



Pierce County Auditor's Office
2401 South 35th Street, Rm200
Tacoma, WA 98409

L2

1/02

PDC OFFICE USE

Lobbyist Monthly Expense Report

(as required by Code of Ethics, Chapter 3.12)

| | |
|---|--|
| 1. Lobbyist Name | |
| Mailing Address | |
| City | State Zip + 4 |
| New Address? <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| 2. This report is for the period (Month) (Year) | This report corrects or amends the report for (Month) (Year) |
| Business Telephone () - | |

ALL COMPLETE THIS PART

Include all reportable expenditures by lobbyist and lobbyist's employer for or on behalf of the lobbyist incurred during the reporting period

COMPLETE IF YOU HAVE MORE THAN ONE EMPLOYER

Amount attributed to each employer

| Expense Category | TOTAL AMOUNT THIS MONTH All employers plus own expense (Columns a + b + c + d and attached pages) | Amounts paid from lobbyist's own funds, not reimbursed or attributed to an employer. Column A | Employer No. ____ Column B | Employer No. ____ Column C | Employer No. ____ Column D |
|---|---|--|-------------------------------|-------------------------------|-------------------------------|
| 3. COMPENSATION earned from employer for lobbying this period (salary, wages, retainer) | \$ | | \$ | \$ | \$ |
| 4. PERSONAL EXPENSES for travel, food and refreshments | | \$ | | | |
| 5. ENTERTAINMENT, GRATUITIES, TRAVEL, SEMINARS for state officials, employees, their families (See #15) | | | | | |
| 6. CONTRIBUTIONS to elected officials, candidates and political committees (See #16) | | | | | |
| 7. ADVERTISING, PRINTING, INFORMATIONAL LITERATURE | | | | | |
| 8. POLITICAL ADS, PUBLIC RELATIONS, POLLING, TELEMARKETING, ETC. (See #17) | | | | | |
| 9. OTHER EXPENSES AND SERVICES (See #18) | | | | | |
| 10. TOTAL COMPENSATION AND EXPENSES INCURRED THIS MONTH | \$ | \$ | \$ | \$ | \$ |

(Attach additional page(s) if you lobby for more than three employers.)

11. EMPLOYERS' NAMES No. ____ (B)

No. ____ (C)

No. ____ (D)

12. Subject matter of proposed legislation or other legislative activity or rulemaking the lobbyist was supporting or opposing.

Subject Matter of proposed legislation,

County Agency Considering Matter

Employer Represented

other legislative activity, and/or policy adoption

☐ Continued on attached pages

13. Of the time spent lobbying, what percentage was devoted to lobbying: County Council _____% County Agencies _____%.

14. TERMINATION: (COMPLETE THIS ITEM ONLY IF YOU WISH TO TERMINATE YOUR REGISTRATION)

Date registration ends:

Employer's name:

I understand that an L-2 report is required for any month or portion thereof in which I am a registered lobbyist. I also understand that once I have terminated my registration, I must file a new registration prior to lobbying for that employer in the future. All registrations terminate automatically on the second Monday in January of each odd numbered year.

CERTIFICATION

I certify that this report is true and complete to the best of my knowledge.

LOBBYIST SIGNATURE

DATE

CONTINUE ON REVERSE

Lobbyist Name _____

Reporting
Period _____
(Month) (Year)

15. Itemize all of the following expenditures that were incurred by lobbyist or lobbyist employer(s) for all officials and/or employees of the county. **Show the actual amount incurred for each individual or the amount fairly attributed to each.**

Entertainment expenditures exceeding \$25 per occasion (including lobbyist's expense) for meals, beverages, tickets, passes, or for other forms of entertainment.

Travel, lodging and subsistence expenses in connection with a speech, presentation, appearance, trade mission, seminar or educational program.

Enrollment and course fees in connection with a seminar or educational program.

Lobbyists must provide official and/or employee of the county with a copy of the L-2 or Memo Report if the lobbyist reports: 1) spending on one occasion over \$50 for food or beverages for the official and/or employee of the county; or 2) providing travel, lodging, subsistence expenses or enrollment or course fees for the official and/or employee of the county.

| Date | Names of all Persons Entertained or Provided Travel, etc. | Description, Place, etc. | Sponsoring Employer | Amount |
|------|---|--------------------------|---------------------|--------|
| | | | | \$ |
| N/A | Total expenses itemized on attached Memo Reports | | | |

☐ Continued on attached pages.

16. If a monetary or in-kind contribution exceeding \$25 was given or transmitted by the lobbyist to any of the following, itemize the contribution below or on a Memo Report: All officials and employees of the county; political committees supporting or opposing any candidate, elected official, officer or employee or any local or state ballot proposition. If a contribution exceeding \$25 was given to the following, itemize the contribution below: a caucus political committee; a political party; or a grass roots lobbying campaign.

| Date | Name of Individual or Committee Receiving Contribution | Source of Contribution | Amount |
|------|--|------------------------|--------|
| | | | \$ |
| N/A | Total contributions itemized on attached Memo Reports | | |

If contributions were made directly by a political action committee associated, affiliated or sponsored by your employer, show name of the PAC below. (Information reported by PAC on C-4 report need not be again included in this L-2 report.)

☐ Continued on attached pages.

PAC Name: _____

17. Expenditures for: a) political advertising supporting or opposing a county official or county ballot measure; or b) public relations, telemarketing, polling or similar activities that directly or indirectly are lobbying-related must be itemized by amount, vendor or person receiving payment, and a brief description of the activity. Itemize each expenditure on an attached page that also shows lobbyist name and report date. Put the aggregate total of these expenditures on line 8.

18. Payments by the lobbyist for other lobbying expenses and services, including payments to subcontract lobbyists, expert witnesses and others retained to provide lobbying services or assistance in lobbying and payments for grass roots lobbying campaigns (except advertising/printing costs listed in Item 7).

| Date | Recipient's Name and Address | Employer for Whom Expense was Incurred | Amount |
|------|------------------------------|--|--------|
| | | | \$ |

☐ Continued on attached page.

(Use this page if you need additional space for Items 12, 15 or 16)

Lobbyist Name

Reporting Period

(Month)

(Year)

12.

Subject Matter of proposed legislation,
other legislative activity and/or Policy adoption

County Agency Considering Matter

Employer Represented

| | | | | |
|----------|---|--------------------------|---------------------|--------|
| 15. Date | Names of all Persons Entertained or Provided Travel, etc. | Description, Place, etc. | Sponsoring Employer | Amount |
| | | | | \$ |
| 16. Date | Name of Individual or Committee Receiving Contribution | Source of Contribution | | Amount |
| | | | | \$ |

(Use this page if you need additional space for Items 17 or 18)

Lobbyist Name

(Year)

| 17. Date | Names of Vendor or Person Receiving Payment | Description, Place, etc. | Sponsoring Employer | Amount |
|----------|---|--------------------------|---------------------|--------|
| | | | | \$ |

| 18. Date | Recipient's Name and Address | Employer for Whom Expense was Incurred | Amount |
|----------|------------------------------|--|--------|
| | | | \$ |