

SALES TAX JUMPSTART

Sales Tax Automation Vendor Chart

This chart lists some providers and information about their offerings. This chart is not meant to be all inclusive nor is it a recommendation of products and services by the Sales Tax Institute or any of its faculty.

| Vendor | Products | Web Address |
|-----------------------------|---|--|
| AccurateTax | E-commerce sales tax software (manages addresses, rates, exemptions, sales tax holidays, and product-specific tax rates); sales tax rates; sales tax reports | www.accuratetax.com |
| Avalara (includes EZtax) | Calculation packages, sales & use tax filing services, address validation, exemption and resale certificate management; software as a service; sales tax rates; AvaTax for communications services; returns for companies in the communications industry; CertCapture; sales tax compliance services; 1099 reporting; sales tax reporting | www.avalara.com/ |
| BNA | Forms, rate lookup tables, automated tax liability calculation, automatic rate update | www.bloombergtaxtech.com/ |
| CSC Corptax | Return preparation software with historical and current sales/use tax information, rate and form calculation, automatic rate update | www.corptax.com |
| CyberSource | Tax Calculation | www.cybersource.com/products/payment_processing/global_tax_calculation/ |
| DMA | Various tax calculation tools to supplement calculation engines; sales tax compliance services; audit management and defense; managed compliance agreements with state tax agencies; nexus studies and VDAs; overpayment review; training; GST/HST registry lookup | www.dmainc.com |
| E-Doc Solutions | Sales Tax Exemption Certificate Product | www.edocsolutions.com |

| Vendor | Products | Web Address |
|--|--|--|
| Electronic Tax Systems | Exemption management, tax calculation | www.etaxsys.com/ |
| Exactor (acquired by Intuit) | Calculation packages, rates, exemption certificate management, returns, address verification, VAT compliance, sales tax transaction tracking | www.intuit.com |
| Informatica | Tax calculation package, address verification | www.informatica.com |
| KPMG | Web-based tax compliance application to provide sales, use & excise tax compliance services including hosted tax calculation | https://home.kpmg.com/us/en/home/services/tax/indirect-taxes.html |
| Paramount Software | Web based tax compliance application to provide sales, use, and excise tax compliance services including hosted tax calculation | www.paramountsoftware.com/sales-tax |
| Pitney Bowes | Address validation | www.pitneybowes.com/us/shipping-and-mailing/address-management-and-tracking-software.html |
| Ryan | Automated tax compliance services | www.ryan.com |
| Sales Tax Manager | Automated reporting and remittance of state and local sales taxes in Louisiana and Mississippi | www.salestaxmanager.com/ |
| The Sales Tax Clearinghouse | Forms, rate lookup tables, desk top sales tax calculations; TaxCalc software, Sales Tax Calculator | www.thestc.com |
| Second Decimal (acquired by Ryan) | Integrated suite of workflow, tax calculation, and certificate management software products; rate lookup and monitoring; forms. Integrated suite of workflow, tax calculation, and certificate management software products | www.seconddecimal.com |
| Service Objects | Address validation | www.serviceobjects.com |
| Sovos (Taxware), including ISSI (Teams) | Calculation package, rates, returns package, hosted solutions – software as a service; VAT compliance, exemption certificate management. Calculation package, rates, returns package, hosted solutions – SaaS, exemption certificate solutions | www.sovos.com |

| Vendor | Products | Web Address |
|---|---|---|
| Superform Service (acquired by BNA) | Calculating forms (income, sales/use, withholding, and others) | www.stf.com/ |
| TaxCloud | Calculation packages for US and international, rates, exemption certificate management, file sales tax returns, sales tax reporting software, address verification, calculate and file VAT taxes in over 80 countries. Calculation packages, rates, exemption certificate management, returns | https://taxcloud.net/ |
| Taxify (division of Sovos) | Rates, automated filing and remittance, reporting | https://taxify.co/ |
| TaxJar | Sales tax reporting and filing for online retailers | www.taxjar.com/ |
| Taxometry | Tax calculation, compliance, reporting, data storage | www.taxometry.com/ |
| Tax Data Systems (acquired by Thomson Reuters) | Rate Databases | https://tax.thomsonreuters.com/en/onesource/indirect-tax/rates |
| Tax Technology Services (acquired by Avalara) | CertCapture, certificate tracking software and service | https://certcapture.avalara.com |
| Thomson Reuters/ OneSource (including Sabrix) | Tax calculation package, rates, rules, audit database, exemption certificate management, research tools, forms, rate lookup tables, automatic rate update, address validation. Tax calculation package, rates, rules, audit database, research tools, forms, rate lookup tables, automatic rate update, address validation, exemption certificate solutions | https://tax.thomsonreuters.com/en/corporation-solutions/indirect-tax |
| U.S. Postal Service | Address validation | www.usps.com/nationalpremieraccounts/manageprocessandaddress.htm |

| Vendor | Products | Web Address |
|--------------------|---|---|
| Vertex, Inc. | Calculation package, rates, returns package, outsourced compliance, reference/research books, exemption cert. manager, address validation, consumer use tax. Note that they offer Vertex Cloud - a cloud-based sales tax solution | www.vertexinc.com |
| Wolters Kluwer/CCH | Forms, research tools and publications, Calculation package, rates, returns package and software as a service | https://taxna.wolterskluwer.com/sales-and-use-tax |