



# Degree Works

*Helping students to stay motivated  
and graduate on time!*

**Student Education Planner**

**User Guide**

January 2018



# Degree Works

UA Little Rock's comprehensive academic advising, transfer articulation, and degree audit solution that aligns students, advisors, and colleges to a common goal:

***helping students graduate on time!***



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## Degree Works Overview

Degree Works is UA Little Rock's academic advising and degree audit tool that helps students and their advisors successfully navigate degree requirements. Using this tool, students can easily identify courses that are required for each term throughout their academic career, and bring them towards their goal of graduation day. Degree Works will be used as the Degree Audit system found in BOSS for students who enter UA Little Rock beginning Fall 2017, or have a Fall 2017 or later catalog year.

### The Benefits of Degree Works

Degree Works is the tool that facilitates the advisory process with faculty and students, streamlines exceptions, processes petitions and tracks a student's progress. It assists students in determining, scheduling and adjusting as needed, the academic requirements that are necessary to complete their degree and graduate.

The features in Degree Works provides Faculty and Students the ability to:

- View requirements for student degree programs,
- Understand how completed, in-progress, and planned courses apply to the degree requirements,
- View overall and major grade point averages,
- Plan for future semesters and registration for classes,
- Create "What-If" scenarios to process speculative degree audits based on current class history,
- Enter notes and advice given to students that is viewable by the student and other advisors,
- Minimize potential errors by configuring consistent, pre-defined degree plans,
- Support more timely degree certification, and
- Reduce paperwork and manual program check sheets.

### Available Catalogs and Audit Records

As of March 1, 2017, Degree Works will include audits for all degrees, majors, minors, concentrations and certificates found in the Fall 2017/Spring 2018 Undergraduate Catalog. There are some Graduate programs that have been entered and the rest are in the process of being built, which start with catalog year of Fall 2016.

Depending on the catalog year of your student, they may not be in Degree Works. Catalog years prior to Fall 2017 are in the previous degree audit system, CAPP, accessible in BOSS.



## Training and Support

The completion of Degree Works training is a prerequisite for obtaining access. Once completed your Dean or Director will submit your training certificate to Records and Registration to setup your access. The Degree Works online training is located here: <https://a.ualr.edu/itservices/training/index.php>. Your NetID username and password will log you in to the "Self-Paced" training tab where you can access the Degree Works Training.

Advisors can contact their College Representatives for assistance:

- Trakenya Dobbins, Academic Advising
- Amy Frets, College of Engineering and Information Technology
- Heather Reed, College of Education and Health Professions
- Sherrie Kearney, Graduate School
- Lynnette Brown, College of Business
- Rachel Jones, College of Social Sciences and Communication
- Johanna Lewis, College of Arts Sciences and Letters

Internet Explorer 11 may cause issues with printing reports. It is recommended that you utilize other, newer, web browsers like Chrome or Firefox. You may also need to enable pop-ups for the Degree Works site for some functions which open new windows to work.

For technical questions or issues, contact the Information Technology Services Assistant Center at (501) 916-3011, or submit a ticket for assistance through the IT Services website at <http://ualr.edu/itservices/help>.

If you would like to provide some input on Degree Works, please navigate to the following Google form and let us know what you think! [Degree Works 2017 Survey](#).



## Student Educational Plans Purpose and Overview

The Student Educational Plans (SEPs) in Degree Works are not a substitute for the Degree Audit, but a complement to the Audit. The Degree Audit indicates requirements without regard to sequencing and timing, and tracks progress in meeting those requirements. The SEP—while based upon requirements—puts the courses that meet them into a meaningful sequence organized by semester.

The SEP allows an advisor to build with the student a complete, concrete plan that will lead to graduation. For the SEP to be useful for the student and advisor, it should be created at the first advising session and updated at each subsequent advising session.

In order to minimize the amount of keystroking required to build an SEP, templates have been built for each program. For most programs, there should be the following:

- An 8-semester template for the typical entering Freshman,
- A 4-semester template for the Transfer student who enters with about 60 hours and all core completed, and
- A 2 to 4-semester template for the Post-Baccalaureate student who needs to complete only requirements in their major and a US History or Government requirement.

Since the plan for a student who starts in the fall will differ from the plan for a student who starts in the spring, there should be fall and spring versions of each template.

## Modifying SEP Templates

Student Educational Plans for most students will require adjustments to the starting template. For example, the 8-semester template for the typical freshman assumes the student will need RHET 1311. For students who come in with AP credit for this requirement will need their plan adjusted to reflect fulfilled requirement. The plan will also need adjusting if a student who does require RHET 1311 fails the course in the first semester and has to retake it in the second.

Most templates include general placeholders (e.g., for various categories of the core) that will have to be replaced by a particular course. The key is to select a template that will minimize keystroking and the need for adjustments. For students who have only two or three semesters remaining, it may be easier to start with a blank degree plan rather than a template.

### Keep the following SEP guidelines in mind:

- If you encounter a substantial number of students of a certain type for which a template does not exist, contact your Dean's office to have a new template created. (Only designated persons in Deans' offices can create SEP templates.)



## Degree Works

- If a student changes majors, a new SEP should be created, beginning with the first semester of the newly declared major. Since the plan is forward looking and does not need to capture the student's entire academic history (again, the audit and transcript serve that purpose), there is no need to include prior semesters in the new plan.
- The names of SEP Templates follow a convention, with elements arranged in the following order:
  1. Degree
  2. Student Type
    - TR = transfer (but may not be useful for all transfer; assumes a 4 semester plan and that student has completed all core and 60 hours)
    - PB = post-baccalaureate (assumes student has to complete only requirements in the major and US History or Gov't requirement; assumes two or three-semester plan)
    - No entry = plan for typical beginning student; plan based on 8 semesters
  3. Program Name
  4. Concentration (if one)
  5. Catalog Year
  6. FA or SP = Fall or Spring starting term (should be fall and spring start plan for every program and 4-year and 8-year version)
    - Thus, e.g., *BA-PB-Mass Comm-Media Production: 2017-18-SP* is a two semester plan for a post-bac student in the BA, Mass Comm program doing the Media Production emphasis, governed by the 2017-18 catalog and starting in a spring semester. *BA-Political Science: 2017-18-FA* is an eight semester plan for an entering student in the BA, Political Science program, governed by the 2017-18 catalog and starting in a fall semester.

## Accessing Degree Works

Degree Works is a web-based application accessible to Faculty and Students with their NetID and password in the following ways:

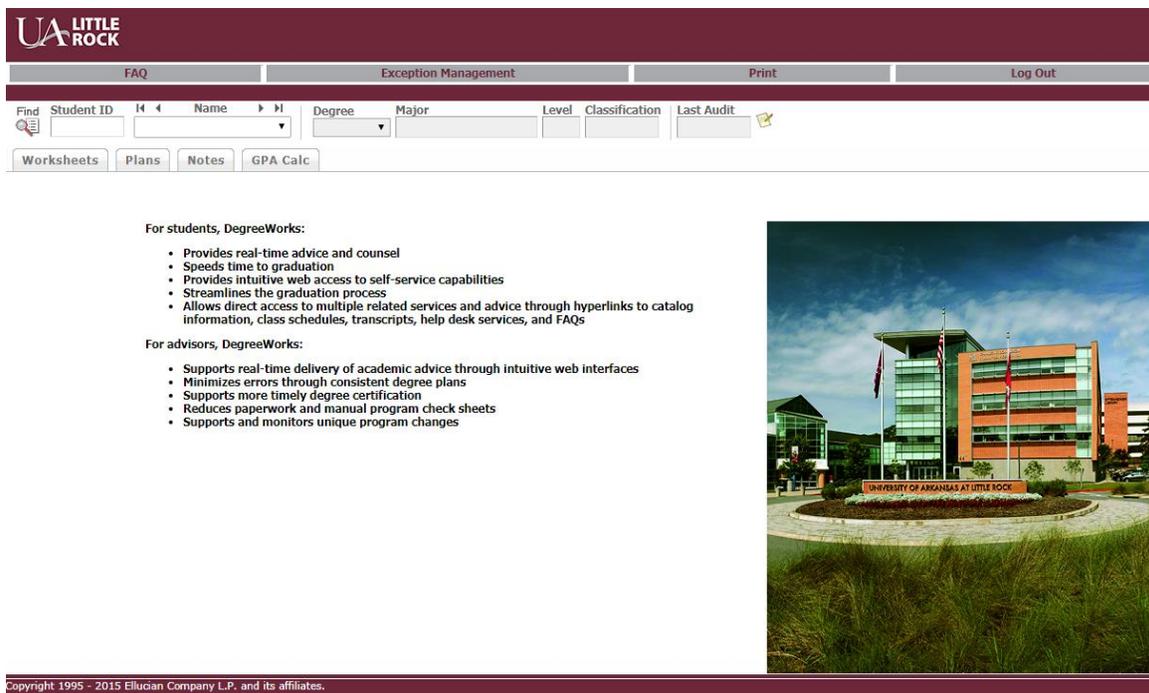
1. Directly from <https://degreeworks.ualr.edu>
2. The Degree Works Advisors FAQ page located here: <http://ualr.edu/records/degreeworks-advisor> and clicking the link under "How can I get to Degree Works?"
3. BOSS

# Degree Works

4. The Blackboard homepage under the Employee Links section.



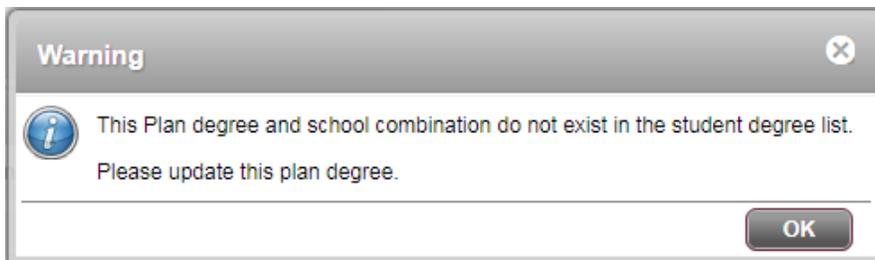
Once logged in, the Degree Works Landing page will display.



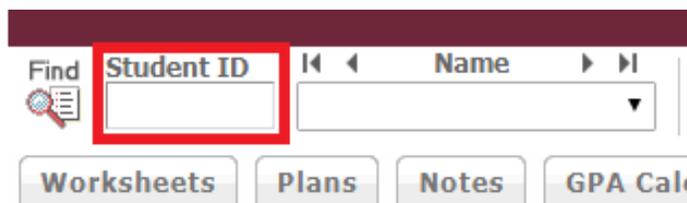
## Loading a Student Worksheet/Degree Plan

When assigning a SEP to a student, first ensure the student’s major is properly declared in BOSS. If the student is already displayed in Degree Works, it will be necessary to select “Process New” and ensure the “Last Refresh” displays the current time and date.

In the Plan tab, ensure the student’s current SEP reflects the BOSS major. If the assigned SEP does not match the current Degree Works “Degree” and “Major” fields, the following error will appear.



Enter the Student’s T-Number in the provided field, and press ‘Enter’.



This will display the Student’s Degree Works profile.

**University of Arkansas at Little Rock - Degree Works Prod**

**Student View** A000yRg as of 08/17/2017 at 04:55

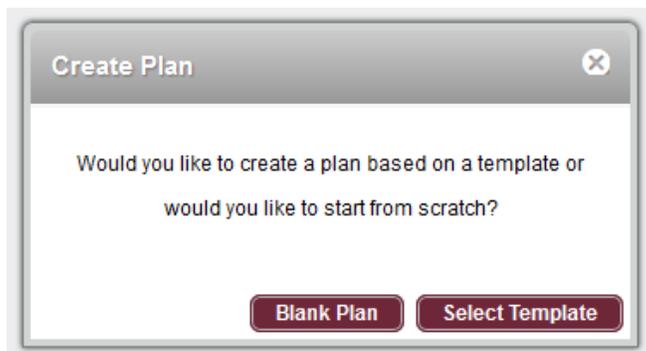
Student	[Redacted]	College	UC	Confidentiality Ind.	Y
ID (T#)	[Redacted]	Degree	Not Decided	Academic Standing	
Classification	Freshman	Major	Undecided Bachelors	GPA	0.000
Student Type		Concentration		Graduation Progress	
Level	Undergraduate	Minor		Last Active Term	
				Hold	

**Requirements** 7% **Degree Progress**

## Creating a Degree Plan from a Template

Click on the "Plans" tab, near the top left located next to "Worksheets".

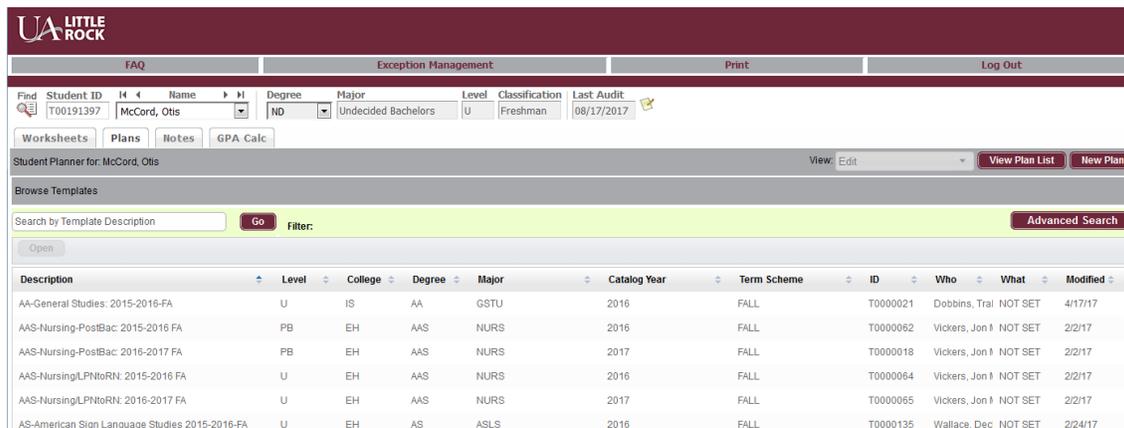
Click "New Plan" and then "Select Template" from the pop-up box that appears.



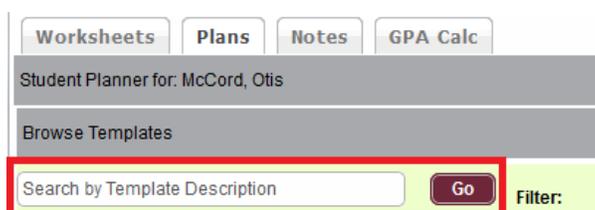
**Note:** Does a plan already exist for this student? Click [here](#) to see how to modify an existing plan.

Do you have a student already close to graduating? Click [here](#) to see how to create a plan from scratch, without a template. This may be faster for students that only have a couple of semesters remaining.

Existing templates will appear in a list as shown in the example below. Scroll through the list to find the desired template corresponding to the student's major/degree program.



If you are having trouble finding the template you need, you can use the search function found on the left side of the screen.





## Degree Works

Or you can use the “Advanced Search” button on the right side of the screen to find your desired template. This may be helpful if you are unsure what the literal description of the degree plan is, or if you want to find multiple plans based on a given Major, College, and/or Catalog Year.

Once the desired template has been located, highlight the template and click “Open”.

Open							
Description	Level	College	Degree	Major	Catalog Year	Term Scheme	
BA-PB-Sociology: 2017-2018-FA	PB	SC	BA	SOCI	2018	FALL	
BA-PB-Sociology: 2017-2018-SP	PB	SC	BA	SOCI	2018	SPRING	
BA-PB-Speech Communication: 2016-2017-FA	PB	SC	BA	SPCH	2017	FALL	
BA-PB-Speech Communication: 2016-2017-SP	PB	SC	BA	SPCH	2017	SPRING	
BA-Physics: 2016-2017	U	AL	BA	PHYS	2017	FALL	

Please make sure that the level (U, PB, or G), as well as the Catalog Year found within the Template description, matches the student’s curriculum requirements on the Worksheet.

You will be prompted to select a starting term as shown below. Choose the desired term from the drop down menu and click “OK”.

Available terms within the dropdown are dependent on how the template was built by the college who owns it. For example, in the description for the “BA-PB-Sociology 2017-2018-FA” template ends in FA, which means the template is for a Fall start term, whereas SP indicates it will be a Spring start term.

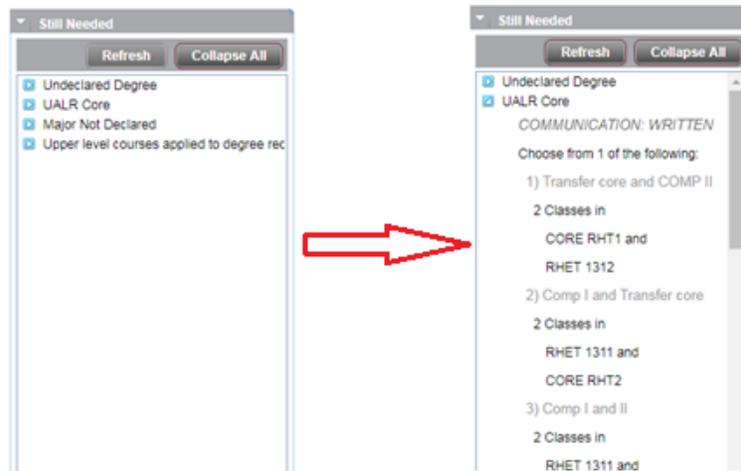
Once a template is selected, it will display and be available for editing.

## Editing the Degree Plan

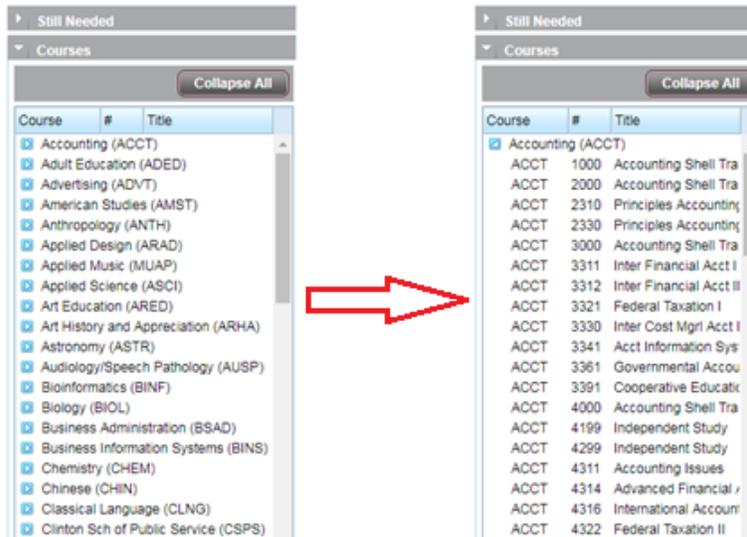
### 1. Adding Courses to a Semester

In the right pane of the Degree Plan, is the “Still Needed” and “Courses” menus. The “Still Needed” menu is tied to the student’s declared Major and shows what required courses are remaining for the student’s degree completion. The “Courses” menu expands to show every course in that Subject. These courses can be dragged and dropped from their menus into each of the Plan’s semester sections.

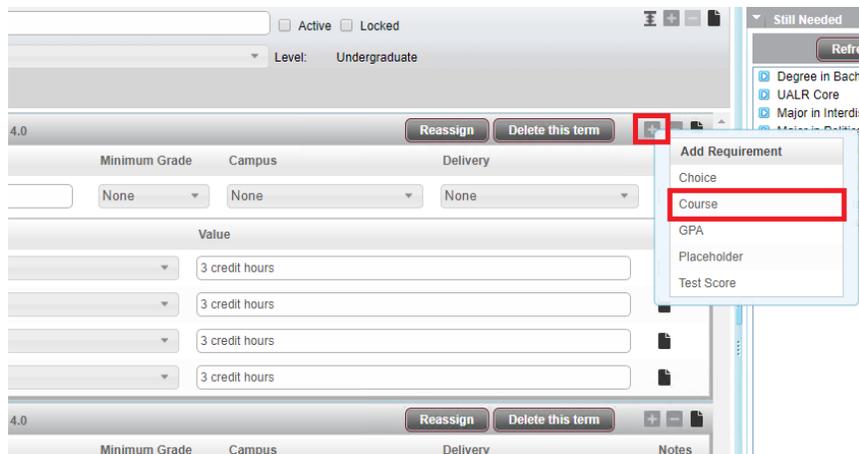
Below is an example of the Still Needed menu, and the UALR Core dropdown list for an undeclared student.



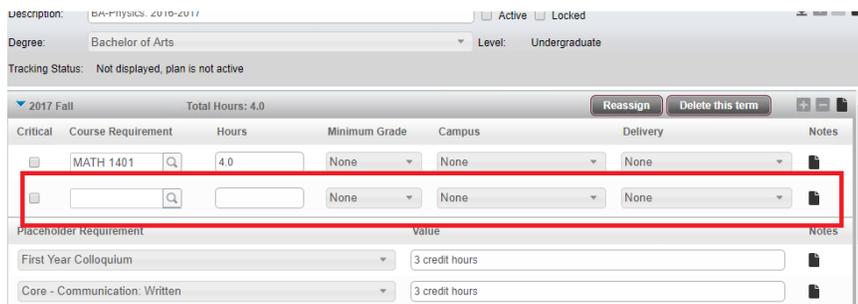
Here is an example of the Courses menu that will display when Accounting is selected as the subject.



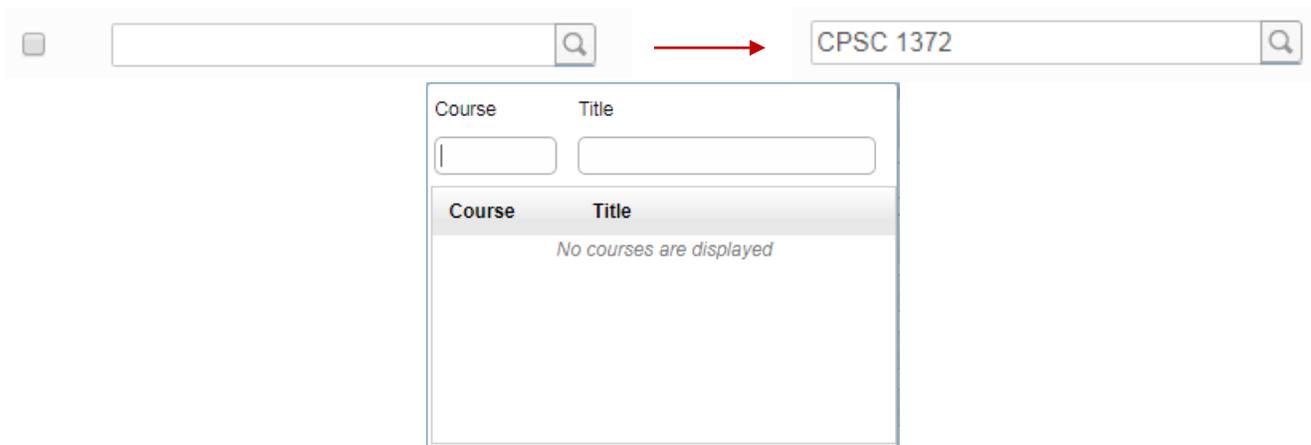
Alternatively, you can add courses to each semester by clicking the then Course in each term section.



Notice that this will add a new line to the semester plan for you to manually enter the course information.



Or click the magnifying glass to search for the course either by the Course number or Title in the provided fields.





## 2. Removing Courses from a Semester

To remove a course from a semester’s plan, click the course you intend to remove (making sure that the item is highlighted in blue), and click the  icon.

Description: BA-Physics: 2016-2017  Active  Locked

Degree: Bachelor of Arts Level: Undergraduate

Tracking Status: Not displayed, plan is not active

2017 Fall Total Hours: 7.0 Reassign Delete this term   

Critical	Course Requirement	Hours	Minimum Grade	Campus	Delivery	Notes
<input type="checkbox"/>	MATH 1401	4.0	None	None	None	
<input checked="" type="checkbox"/>	PHYS 1321	3.0	None	None	None	

Placeholder Requirement Value Notes

First Year Colloquium	3 credit hours	
Core - Communication: Written	3 credit hours	

## 3. Moving Courses between Semesters

You can also move courses to another semester by dragging and dropping the desired course to a new semester. Use this feature when the student has not followed their educational plan or has failed a course section and has become Off-Track.

**Note: A student is considered Off-Track when they aren’t enrolled in all the courses assigned to that semester plan.**

As shown below, the Physics 1321 course is being moved to the Fall 2017 schedule and added to the Spring 2018 schedule by dragging and dropping the course to the Spring semester.

The screenshot shows two academic terms: 2017 Fall (Total Hours: 7.0) and 2018 Spring (Total Hours: 4.0). In the 2017 Fall section, 'PHYS 1321' is listed as a requirement with 3.0 hours. In the 2018 Spring section, 'MATH 1451' is listed with 4.0 hours. A red arrow originates from the 'PHYS 1321' entry in the 2017 Fall section and points to a dropdown menu in the 2018 Spring section where 'PHYS 1321...' is selected. The interface includes columns for Critical, Course Requirement, Hours, Minimum Grade, Campus, Delivery, and Notes.

The student will now plan to take Physics 1321 in the Spring 2018 semester.

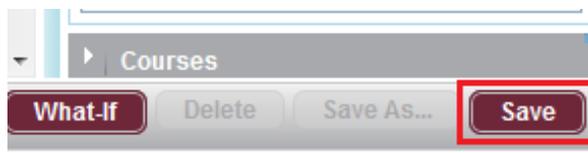
This screenshot shows the updated 2018 Spring plan (Total Hours: 7.0). The 'PHYS 1321' requirement is now listed in the 2018 Spring section with 3.0 hours, highlighted by a red rectangular box. The 'MATH 1451' requirement remains in the 2018 Spring section with 4.0 hours. The 2017 Fall section remains unchanged. The interface includes columns for Critical, Course Requirement, Hours, Minimum Grade, Campus, Delivery, and Notes.

When you have finished laying out the plan, ensure the plan is marked as “Active” and “Locked” as shown below.

Description: BA-Physics: 2016-2017  Active  Locked  
 Degree: Not Decided Level: Undergraduate  
 Tracking Status: On-Track

**Note: Locking the plan ensures it cannot be edited by students.**

Click the "Save" button.



#### 4. Reassigning and Removing Terms

To reassign a list of courses to another term, select Reassign in your desired term.

2017 Fall Total Hours: 4.0 **Reassign** Delete this term

Critical	Course Requirement	Hours	Minimum Grad	Campus	Delivery	Notes
<input type="checkbox"/>	MATH 140	4.0	None	None	None	

Placeholder Requirement	Value	Notes
First Year Colloquium	3 credit hours	
Core - Communication: Written	3 credit hours	
Core - Fine Arts	3 credit hours	
Core - US History or Government	3 credit hours	

A drop-down menu will appear in the top left of the section.

2017 Fall **Cancel** **OK** **Reassign** **Delete this term**

- 2016 Summer
- 2016 Fall
- 2017 Spring
- 2017 Summer
- 2023 Fall
- 2024 Spring
- 2024 Summer
- 2024 Fall
- 2024 Spring
- 2025 Summer
- 2025 Fall
- 2026 Spring
- 2026 Summer
- 2026 Fall
- 2027 Spring
- 2027 Summer

Course Requirement	Hours	Minimum Grad	Campus	Delivery	Notes
		None	None	None	

Placeholder Requirement	Value	Notes
	3 credit hours	

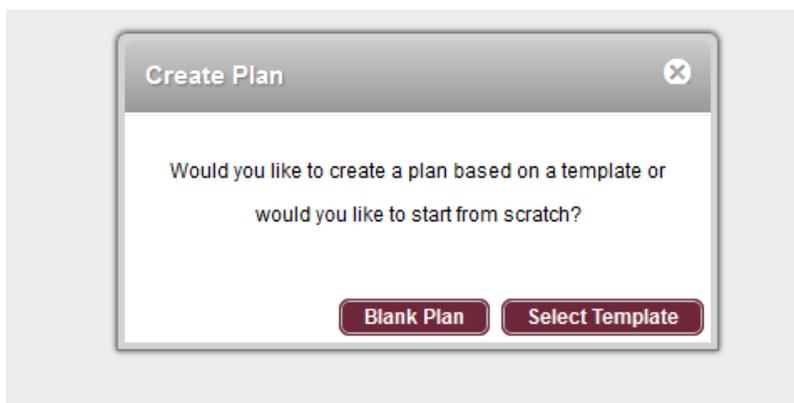
Select the term in which you would like the contents moved. Doing so will remove the original term and move all contents to the new selected term.



**Note:** You can only reassign a term’s courses to another term if that term **is not** currently on the educational plan. For example, if you want to move a student’s Fall 2017 courses to the Spring 2018 semester, you will likely need to delete the section that already exists for Spring 2018 before continuing.

## Creating a Blank Plan

To create a blank plan for the student, select Blank Plan. You may want to consider doing this if the student is only a few courses away from obtaining their degree.



Enter a description that will summarize the exact purpose of the plan. Click  to start adding terms.

Clicking  will remove any selected terms, or simply click “Delete this term” in the semester block.

Once the terms have been added, classes can be added to each term. (Shown [here](#))



## Quickly Comparing the Degree Plan to the Worksheet

If you want to compare the student’s Degree Plan to their Worksheet, without saving and exiting the tab, you can click on the “Audit” button found near the bottom.



Audit is used to see the student’s progress towards degree completion. When Audit is selected it will open in a new window and display what requirements have been met and what still needs to be completed.

**University of Arkansas at Little Rock - Degree Works Prod**

New Planner Worksheet W00000gr as of 09/05/2017 at 12:17

Student	McCord, Otis	College	UC	Confidentiality Ind.	Y
ID (T#)	T00191397	Degree	Not Decided	Academic Standing	
Classification	Freshman	Major	Undecided Bachelors	GPA	0.000
Student Type		Concentration		Graduation Progress	
Level	Undergraduate	Minor		Last Active Term	
				Hold	

**Degree Progress**

Requirements: 25%

Undeclared Degree Catalog Year: 2017-2018 Hours Required: 120  
Overall UALR GPA: 0.000 Hours Applied: 37

You have in-progress/completed 37 hours but still need 83 more.

- Residency Requirement
- Upper Level Requirement Still Needed: You have in-progress/completed 13 upper level hours but still need 32 more.
- A minimum GPA of 2.0 is required Force Complete : Force complete this requirement
- UALR Core On: 06/28/2017 Still Needed: See UALR Core section
- Major Requirements Still Needed: See Major Not Declared section

This information can also be viewed in greater detail in the Worksheets tab.

## Adding Notes to a Course or Semester

**The notes feature of the SEP should not be used to record general advising notes. (Notes in the SEP are tied to the particular SEP in which they are recorded, and do not carry over to a new SEP if one is created). General advising notes should be recorded in the notes feature provided under the Notes tab in the main Degree Works Tool Bar.**

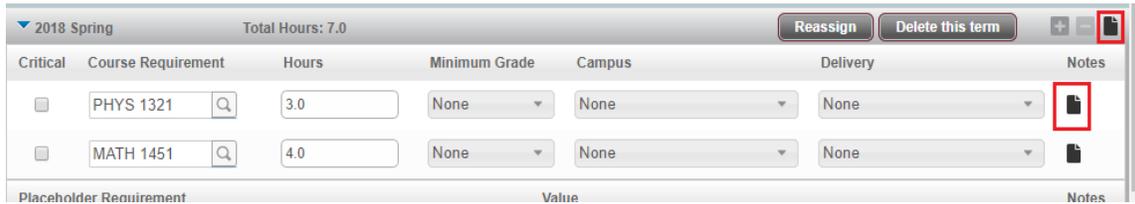
Find Student ID T00191397 Name McCord, Otis Degree BS Major Computer Science-BS Level U Classification Freshman Last Audit 09/20/2017

Worksheets Plans **Notes** GPA Calc

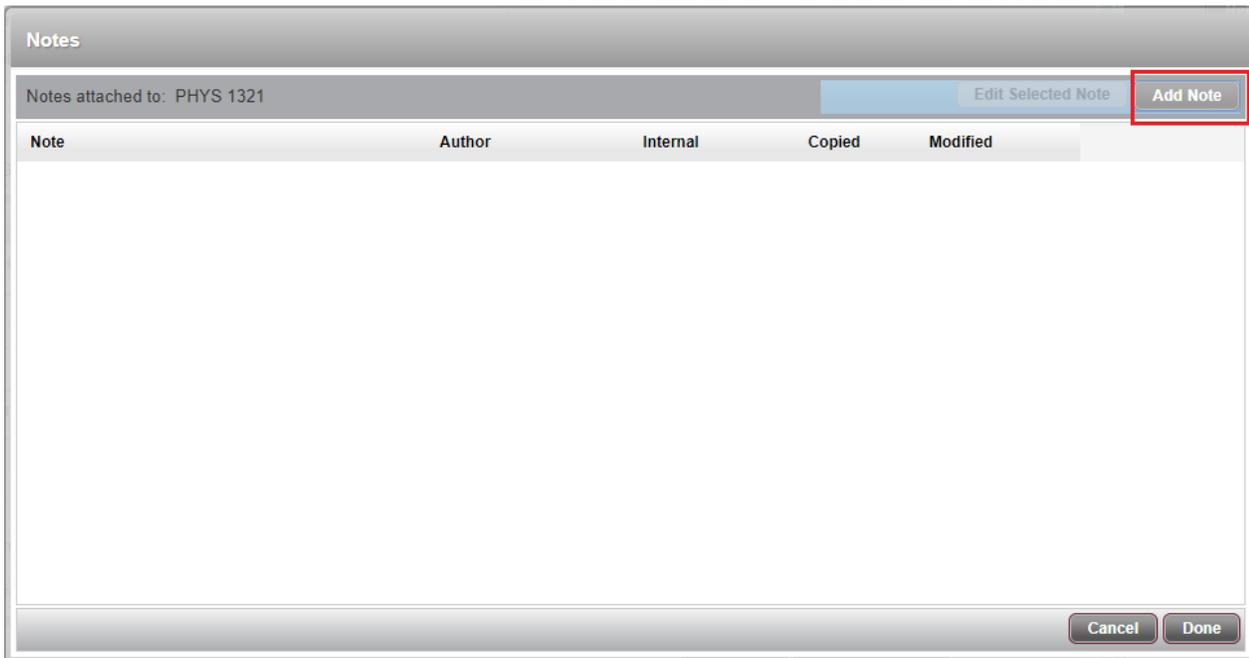
Worksheets Format: Student View View Save/Print as PDF Process New  Include in-progress classes  Include preregistered classes



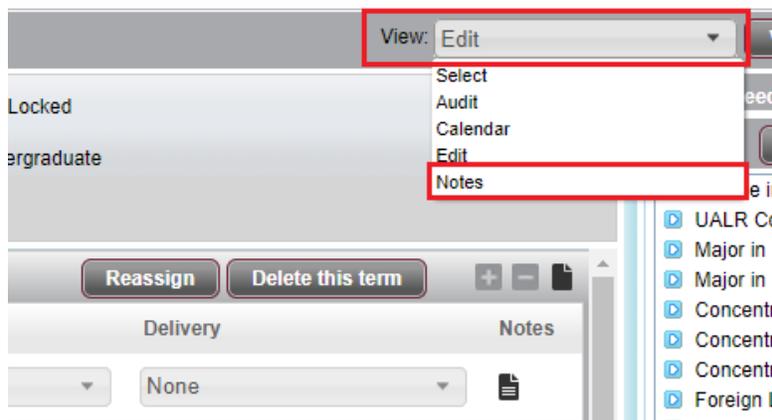
If you would like to attach a note to any given course, or even a semester plan of the SEP, then you can click on the  icon found to the right of each course or semester.



Clicking on  will open a window (shown below) where you can add notes for each course on the plan by clicking the "Add Note" button on the top right.



Notes that are added to courses or semesters can be viewed by changing your view to "Notes"





Notice that we have noted this course is required for degree completion.

Level: Undergraduate			
<a href="#">Hide all notes</a>			
<b>2017 Fall, Total Hours: 4.0</b>			
Critical	Course Requirement	Minimum Grade	Campus
	MATH 1401		
	This course is required for degree completion.		
	Roberson, Stephen F   2017-09-25 20:39:34		
Critical	Placeholder Requirement	Value	
	First Year Colloquium	3 credit hours	
	Core - Communication: Written	3 credit hours	
	Core - Fine Arts	3 credit hours	

If the “confidential” checkbox for the note is not checked then it will show up on the student’s plan and will be visible to them.

## A SEP Already Exists for a Student

If a student already has a plan, simply double-click the active plan that has been assigned to them. A student’s active plan will be the first on the list.

<a href="#">Worksheets</a>	<a href="#">Plans</a>	<a href="#">Notes</a>	<a href="#">Petitions</a>	<a href="#">Exceptions</a>	<a href="#">GPA Calc</a>	<a href="#">Admin</a>
Student Planner for: McCord, Molly P						View: <a href="#">Select</a>
List of plans						
Description:	Active	Modified	Who	Degree:	Level:	Status:
BA-Physics: 2016-2017	N	09/25/2017	Roberson, Stephen F	BA	U	NOT LOCKED

Or, you can select the plan, and then click the View dropdown and select “Edit”.

<a href="#">Worksheets</a>	<a href="#">Plans</a>	<a href="#">Notes</a>	<a href="#">Petitions</a>	<a href="#">Exceptions</a>	<a href="#">GPA Calc</a>	<a href="#">Admin</a>
Student Planner for: McCord, Molly P						View: <a href="#">Select</a>
List of plans						
Description:	Active	Modified	Who	Degree:	Level:	Status:
BA-Physics: 2016-2017	N	09/25/2017	Roberson, Stephen F	BA	U	NOT LOCKED

Select  
 Audit  
 Calendar  
**Edit**  
 Notes



# Degree Works

## Frequently Asked Questions

### Why do I need to mark the SEP as Active?

Marking the plan as active puts the plan into effect and allows you to monitor whether the student is staying on track when progressing towards their degree completion. It will also let you know if a student is getting off-track according to their plan and gives you the information to help get your student back on track.

Description: BA-Physics: 2016-2017  Active  Locked

Degree: Not Decided Level: Undergraduate

Tracking Status: On-Track

**Off-Track 2017 Fall, Total Hours: 4.0**

Tracking	Critical	Course Requirement	Minimum Grade
		MATH 1401	
Tracking	Critical	Placeholder Requirement	Value
		First Year Colloquium	3 credit hours
		Core - Communication: Written	3 credit hours
		Core - US History or Government	3 credit hours

Only one plan can be active at a time. When you make a plan active, it will change all other plans into the “Inactive” state.

### What does “View Plan List” do?

Clicking View Plan List will allow you to see all plans currently assigned to the student whether they are active or not.

For example:

Student Planner for: McCord, Otis View: Select

Description:	Active	Modified	Who	Degree:	Level:	Status:
AA-General Studies: 2015-2016-FA	N	09/06/2017	Murray-Colyer, Craig	ND	U	NOT LOCKED
BA-Physics: 2016-2017	Y	09/05/2017	Murray-Colyer, Craig	ND	U	LOCKED

### What plans can students see in Degree Works?

Students can see all plans assigned to them regardless of their status (active, inactive, locked or unlocked).



## Degree Works

Can a student pursue two degrees simultaneously and have both plans be tracked?

A student can pursue as many degrees as they want, but they can have only one active SEP plan at a time. If a student is pursuing multiple degrees, please make note of the additional degree(s) in the active SEP plan's **Notes** section.

How do you know who created the SEP?

On the Plans page, each plan entry will display who created the plan under the "Who" section.

Student Planner for: McCord, Otis View: Select

List of plans

Description:	Active	Modified	Who	Degree:	Level:	Status:
AA-General Studies: 2015-2016-FA	N	09/06/2017	Murray-Colyer, Craig	ND	U	NOT LOCKED
BA-Physics: 2016-2017	Y	09/05/2017	Murray-Colyer, Craig	ND	U	LOCKED

Do all advisors have the authority to lock plans?

Yes.



## Navigation Definitions

This is the list of terms available when reassigning courses to another term. Notice that terms currently on the student's plan don't appear.



### Delivery Method:

This is an optional indicator you can give to a course on the student's plan. It helps indicate when a course may be taken online for the student.

Critical	Course Requirement	Hours	Minimum Grade	Campus	Delivery	Notes
<input type="checkbox"/>	RHET 1311	3.0	C	None	None	
<input type="checkbox"/>	MATH 1451	4.0	None	None	None	
<input type="checkbox"/>	CPSC 1175	1.0	None	None	None	
<input type="checkbox"/>	CPSC 1375	3.0	C	None	None	

Critical	Choice Requirement	Minimum Hour	Minimum Grad	Campus	Delivery	Notes
<input type="checkbox"/>	CPSC 1105 or IFSC 1105	1.0	None	None	None	
<input type="checkbox"/>	HIST 1311 or HIST 1312	3.0	None	None	None	

Placeholder Requirement	Value	Notes
Core - Social Sciences	See Note for Social Sciences Core Options - 3 hrs	
Elective - Upper Level Major	3 hrs	
Elective - Directed	Math/Science Upper Level Elective - 3 hrs	

Placeholder Requirements are a reminder for when the student will take a certain course, such as a Core class or Elective in future semesters.

The Value field should contain some type of reference to what has been discussed. For instance, in a certain semester the student would like to take some of their required electives, in the Value field you would enter something like displayed above.

When you encounter the semester that contains a placeholder, you should add a course relating to that placeholder via the side menu or the Add (+) icon. Placeholder Requirement courses **cannot** be dragged and dropped into the Course Requirement section of the semester and are also not counted towards a student's degree audit.



# Degree Works

## Choice Requirements

Another option you can use instead of a placeholder is Choice Requirement. This will allow you to add multiple courses for the student to choose from rather than the generic Placeholder.

To add more courses, select Add another option.

Course	Course/Lab
CNMG 1385	+ -
CNMG 1085	+ -
CNMG 3000	+ -
CNMG 2330	+ -

You can add as many course options as you would like. When completed click Done.