

Business Plan Questionnaire

CLIENT INFORMATION

Name:

Address:

City: State: Zip Code:

Phone #: Email:

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INSTRUCTION FOR BUSINESS PLAN QUESTIONNAIRE

A good business plan should be able to convey to your potential investors that not only just the details of your business, but also why your business will be successful and profitable. When you are answering the questions contained in this questionnaire, be sure to include anything you deem relevant regarding your business. Our professionals will need all relevant information in order to draft a successful business plan for you.

SECTION 1 – GENERAL INFORMATION

Business Name:

Business Address:

How Many Locations Do You Have?

Nature of Business & Target Market: *(Describe the business you are in and who you see as your primary clientele.)*

Mission Statement: *(A short statement explaining your reason for being in the business and the guiding principles for your business.)*

✓ Organizational Information

Business Entity Structure: *(Describe how your business is legally structured. Is it an LLC? A corporation?)*

States Where Filed: