

Angel Investor Forum
Term Sheet for Potential Investment
In
Printing Money Inc.
Series A Preferred Shares

This term sheet summarizes the principal terms with respect to a potential private placement of equity securities of Printing Money Inc. (the "Company") by a group of investors led by the Angel Investor Forum. This term sheet is intended solely as a basis for further discussion and is not intended to be and does not constitute a legally binding obligation except as provided under "Confidentiality", "Exclusivity" and "Expenses" below. No other legally binding obligations will be created, implied or inferred until a document in final form is executed and delivered by all parties. Without limiting the generality of the foregoing, it is the parties intent that, until that event, no agreement shall exist among them and there shall be no obligations whatsoever based on such things as parol evidence, extended negotiations, "handshakes", oral understandings, or courses of conduct (including reliance and changes of position), except as provided under "Confidentiality", "Exclusivity" and "Expenses" below.

The Company and investors are discussing a private placement of shares of Preferred Shares on the following terms:

Amount of Investment:	A minimum of \$XX and a maximum of \$XX
Valuation of the Company:	\$XX pre-money on a fully diluted basis \$XX post-money on a fully diluted basis
Type of Security:	The Company's Series A Preferred Share ("Preferred") convertible into the Company's Common Share ("Common").