



INSURANCE QUOTE CHECKLIST

WHAT DO I NEED TO GET A QUOTE?

Getting competitive quote options on your home & auto insurance is fast and easy with a little preparation.

It's of course always helpful to have a copy of your current policy with you in order to accurately compare the many different areas of coverage. Limits and deductible options can often be very different between insurers.

To maximize your savings always combine your home AND auto insurance!

AUTO INSURANCE

- ☐ Have the make, model, year, and Vehicle Identification Number (VIN) of all vehicles you want to insure
- ☐ You'll be asked what coverage and deductibles you want for physical damage (Collision / Comprehensive)
- ☐ Know whether any vehicles are financed or leased
- ☐ Use of the vehicle including:
 - # of km commute to work
 - # of km business use (type of business)
 - # of total km driven in one year
- ☐ Date of birth, and Alberta Drivers License number FOR ALL LICENSED DRIVERS IN THE HOUSEHOLD
- ☐ Number of years continually insured as well as years licensed (not including class 7)
- ☐ Tickets or convictions in past three years (require conviction type & date – not including photo)
- ☐ Any license suspensions (date first suspended, duration and reason)
- ☐ Any insurance claims in past six years (date of loss and brief description of what occurred)
- ☐ Current insurance expiry date, insurance company and broker (if applicable)

HOME INSURANCE

- ☐ Names of everyone listed on title
- ☐ Address (including postal code)
- ☐ Current insurer, policy no. and expiry date
- ☐ Years of continuous insurance in Canada
- ☐ Home based business activity of any kind
- ☐ Alarm information (smoke, fire or burglar)
- ☐ Any claims in past 10 years
- ☐ If mortgaged, name of company
- ☐ Year built, number of stories and total developed living area
- ☐ Number of families in the home
- ☐ Basement type
- ☐ Type of exterior walls (stucco, vinyl, etc.)
- ☐ Any unique exterior features (bay window, skylight, etc.)
- ☐ Number and type of bathrooms
- ☐ Wall and floor covering types (carpet, tile, etc.)
- ☐ Any unique interior features (fireplace, central vac, etc.)
- ☐ Garages / carports (number of vehicle spots)
- ☐ Square footage of other structures (balcony, porch, etc.)
- ☐ Electrical, plumbing, heating / cooling systems (basic type and when last updated)

FOR MORE INFORMATION CONTACT:

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