



**THE INSTITUTE OF
Company Secretaries of India**
भारतीय कम्पनी सचिव संस्थान
IN PURSUIT OF PROFESSIONAL EXCELLENCE
AHMEDABAD CHAPTER

JOINTLY
WITH



**National Conference
Corporate Bond Market
“Second Generation reforms for Bond Market”**

23rd March 2018, Hotel Hyatt, Vastrapur, Ahmedabad

TENTATIVE SCHEDULE

| Registration (09:00 AM To 10:00 AM) | Inaugural Session (10:00 AM TO 11:30 AM) |
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| Welcome Address | Shri D S Rawat Secretary General - ASSOCHAM |
| Theme Address | Ms. Navita Yadav Chairperson, ASSOCHAM National Council for Bond Market and Managing Director - Vistra ITCL |
| Address By Knowledge Partner | Shri Jiju Vidyadharan Senior Director – Funds & Fixed Income Research, CRISIL |
| Municipal bond: The way forward. | Shri Arjav J Shah* Deputy Municipal Commissioner – West Zone, Finance, Vigilance, AMTS |
| Industry Perspective | Ms. Nipa Sheth Managing Director, Trust Group |
| Key Note Address | Shri J. K. Dash Regional Director, Reserve Bank of India |
| Address By Chief Guest | Shri S.K. Mohanty Executive Director, SEBI |
| Vote Of Thanks | Shri Sanjeev Kumar Co- Chairman, ASSOCHAM National Council for Bond Market and Senior Vice President - Srei Infrastructure Finance Limited |

| Networking Tea : (11:30 AM TO 11:45 AM) | |
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| Presentation on Amdavad Municipal Bonds (11:15 AM TO 12:15 PM) | <ul style="list-style-type: none">• Shri Arjav J Shah* Deputy Municipal Commissioner – West Zone, Finance, Vigilance, AMTS• Shri Ashish Sable SVP & Head Debt Capital Markets – SBI CAPS |

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| 12:00 PM To 01:15 PM | Plenary Session-I |
| Theme : <i>Role of Bond Market in creating a vibrant economy in India</i> | |
| <u>Indicative Topics</u> | Session Chairman: Ms. Navita Yadav Chairperson, ASSOCHAM National Council for Bond Market and Managing Director - Vistra ITCL |
| <p style="text-align: center;"><u>Indicative Topics</u></p> 1.How debt market play an important role in economy – (investors – principal protection and guaranteed returns, more liquid then FD, diversification etc, Issuers – Key source of funding etc) 2. Participation in the Indian Bond markets – Products, Channels regulatory framework and improvements required. 3. Increasing accessibility of the bond markets -Risk-Return trade off, tax treatment, disclosures and credit enhancement needs to tap the bond market. 4. Understanding the technology gap in the Indian Bond market and ways to bridge it 5. Exploring the second generation product innovations 6. How can we leverage next gen communication tools for Investor awareness? 7. Creating a dedicated bond awareness fund. | <ul style="list-style-type: none"> • Shri Sundeep Kakar MD, Citi Group • Shri Vineet Nahata Director, Power Gilt Treasuries • Shri Ajay Manglunia EVP & Head Fixed Income market, Edelweiss • Representative from Cyril Amarchand Mangaldas |
| Question & Answer Session | |
| 01:15 PM To 02:15 PM | Plenary Session-II |
| Theme : <i>What are the Big Bang reforms needed to rapidly grow Bond markets in India</i> | |
| <u>Indicative Topics</u> | <ul style="list-style-type: none"> • Session Chairman: Shri Sundeep Kakar MD, Citi Group |
| <p style="text-align: center;"><u>Indicative Topics</u></p> 1.Can Bonds replace Banks? 2.The current state of development of the corporate bond market in India. 3. Next generation reforms to accelerate Corporate Bond market development - Growing avenues in debt markets, Regulatory/ compliance framework, risk-return trade off/evaluation framework, tax treatment, etc. 4.Global Debt market example and how it can be replicated in Indian market. 5. Exploring the second generation product innovations 6. How can we leverage next gen communication tools for Investor awareness? 7. Creating a dedicated bond awareness fund. | <ul style="list-style-type: none"> • Shri Karthik Srinivasan Sr Vice President & Group Head Financial Sector Ratings, ICRA Ltd. • Mr Rahul Pal Head-Fixed Income, Mahindra AMC Pvt. Ltd. • Shri Sanjeev Kumar Co- Chairman, ASSOCHAM National Council for Bond Market and Senior Vice President - Srei Infrastructure Finance Limited • Ranjan Aro CARE Ratings Ltd |
| Question & Answer Session | |
| Networking Lunch (02:15 PM- 03:00 PM) | |