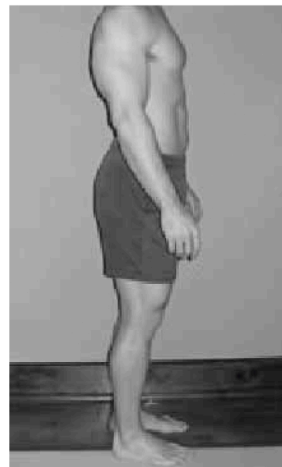
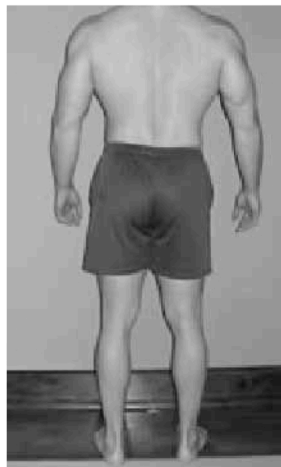
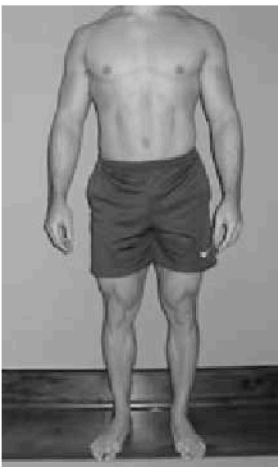
1. Have your client stand against a bare wall, wearing a small pair of shorts (men) or a swimsuit (women).
2. Set up your camera about five to seven feet away from your client so that it can capture their whole body from head to toe.
3. Make sure the room is well lit. You may need to use the flash when taking your photo. However, make sure there isn't a lot of overhead light; you don't want to cast shadows.
4. Write down exactly how you took the before pictures (camera settings, lighting conditions, how far away the camera was, etc.). This will help you duplicate the same conditions in the future.
5. Take four full-body photographs: one of the client's front, one of the left side, one of the right side, and one of the back.
6. If posting pictures in a public forum, block out your client's head and face for anonymity unless they explicitly request otherwise.

Here are a few examples of what your progress photos should look like:



Female progress photo, front and back

Female progress photo, each side



Male progress photo, front and back




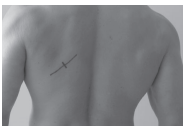

Male progress photo, each side

# Initial Body Composition Assessment

Name: \_\_\_\_\_

Date: \_\_\_\_\_

## INITIAL BODY COMPOSITION ASSESSMENT (MEN)

| SITE   | MEASUREMENT<br>#1 | MEASUREMENT<br>#2 | MEASUREMENT<br>#3 | MEAN OF 3<br>MEASUREMENTS |
|--|-------------------|-------------------|-------------------|---------------------------|
| <br>Abdominal<br>skinfold (mm)      |                   |                   |                   |                           |
| <br>Triceps<br>skinfold (mm)        |                   |                   |                   |                           |
| <br>Chest<br>skinfold (mm)          |                   |                   |                   |                           |
| <br>Mid-axillary<br>skinfold (mm) |                   |                   |                   |                           |
| <br>Subscapular<br>skinfold (mm)  |                   |                   |                   |                           |
| <br>Suprailiac<br>skinfold (mm)   |                   |                   |                   |                           |
| <br>Thigh<br>skinfold (mm)        |                   |                   |                   |                           |
| Sum of mean skinfolds (mm) = _____<br>Body fat % (See Appendix A for calculations) = _____                           |                   |                   |                   |                           |

## INITIAL BODY COMPOSITION ASSESSMENT (MEN)



| SITE   | MEASUREMENT<br>#1 | MEASUREMENT<br>#2 | MEASUREMENT<br>#3 | MEAN OF 3<br>MEASUREMENTS |
|--|-------------------|-------------------|-------------------|---------------------------|
| <br>Neck girth (cm)       |                   |                   |                   |                           |
| <br>Shoulder girth (cm)   |                   |                   |                   |                           |
| <br>Chest girth (cm)      |                   |                   |                   |                           |
| <br>Upper-arm girth (cm) |                   |                   |                   |                           |
| <br>Waist girth (cm)    |                   |                   |                   |                           |
| <br>Hip girth (cm)      |                   |                   |                   |                           |
| <br>Thigh girth (cm)    |                   |                   |                   |                           |
| <br>Calf girth (cm)     |                   |                   |                   |                           |

# Initial Body Composition Assessment

Name: \_\_\_\_\_

Date: \_\_\_\_\_

## INITIAL BODY COMPOSITION ASSESSMENT (WOMEN)

| SITE   | MEASUREMENT<br>#1 | MEASUREMENT<br>#2 | MEASUREMENT<br>#3 | MEAN OF 3<br>MEASUREMENTS |
|--|-------------------|-------------------|-------------------|---------------------------|
| <br>Abdominal<br>skinfold (mm)      |                   |                   |                   |                           |
| <br>Triceps<br>skinfold (mm)        |                   |                   |                   |                           |
| <br>Chest<br>skinfold (mm)          |                   |                   |                   |                           |
| <br>Mid-axillary<br>skinfold (mm) |                   |                   |                   |                           |
| <br>Subscapular<br>skinfold (mm)  |                   |                   |                   |                           |
| <br>Suprailiac<br>skinfold (mm)   |                   |                   |                   |                           |
| <br>Thigh<br>skinfold (mm)        |                   |                   |                   |                           |
| Sum of mean skinfolds (mm) = _____<br>Body fat % (See Appendix A for calculations) = _____                           |                   |                   |                   |                           |

## INITIAL BODY COMPOSITION ASSESSMENT (WOMEN)

| SITE   | MEASUREMENT<br>#1 | MEASUREMENT<br>#2 | MEASUREMENT<br>#3 | MEAN OF 3<br>MEASUREMENTS |
|--|-------------------|-------------------|-------------------|---------------------------|
| <br>Neck girth (cm)       |                   |                   |                   |                           |
| <br>Shoulder girth (cm)   |                   |                   |                   |                           |
| <br>Chest girth (cm)      |                   |                   |                   |                           |
| <br>Upper-arm girth (cm) |                   |                   |                   |                           |
| <br>Waist girth (cm)    |                   |                   |                   |                           |
| <br>Hip girth (cm)      |                   |                   |                   |                           |
| <br>Thigh girth (cm)    |                   |                   |                   |                           |
| <br>Calf girth (cm)     |                   |                   |                   |                           |

# Initial Performance Assessment

Name: \_\_\_\_\_ Date: \_\_\_\_\_

Regardless of whether you're tracking performance in the gym or on the playing field, many different measures can be used to assess progress. These include maximal strength tests, power tests, strength endurance tests, and endurance capacity tests. Each of these tests will be affected by the quality of the training and nutrition programs you are following, so test them periodically to ensure that they're improving. Collect baseline measures for each of the tests that are relevant to your particular goals, in order to provide a basis for future comparison.

## INITIAL PERFORMANCE ASSESSMENT

### MAXIMAL STRENGTH TESTS

One great way to assess maximal strength is to perform 1RM (1 repetition maximum) or 3RM (3 repetition maximum) tests in the major lifts – bench press, squat, and deadlift – as these lifts are most indicative of whole-body strength.

Note: if you are relatively new to these movements, you can skip this section, opting to spend time working on technique before testing your strength.

| MAJOR LIFT  | REPETITIONS | LOAD |
|-------------|-------------|------|
| Bench press | 1RM or 3RM  |      |
| Squat       | 1RM or 3RM  |      |
| Deadlift    | 1RM or 3RM  |      |

### POWER TESTS

If increased power is an important goal for you, you may choose to perform 1RM tests in the explosive Olympic lifts: cleans and snatches. You may also want to test your vertical jump for lower body power, and overhead medicine ball toss for upper body power.

Note: if you are relatively new to these movements, you can skip this section, opting to spend time working on technique before testing your strength.

| POWER TEST     | REPETITIONS | LOAD |
|----------------|-------------|------|
| Barbell clean  | 1RM         |      |
| Barbell snatch | 1RM         |      |

| POWER TEST                  | REPETITIONS | LOAD |
|-----------------------------|-------------|------|
| Vertical jump               | 1 jump      |      |
| Overhead medicine ball toss | 1 toss      |      |



## INITIAL PERFORMANCE ASSESSMENT

### STRENGTH-ENDURANCE

Another valuable test that can demonstrate progress in strength-endurance is a percent of 1RM test. In this type of test, you select a weight that's 75% of your 1RM and perform as many reps as you can.

Note: choose the same weight for your baseline testing as you do for your follow-up testing. For example, don't select 75% of your new 1RM when you retest. Choose 75% of your original 1RM. In other words, if you use 225 lb for this first assessment, make sure that each follow-up test is performed with 225 lb. This will help you accurately gauge progress over time.

| MAJOR LIFT  | MAX | % OF MAX | LOAD | REPETITIONS |
|-------------|-----|----------|------|-------------|
| Bench press |     |          |      |             |
| Squat       |     |          |      |             |
| Deadlift    |     |          |      |             |

### ENDURANCE CAPACITY

While  $\text{VO}_2^{\text{max}}$  testing and aerobic/anaerobic threshold testing are popular measures of endurance capacity, a simple in-gym treadmill procedure can be used to measure endurance progress. Here's how it's done:

1. Start by running on the treadmill at a speed between 7.5 and 8.5 mph and a 0% elevation.
2. Increase the elevation by 1% every minute.
3. Continue until exhaustion.
4. Record the highest achieved elevation.

This number is  $V_{\text{max}}$  (maximum velocity). Most young, active people can last until they reach between 8% and 12% elevation.

Over time, you can retest your  $V_{\text{max}}$  for a good index of your aerobic capacity. You'll know you've improved if you can last longer and achieve a higher incline. If you want to go one step further, here's another good test:

1. After a day off from the gym, begin by setting the treadmill at the same speed and grade as your  $V_{\text{max}}$ .
2. Run on the treadmill at  $V_{\text{max}}$  until fatigue.
3. Record your maximum time at  $V_{\text{max}}$ . This duration is called  $T_{\text{max}}$  (maximum time).

Most athletes can last between 200 and 300 seconds. As with  $V_{\text{max}}$ , you can retest  $T_{\text{max}}$  over time as another good index of endurance capacity.

Note: choose the same  $V_{\text{max}}$  for pretesting and follow-up testing. In other words, if you can last for 200 seconds at 10% elevation and 8.5 mph during the pretest, make sure that you use 10% elevation and 8.5 mph during your second test. This will help you accurately gauge progress over time.

| TEST             | SPEED | ELEVATION |
|------------------|-------|-----------|
| $V_{\text{max}}$ |       |           |
|                  |       |           |
|                  |       |           |

| TEST             | TIME AT $V_{\text{max}}$ |
|------------------|--------------------------|
| $T_{\text{max}}$ |                          |
|                  |                          |
|                  |                          |



# Initial Recovery Assessment

Name: \_\_\_\_\_

Date: \_\_\_\_\_

## BASELINE STRESS/RECOVERY ASSESSMENT

Rate the following mood qualities on a scale of 0 to 5 as follows:

| MOOD QUALITY                                  | RATING (0-5) |
|---|--------------|
| <hr/>   |              |
| <b>Appetite</b>                               |              |
| 0 = No appetite; 5 = Very hungry              |              |
| <hr/>   |              |
| <b>Sleep quality</b>                          |              |
| 0 = Poor sleep; 5 = Very good sleep           |              |
| <hr/>   |              |
| <b>Tiredness</b>                              |              |
| 0 = No tiredness; 5 = Very tired              |              |
| <hr/>   |              |
| <b>Willingness to train</b>                   |              |
| 0 = No willingness; 5 = Very excited to train |              |
| <hr/>   |              |

Record your resting heart rate (taken first thing in the morning while seated, not standing) below. Place your index and middle finger on either your carotid artery (neck) or your radial artery (inside of your wrist) and count the number of beats you feel in 60 seconds.

Resting morning heart rate (beats/minute):

# Kitchen Makeover Questionnaire

Name: \_\_\_\_\_ Date: \_\_\_\_\_

There's a fundamental law of human nutrition that goes like this:

*If a food is in your possession or located in your residence, you will eventually eat it.*

(Whether you plan to or not, whether you want to or not, you'll eventually eat it! Trust us.)

Therefore, according to this important law of human nutrition, if you wish to be healthy and lean, you must remove all foods that aren't part of your healthy eating program and replace them with a variety of better, healthier choices.

How do you know which foods have got to go and which foods can stay? Simply answer the questions below by selecting the response most appropriate to your situation. Once you've completed all the questions, your score will be calculated. And remember, be honest. You're doing this exercise to find out whether your kitchen is in good shape.

## KITCHEN MAKEOVER QUESTIONNAIRE

### QUESTIONS:

### RESPONSES AND SCORING

1. Do you have the following items in your kitchen?

- |                             |  |
|-----------------------------|--|
| * Good set of pots and pans | * Scale for weighing foods               |
| * Good set of knives        | * Sealable containers for carrying meals |
| * Spatula                   | * Small cooler for taking meals to work  |
| * Blender                   | * Shaker bottle for drinks and shakes    |
| * Tea kettle                | * Food processor                         |

- a) I have all of them. (-5)  
 b) I have more than half of them. (-2)  
 c) I have less than half of them. (+2)  
 d) I don't have any of them. (+5)

2. Do you have the following items in your pantry?

- |                          |                                  |
|--------------------------|----------------------------------|
| * Whole oats             | * Extra virgin olive oil         |
| * Quinoa                 | * Vinegar                        |
| * Whole-grain pasta      | * Green tea                      |
| * Natural peanut butter  | * Protein supplements            |
| * Mixed nuts             | * Fish oil/algae oil supplements |
| * Canned or bagged beans | * Green foods supplements        |

- a) I have all of them. (-5)  
 b) I have more than half of them. (-2)  
 c) I have less than half of them. (+2)  
 d) I don't have any of them. (+5)

3. Do you have the following items in your fridge or freezer?

- |                       |   |
|-----------------------|---|
| * Extra-lean beef     | * At least four varieties of fruit      |
| * Chicken breasts     | * At least five varieties of vegetables |
| * Salmon              | * Flax seed oil                         |
| * Omega-3 eggs        | * Water filter                          |
| * Packaged egg whites | * Sweet potatoes                        |
| * Real cheese         | * Tempeh                                |

- a) I have all of them. (-5)  
 b) I have more than half of them. (-2)  
 c) I have less than half of them. (+2)  
 d) I don't have any of them. (+5)

4. Do you have the following items in your pantry?

- |  |                                  |
|--|----------------------------------|
| * Potato or corn chips                                   | * Chocolates or candy            |
| * Fruit or granola bars                                  | * Soft drinks                    |
| * Regular or low-fat cookies                             | * Regular peanut butter          |
| * Crackers   | * At least four types of alcohol |
| * Instant foods like cake mixes and mashed potatoes      |                                  |
| * Bread crumbs, croutons, and other dried bread products |                                  |

- a) I have all of them. (+5)  
 b) I have more than half of them. (+2)  
 c) I have less than half of them. (-2)  
 d) I don't have any of them. (-5)

## KITCHEN MAKEOVER QUESTIONNAIRE

### QUESTIONS:

### RESPONSES AND SCORING

5. Do you have the following items in your fridge or freezer?

- |                                 |  |
|---------------------------------|--|
| * At least four types of sauces | * Baked goods                          |
| * Juicy steaks or sausage       | * Frozen dinners                       |
| * Margarine                     | * At least two types of bread or bagel |
| * Fruit juice                   | * Take-out or restaurant leftovers     |
| * Soft drinks                   | * Big bowl of mashed potatoes or pasta |

- a) I have all of them. (+5)  
b) I have more than half of them. (+2)  
c) I have less than half of them. (-2)  
d) I don't have any of them. (-5)

6. Do you have bowls of candy, chips, crackers, or other snacks sitting around at home?

- a) Yes (+5)  
b) No (-5)

7. When you have parties or dinner guests, do you serve them what you think they'll want or what you think is healthy?

- a) What I think is healthy (-3)  
b) What I think they want (+3)

8. When food shopping, do you buy economy-sized bags, or do you buy smaller portions?

- a) More than half of the time I buy economy-sized bags. (+3)  
b) More than half of the time I buy smaller portions. (-3)

9. How often do you shop for groceries?

- a) Fewer than three times a month (+5)  
b) About once a week (-1)  
c) More than once a week (-5)

10. Do you keep food in plain view around the house?

- a) Yes (+3)  
b) No (-3)

11. Do you think healthy eating means low-fat eating?

- a) Yes (+2)  
b) No (-2)

12. If someone were to point to a food in your kitchen, would you know whether it was composed of mostly carbohydrate, protein, or fat?

- a) Yes (-2)  
b) No (+2)

13. When you prepare meals from recipe books, do you use those that contain healthy recipes?

- a) Most of the time (-5)  
b) About half of the time (0)  
c) Almost never (+5)

14. Do you prepare meals in advance to take with you to work, on day trips, or on vacations?

- a) Yes, always (-5)  
b) More than half the time (-2)  
c) Less than half the time (+2)  
d) Almost never (+5)

15. Are you hesitant to throw out unhealthy leftovers or gift foods that don't fit into your nutritional plan?

- a) Yes, I hate throwing food out (+5)  
b) No, more than half the time I throw this stuff out (0)  
c) No, I always throw this stuff out (-5)

## KITCHEN MAKEOVER QUESTIONNAIRE

### YOUR SCORE AND WHAT IT MEANS

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#### **32 to 63 points**

You scored high on the kitchen makeover questionnaire. But this high score means you may need some adjustments to your kitchen set-up or your shopping habits. That's no problem, though. We'll be working on this together in the coming weeks.

#### **0 to 31 points**

Your kitchen environment could also use some improvements. I'll be happy to show you what to do and how to do it as we continue to work together.

#### **-31 to -1 points**

You're doing pretty well in the kitchen department. With just a few tweaks, it'll be easier than ever to improve your body composition, energy levels, and performance.

#### **-32 to -63 points**

Don't let negative scores fool you. In this questionnaire, negative scores mean a great kitchen environment. Nice work. In the coming week's I'll be happy to share even more strategies for keeping the great kitchen environment going.

# Readiness for Change Questionnaire

Name: \_\_\_\_\_ Date: \_\_\_\_\_

One of the most important things you can do to develop new daily practices is to understand your readiness for change. In addition, as your coach, it's useful for me to understand how willing you are to adopt some new practices, as slowly or as quickly as feels right for you.

Simply answer the questions below by selecting the response most appropriate to your situation. Together we'll calculate your score.

## READINESS FOR CHANGE QUESTIONNAIRE

### QUESTIONS:

### RESPONSES AND SCORING

- |   |  |
|---|--|
| 1. Do you look in the mirror and feel frustrated, upset, or humiliated because of how your body looks?  | a) Yes (+3)<br>b) I'm not sure (0)<br>c) No (-3)   |
| 2. When you feel run down and tired, what do you think is the source of these feelings?   | a) Getting older (-1)<br>b) My lifestyle choices (+3)<br>c) Something else altogether (-3)   |
| 3. Are you taking any medications for heart disease, high blood pressure, or type II diabetes that you didn't have to take when you were younger?                                       | a) Yes, I'm on two or more of these medications (+3)<br>b) Yes, I'm on only one of these medications (+1)<br>c) No, I'm not on any of these medications (-3)                         |
| 4. If your fitness has deteriorated over the years, how do you explain the fact that you're in worse shape than when you were younger but haven't changed your habits at all?           | a) I think it's my family history (-1)<br>b) I think it's that I'm less active (+3)<br>c) I think it's a natural consequence of aging (-1)<br>d) I don't know why it's happening (0) |
| 5. If you don't have anyone to exercise with regularly, are you willing to look for a physical activity partner?  | a) Yes (+5)<br>b) No (-5)  |
| 6. Are you willing to join a gym today?   | a) Yes (+3)<br>b) No (-3)  |
| 7. If someone told you that you'd need to throw away all the foods in your cupboards today and go shopping for different foods that are more appropriate to your goal, would you do it? | a) Yes (+5)<br>b) No (-5)  |
| 8. If an expert presents some information on diet and exercise that contradicts what you currently believe, what approach will you take?  | a) Keep an open mind and give it a try (+3)<br>b) Ask a friend (0)<br>c) Ignore the advice (-3)  |
| 9. Are you willing to have a meeting with your friends and loved ones and share your behavior goals and desired outcomes with them?   | a) Yes, right away (+5)<br>b) Yes, but not just yet (-3)<br>c) No (-5)   |

## READINESS FOR CHANGE QUESTIONNAIRE

### QUESTIONS:

### RESPONSES AND SCORING

- |   |   |
|---|---|
| 10. If your work environment presents significant barriers to you exercising and eating well, would you consider speaking to your employer about changing some of these conditions or are you willing to find new employment? | a) Yes (+5)<br>b) No (-5)   |
| 11. Are you ready to spend less time with people who offer little or no social support for your goals while spending more time with those who do offer support?   | a) Yes (+5)<br>b) No (-5)   |
| 12. Can you accept responsibility for the way your body is today and understand that, while your old habits don't make you a bad person, they still need to be changed?   | a) Yes (+5)<br>b) No (-5)   |
| 13. If a friend or loved one suggests that you don't have what it takes to get into great shape because you've failed before or for some other reason, what will be your response?  | a) I can do it (+2)<br>b) I know I've got to make some changes but I'll take it one day at a time (+5)<br>c) Maybe I can't do it (-5) |
| 14. Are you willing to wake up in the morning a bit earlier and stay up at night a bit later to accomplish your goals?  | a) Yes (+5)<br>b) No (-5)   |
| 15. Are you willing to slowly work up to five hours of physical activity each week?   | a) Yes (+5)<br>b) No (-5)   |

### YOUR SCORE AND WHAT IT MEANS

#### 21 to 63:

It's clear that you're ready, willing, and able to adopt some new daily practices. Getting to this point is never easy. So congratulations. I look forward to helping you take that enthusiasm and turn it into results.

#### -20 to +20:

If you scored in this range, it seems like you're on the fence. You may be frustrated with the way things are but a little nervous about changing the way you do things today. Those feelings are totally normal and natural. I'm happy to help you move forward at the right pace for you.

#### -61 to -21:

From the results of your questionnaire, it seems like you're apprehensive about the change process. And that's totally okay. Most of my new clients experience the same thing, as this area can feel completely foreign to them. At this point, I'm happy to simply provide a healthy environment for you to consider adopting some new daily practices. They can be as small as you like; we'll go at your pace.

# Social Support Questionnaire

Name: \_\_\_\_\_ Date: \_\_\_\_\_

Social support is defined as having a network of people that support your endeavors, contribute positively to your decision-making processes, and are there for you when you need help. Scientists have suggested that people with this kind of network around them can transcend even the worst environments and accomplish great things. Unfortunately, people who don't have this type of network have a harder time accomplishing even modest goals. Remember this: who you are today and who you become in the future has a lot to do with whom you choose to spend your time.

The following questions are designed to assess your level of social support, which strongly influences how well you follow any nutrition or exercise program. Simply answer the questions below by selecting the response most appropriate to your situation. Once you've completed all the questions, your score will be calculated. And remember, be honest. You're doing this exercise to find the areas of your life that might present challenges to your progress.

A word of caution: once you recognize your challenges it's easy to blame them for your outcomes. Don't do this. Outside factors can affect you – if you let them. But you're in control. You have the power to place yourself in the right environment, so use it!

## SOCIAL SUPPORT QUESTIONNAIRE

### QUESTIONS:

### RESPONSES AND SCORING

|  |  |
|--|--|
| 1. Do the people with whom you spend each day (at work or at home) follow healthy lifestyle habits such as exercising regularly, watching what they eat, and taking nutritional supplements? | a) Yes, most of them do. (+3)<br>b) About half do and half don't. (0)<br>c) No, most of them don't. (-3)                   |
| 2. Does your spouse or partner follow healthy lifestyle habits such as exercising regularly, watching what s/he eats, and taking nutritional supplements?                                    | a) Yes, my spouse/partner does. (+5)<br>b) No, my spouse/partner doesn't. (-5)<br>c) I don't have a spouse or partner. (0) |
| 3. When you want to perform some physical activity such as going for a workout or taking a hike, is it easy for you to find a partner to go with you?  | a) Yes, it's easy to find a partner. (+2)<br>b) Yes, but very infrequently. (0)<br>c) No, they never do. (-4)              |
| 4. At your workplace, do your coworkers regularly bring in treats like cookies, donuts, and other snacks?  | a) Yes, they often do. (-4)<br>b) Yes, but I typically don't indulge (0)<br>c) No, they don't (+5)                         |
| 5. If you go out to eat more than once per week, do the people you dine with order healthy selections?   | a) Yes, they always do. (+2)<br>b) Only about half of the time. (0)<br>c) No, they never do. (-2)                          |
| 6. Do you belong to any clubs, groups, or teams that meet at least twice per week and do some physical exercise (this does not include a health club membership)?                            | a) Yes, I've been a member for years. (+5)<br>b) Yes, I've just started. (+2)<br>c) No, I don't. (0)                       |
| 7. Do you belong to a health club and attend, on average, at least three times per week?   | a) Yes, I've been doing this for at least 1 year. (+2)<br>b) Yes, I've just joined. (+1)<br>c) No, I don't. (0)            |



## SOCIAL SUPPORT QUESTIONNAIRE

### QUESTIONS:

### RESPONSES AND SCORING

- |  |  |
|--|--|
| 8. When discussing your nutrition and exercise goals with friends, do they seem interested in getting on board, or do they think you're crazy?   | a) They're very interested. (+2)<br>b) They're not interested. (0)<br>c) They think I'm crazy. (-2)                                    |
| 9. Do the people you live with bring home foods that aren't considered healthy or good for you?  | a) Always (-5)<br>b) Sometimes (-3)<br>c) Never (0)  |
| 10. Do the people you live with bring home foods that are considered healthy or good for you?  | a) Always (+5)<br>b) Sometimes (0)<br>c) Never (-5)  |
| 11. Do the people you live with or work with schedule activities for you that interfere with your pre-established exercise time?                 | a) Always; they don't respect my time. (-3)<br>b) Sometimes; they don't think about it. (-1)<br>c) Never; they respect this time. (+3) |
| 12. Do those around you bring nutrition, exercise, or supplement information to your attention so that you can stay informed about these topics? | a) Always (+5)<br>b) Sometimes (+2)<br>c) Never (0)  |

### YOUR SCORE AND WHAT IT MEANS

#### 28 to 38 total points:

Congratulations, it looks like you've got a great social support network around you, a group of people that'll help support your desire to change some of your daily practices. Of course, that's not all you'll need to be successful. But it's a great start.

#### 5 to 27 total points:

It looks like you've got some social support around you but there may be a few areas that will present challenges. Being aware of your social temptations, as indicated above, is a great place to begin. Together we can work on strategies for being successful in the face of those challenges

#### 4 to -14 total points:

Your social support is lacking and may need a makeover. However, you're not alone here. Many people struggle with social support. And that's why our coaching together will provide some strategies for enhancing your support network.

#### -15 to -31 total points:

This score is quite low and may signal some definite challenges in your work and at-home environments, as well as in your relationships. These can often lead to old habits surfacing as many food related problems are really relationship and environment problems. However, this questionnaire will help us isolate the main challenges. And together we'll work on overcoming them.

# Physical Activity Readiness Questionnaire (PAR-Q)

Name: \_\_\_\_\_

Date: \_\_\_\_\_

## A Questionnaire for People Aged 15 to 69

Regular physical activity is fun and healthy, and more people are starting to become more active every day. Being more active is very safe for most people. However, some people should check with their doctor before they start becoming much more physically active.

If you are planning to become much more physically active than you are now, start by answering the seven questions in the box below. If you are between the ages of 15 and 69, the PAR-Q will tell you if you should check with your doctor before you start. If you are over 69 years of age and you are not used to being very active, check with your doctor.

Common sense is your best guide when you answer these questions. Please read the questions carefully and answer each one honestly: check YES or NO.

| YES                      | NO                       |  |
|--------------------------|--------------------------|--|
| <input type="checkbox"/> | <input type="checkbox"/> | 1. Has your doctor ever said that you have a heart condition <i>and</i> that you should only do physical activity recommended by a doctor? |
| <input type="checkbox"/> | <input type="checkbox"/> | 2. Do you feel pain in your chest when you do physical activity?   |
| <input type="checkbox"/> | <input type="checkbox"/> | 3. In the past month, have you had chest pain when you were not doing physical activity?   |
| <input type="checkbox"/> | <input type="checkbox"/> | 4. Do you lose your balance because of dizziness, or do you ever lose consciousness?   |
| <input type="checkbox"/> | <input type="checkbox"/> | 5. Do you have a bone or joint problem (for example, back, knee or hip) that could be made worse by a change in your physical activity?    |
| <input type="checkbox"/> | <input type="checkbox"/> | 6. Is your doctor currently prescribing drugs (for example, water pills) for your blood pressure or heart condition?                       |
| <input type="checkbox"/> | <input type="checkbox"/> | 7. Do you know of any other reason why you should not do physical activity?  |

### If you answered YES to one or more questions

Talk with your doctor by phone or in person BEFORE you start becoming much more physically active or BEFORE you have a fitness appraisal. Tell your doctor about the PAR-Q and to which questions you answered YES.

- ☐ You may be able to do any activity you want – as long as you start slowly and build up gradually. Or, you may need to restrict your activities to those that are safe for you. Talk with your doctor about the kinds of activities you wish to participate in and follow his/her advice.
- ☐ Find out which community programs are safe and helpful for you.

### If you answered NO to all of the questions

If you answered NO honestly to *all* PAR-Q questions, you can be reasonably sure that you can:

- ☐ Start becoming much more physically active – begin slowly and build up gradually. This is the safest and easiest way to go.
- ☐ Take part in a fitness appraisal – this is an excellent way to determine your basic fitness so that you can plan the best way for you to live actively. It is also highly recommended that you have your blood pressure evaluated. If your reading is over 144/94, talk with your doctor before you start becoming much more physically active.

### PLEASE NOTE:

If your health changes so that you then answer YES to any of the above questions, tell your fitness or health professional. Ask whether you should change your physical activity plan.

### DELAY BECOMING MUCH MORE ACTIVE:

- ☐ If you are not feeling well because of a temporary illness such as a cold or a fever – wait until you feel better; or
- ☐ If you are or may be pregnant – talk to your doctor before you start becoming more active



## PERSONAL MEDICAL HISTORY

### MUSCULOSKELETAL

YES NO

- ☐ ☐ 77. Back trouble/pain  
☐ ☐ 78. Neck trouble/pain  
☐ ☐ 79. Joint injury/pain/swelling  
☐ ☐ 80. Carpal tunnel syndrome

### MISCELLANEOUS

YES NO

- ☐ ☐ 81. Bleeding/bruising easily  
☐ ☐ 82. Enlarged glands  
☐ ☐ 83. Rashes  
☐ ☐ 84. Unexplained lumps  
☐ ☐ 85. Chronic fatigue

YES NO

- ☐ ☐ 86. Night sweats  
☐ ☐ 87. Undesired weight loss  
☐ ☐ 88. Snoring  
☐ ☐ 89. Difficulty sleeping  
☐ ☐ 90. Low blood sugar

## ADDITIONAL HEALTH AND LIFESTYLE QUESTIONS

Please answer the following questions honestly:

YES NO

- ☐ ☐ 91. Are you experiencing any stresses, mood problems, relationship difficulties, or substance-related problems for which you would like resource or referral information on a confidential basis?
- ☐ ☐ 92. Do you occasionally use or are you currently taking any prescription or over-the-counter medications? List name, dosage, and the reason the medication is used on the next page.
- ☐ ☐ 93. Have you had any surgical operations in the last 10 years?
- ☐ ☐ 94. Has anyone in your immediate family developed heart disease before the age of 60?
- ☐ ☐ 95. Do any diseases run in your family?
- ☐ ☐ 96. Do you currently have a cold/cough, or have you had any in the last two weeks?
- ☐ ☐ 97. Have you ever been hospitalized? If yes, list date, length of stay, and reason on the next page.
- ☐ ☐ 98. Are you currently under a doctor's care? If yes, list what you are being treated for on the next page.
- ☐ ☐ 100. Have you had a change in the size or color of a mole, or a sore that would not heal in the past year?
- ☐ ☐ 101. Do you have any special concerns regarding your health that you would like to discuss with the doctor?
- ☐ ☐ 102. Are you a current cigarette smoker?  
A. How many packs of cigarettes do you smoke a day? \_\_\_\_\_  
B. How long have you been smoking? \_\_\_\_\_
- ☐ ☐ 103. Are you an ex-smoker?  
A. How many years did you smoke? \_\_\_\_\_  
B. How many packs a day? \_\_\_\_\_  
C. When did you quit? \_\_\_\_\_
- ☐ ☐ 104. Have you used chewing tobacco or smoked cigars/pipe in the last 15 years?

105. I drink \_\_\_\_\_ beers; \_\_\_\_\_ ounces of hard liquor; \_\_\_\_\_ ounces of wine per week.

106. When were your most recent immunizations?

Tetanus \_\_\_\_\_ Flu shot \_\_\_\_\_ Pneumovax \_\_\_\_\_

107. When were you most recent health maintenance screening tests?

Cholesterol \_\_\_\_\_ Results? \_\_\_\_\_ PSA (Prostate) \_\_\_\_\_ Results? \_\_\_\_\_

Mammogram \_\_\_\_\_ Results? \_\_\_\_\_ Sigmoidoscopy \_\_\_\_\_ Results? \_\_\_\_\_

Pap smear \_\_\_\_\_ Results? \_\_\_\_\_

108. Describe any hobbies or recreational activities that have exposed you to noise, chemicals, or dust:

\_\_\_\_\_  
 \_\_\_\_\_

109. Please describe typical weekly exercise or physical activities including any exercise at work:

\_\_\_\_\_

110. My current diet could be best characterized as (check all that apply):

☐ Low-fat ☐ Low-carb ☐ High-protein ☐ Vegetarian/Vegan ☐ No special diet

Please explain all YES answers here. List the question number, and add details.

## PERSONAL MEDICAL HISTORY

[illegible]

# Baseline Blood Chemistry Assessment

Name: \_\_\_\_\_ Date: \_\_\_\_\_

A complete blood profile test, performed by your doctor, will assess your overall blood and cellular health as well as your susceptibility to disease. We recommend the following tests. Please bring this list to your physician and inquire about having these tests done. Once this information is collected, include this information in your file for comparative data over time.

## BASELINE BLOOD CHEMISTRY ASSESSMENT

### GENERAL TESTS

Typically called SMAC-20, SMA-20, or Chem-20, this basic test looks at 20 different parts of the blood including blood levels of certain minerals, proteins, etc. This test is standard and should be done although it's not very telling of your overall health profile.

### CARDIOVASCULAR RISK PROFILE

Total cholesterol  
LDL  
HDL  
Triglycerides  
C-reactive protein  
Homocysteine

### HORMONES

Testosterone  
Free testosterone  
IGF-1  
Growth hormone  
DHEA/DHEAs  
Estradiol  
SHBG

### PROSTATE TESTS

PSA

### CARBOHYDRATE TOLERANCE

Fasted insulin  
Fasted glucose

### LIVER FUNCTION TESTS

Alkaline phosphatase  
GGT  
SGOT  
SGPT  
Bilirubin

### KIDNEY FUNCTION TESTS

Creatinine  
BUN  
Creatinine/BUN ratio

### THYROID PANEL

TSH  
T3  
T4  
rT3