



Fixed Price – Construction Invoicing Instructions

Dear Supplier:

In order for JPL to manage and process your organization's invoice in a timely manner, you must submit an invoice that meets the requirements outlined below.

Submit the invoice and any required backup documents through e-mail (**Preferred Method**) or regular mail:

1) JPL PREFERRED METHOD

Send an e-mail to:

subcontract.invoices@jpl.nasa.gov

with the invoice and backup documents attached in one of the following electronic record file formats: .pdf, .tif, .jpg, .bmp, or .gif

or

2) Mail the original invoice and one photocopy of all the invoicing documents to:

Jet Propulsion Laboratory
Invoice Management Section
Mail Stop 202-100
4800 Oak Grove Drive
Pasadena, CA 91109

Invoice Requirements

- ☒ 1. Invoice date
- ☒ 2. JPL subcontract number
- ☒ 3. Total subcontract value
- ☒ 4. Tax Identification Number (TIN)
- ☒ 5. Invoice number
- ☒ 6. Billing period
- ☒ 7. Remittance address
- ☒ 8. Base subcontract sum
- ☒ 9. Net change by change orders (if applicable)
- ☒ 10. Subcontract sum to date
- ☒ 11. Portion of labor costs, software licenses, rental of real or tangible property performed/used solely in California or in the United States if foreign entity, to be taxed. **Refer to Note E for details**
- ☒ 12. Percentage work completed and dollar amount
- ☒ 13. Retention amount – applicable only if performance deemed unsatisfactory by JPL (% amount as specified in subcontract, prior retention plus current retention).
 - 13a. Prior retention (total retention through prior invoice)
 - 13b. Current retention (new or current retention to be withheld)
- ☒ 14. Total less retention
- ☒ 15. Less previously amount billed
- ☒ 16. Total net amount due
- ☒ 17. Certification wording, authorized signature, name, title, date, email, phone number/extension
I hereby certify, to the best of my knowledge and belief, that:
 - (1) *The amounts requested are only for performance in accordance with the specifications, terms, and conditions of the Subcontract;*
 - (2) *All payments due to First-tier Subcontracts and suppliers have been made from previous payments received under the Subcontract and timely payments will be made from the proceeds of the payment covered by this certification, in accordance with First-tier Subcontract agreements and the requirements of chapter 39 of Title 31, United States Code;*
 - (3) *This request for progress payments does not include any amounts which the prime contractor intends to withhold or retain from a First-tier Subcontractor or supplier in accordance with the terms and conditions of the First-tier Subcontract; and*
 - (4) *This certification is not to be construed as final acceptance of a First-tier Subcontractor's performance.*



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Invoice Instructions

Authorized Signature

Name (Please Print)

Title

Date

Email

Phone Number/Extension

- ☒ 18. Schedule of payment/value (including payments to first-tier subcontractors) and other back-up documentation as stated in your subcontract with this invoice
- ☒ 19. Numbered pages

Notes

- A. These instructions, which are made part of your subcontract by reference, are intended to provide guidance regarding submitting invoices to JPL so that we can process them for payment as quickly as possible. Regardless of these instructions, all JPL subcontractors remain solely responsible for compliance with the terms and conditions of their subcontracts and all applicable laws. To the extent of any inconsistency between these instructions and the corresponding subcontract, please refer to the Order of Precedence General Provision.
- B. The attached sample invoices are intended as an aid rather than as a restriction to a specific billing form. JPL will accept any format provided it contains the information required by your subcontract, including these instructions. Invoices must be prepared on commercial invoices (e.g. company's letterhead). We cannot accept invoices prepared on a Public Voucher SR # 1034 form.
- C. We take the following steps in an attempt to pay every invoice that complies with these instructions within 30 days of receipt at JPL Invoice Management Section (IMS):
 - 1. Once we receive your invoice, we review each invoice for the above requirements.
 - 2. If the invoice does not meet any of the requirements, we will contact you ASAP and may request a correction and/or resubmission.
 - 3. We then send your invoice to the JPL Contract Technical Manager (CTM) for review and approval.
 - 4. Once we receive CTM approval, we will process your invoice for payment.
- D. For faster payment, IMS recommends signing up for Direct Deposit. Please visit <http://invoice.jpl.nasa.gov/IMS-Forms.html> and download the Direct Deposit Authorization form.
- E. **Notice of Potential Tax Withholding** – incorporated into your Subcontract as part of the General Provisions, JPL is legally obligated to withhold federal and/or state income taxes from certain contractor payments when required by law.

A state tax of 7% may be deducted from payments for the following: (1) labor for services, including customization of tangible goods, performed in California or (2) rental or lease of real or tangible property in California or (3) Royalties for software licenses used in California. Entities subject to this California Tax Reporting and Withholding include: contractors, sole proprietors, corporations, LLC companies and partnerships that do not have a permanent place of business in California or are not registered to do business in California.

Payments made to non-U.S. resident alien contractors, sole proprietors, corporations etc. are subject of up to a 30% federal tax withholding for: (1) services, including customization of tangible goods, performed in the United States (2) rental or lease of real or tangible property in the United States or (3) Royalties for software licenses used in the United States. Non-U.S. resident individual sole proprietors may be exempt from federal tax withholding or entitled to a reduction in federal taxes withheld if they claim exemption under an existing tax treaty between their country of origin and the United States.



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SAMPLE INVOICE – FIXED PRICE – CONSTRUCTION

The attached sample invoices are intended as an aid rather than as a restriction to a specific billing form. JPL will accept any format provided it contains the information required by the subcontract, including these instructions.

Billed To:

Jet Propulsion Laboratory
Invoice Management Section
Mail Stop 202-100
4800 Oak Grove Drive
Pasadena, CA 91109

From:

ABC Company
600 Main Street Corporate Office
Anytown, OH 90000-9876

1. Invoice Date: 7/1/2008
2. JPL Subcontract Number: 1234567
3. Total Subcontract Value: \$100,000.00
4. TIN: 12-3456789
5. Invoice Number: 10-234-6
6. Billing Period 6/1/08 – 6/30/08
7. Remit To:
ABC Company
ABC Company Accounts Receivable
567 Any Street
Anytown, VT 12345-1234

8. Base Subcontract Sum	\$100,000.00
9. Net Change by Change Orders	\$20,000.00
10. Subcontract Sum to Date	\$120,000.00
11. Portion of labor costs, software licenses, rental of real or tangible property performed/used solely in California or in the United States if foreign entity, to be taxed	\$1,500.00
12. 90% Work Completed and Dollar Amount	\$108,000.00
13. Less: Total Retention (If applicable)	(\$10,800.00)
13a. Prior Retention	\$ (5,555.55)
13b. Current Retention	\$ (5,244.45)
14. Total Less Retention	\$97,200.00
15. Less Previously Amount Billed	\$50,000.00
16. TOTAL NET AMOUNT DUE	\$47,200.00

17. *I hereby certify, to the best of my knowledge and belief, that:*
- (1) *The amounts requested are only for performance in accordance with the specifications, terms, and conditions of the Subcontract;*
 - (2) *All payments due to First-tier Subcontracts and suppliers have been made from previous payments received under the Subcontract have been made and timely payments will be made from the proceeds of the payment covered by this certification, in accordance with First-tier Subcontract agreements and the requirements of chapter 39 of Title 31, United States Code;*
 - (3) *This request for progress payments does not include any amounts which the prime contractor intends to withhold or retain from a First-tier Subcontractor or supplier in accordance with the terms and conditions of the First-tier Subcontract; and*
 - (4) *This certification is not to be construed as final acceptance of a First-tier Subcontractor's performance.*

Name (Please Print)

Authorized Signature

Title

Date

Email

Phone Number/Extension



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18. Please note: You must also submit your schedule of payment/value (including payments to first-tier subcontractors) and other back-up documentation as stated in your subcontract with this invoice.