

# Cash Flow (FAS 95)

\$ in Billions

	<u>4Q14</u>	<u>4Q13</u>	<u>FY14</u>	<u>FY13</u>
Net Income from Operations	\$5.5	\$6.2	\$12.0	\$16.5
Depreciation / Amortization of Intangibles	1.0	1.2	4.5	4.7
Stock-based Compensation	0.1	0.2	0.5	0.6
Working Capital / Other	0.9	1.9	(4.3)	(3.0)
Global Financing A/R	(1.5)	(2.9)	0.7	(1.3)
Loss on Microelectronics Business Disposal	0.0	0.0	3.4	0.0
<b>Net Cash provided by Operating Activities</b>	<b>6.1</b>	<b>6.5</b>	<b>16.9</b>	<b>17.5</b>
Capital Expenditures, net of payments & proceeds	(1.0)	(1.1)	(3.8)	(3.8)
Divestitures, net of cash transferred	1.9	0.1	2.4	0.3
Acquisitions, net of cash acquired	0.0	(0.5)	(0.7)	(3.1)
Marketable Securities / Other Investments, net	(2.1)	(1.4)	(0.9)	(0.8)
<b>Net Cash used in Investing Activities</b>	<b>(1.2)</b>	<b>(2.9)</b>	<b>(3.0)</b>	<b>(7.3)</b>
Debt, net of payments & proceeds	(4.6)	3.6	1.8	7.0
Dividends	(1.1)	(1.0)	(4.3)	(4.1)
Common Stock Repurchases (Gross)	(0.1)	(5.8)	(13.7)	(13.9)
Common Stock Transactions - Other	0.2	0.2	0.7	1.1
<b>Net Cash used in Financing Activities</b>	<b>(5.7)</b>	<b>(3.0)</b>	<b>(15.5)</b>	<b>(9.9)</b>
Effect of Exchange Rate changes on Cash	(0.2)	0.0	(0.7)	0.0
<b>Net Change in Cash &amp; Cash Equivalents</b>	<b>(\$1.1)</b>	<b>\$0.6</b>	<b>(\$2.2)</b>	<b>\$0.3</b>