

**FORM 7
AMENDED**

MONTHLY PROGRESS REPORT

Name of Listed Issuer: **TIDAL ROYALTY CORP. (the "Company")**.

Trading Symbol: **RLTY.U**

Number of Outstanding Listed Securities: **160,425,661 Common shares were issued and outstanding as of June 30, 2018**

Date: **September 26, 2018 (for the month of June, 2018)**

This Monthly Progress Report must be posted before the opening of trading on the fifth trading day of each month. This report is not intended to replace the Issuer's obligation to separately report material information forthwith upon the information becoming known to management or to post the forms required by Exchange Policies. If material information became known and was reported during the preceding month to which this report relates, this report should refer to the material information, the news release date and the posting date on the Exchange website.

This report is intended to keep investors and the market informed of the Issuer's ongoing business and management activities that occurred during the preceding month. Do not discuss goals or future plans unless they have crystallized to the point that they are "material information" as defined in the Policies. The discussion in this report must be factual, balanced and non-promotional.

General Instructions

- (a) Prepare this Monthly Progress Report using the format set out below. The sequence of questions must not be altered nor should questions be omitted or left unanswered. The answers to the items must be in narrative form. State when the answer to any item is negative or not applicable to the Issuer. The title to each item must precede the answer.
- (b) The term "Issuer" includes the Issuer and any of its subsidiaries.
- (c) Terms used and not defined in this form are defined or interpreted in Policy 1 – Interpretation and General Provisions.

Report on Business

1. Provide a general overview and discussion of the development of the Issuer's business and operations over the previous month. Where the Issuer was inactive disclose this fact.

Tidal Royalty is a provider of royalty financing to the US regulated cannabis industry. The Company's business objective is to provide capital solutions to companies in the regulated cannabis industry with large-scale potential and a highly-skilled and experienced management teams so that they can grow their business. During the month of June 2018, the Company: (i) converted 63,127,000 special warrants into units consisting of Common shares and Common share purchase warrants; (ii) closed a non-brokered private placement through the issuance of 94,355,026 Common shares at a price of \$0.33 raising total gross proceeds of \$31,137,158.58 (iii) began trading its Common shares on the Canadian Securities Exchange (the "CSE") and added additional members to its Advisory Board; (iv) appointed Brian Penny as an independent director of the Company; (v) appointed Terry Taouss as its President and began trading its Common shares in USD under the symbol "RLTY.U"; and (vi) filed its interim financial statements for the third quarter period ended April 30, 2018.

2. Provide a general overview and discussion of the activities of management.

During the month of June 2018, the Company:

- **converted 63,127,000 special warrants into units – see news release dated June 8, 2018 for additional details;**
- **closed a non-brokered private placement through the issuance of 94,355,026 Common shares at a price of \$0.33 per Common share for total proceeds of \$31,137,158.58 – see the Company's Form 9 – Notice of Proposed Issuance of Securities dated June 15, 2018 filed on the CSE disclosure hall for additional details;**
- **listed its Common shares on the Canadian Securities Exchange and appointed additional members to its Advisory Board - see news release dated June 25, 2018 for additional details;**
- **appointed Mr. Brian Penny to its board of directors as an independent director – see news release dated June 26, 2018 for additional details;**
- **appointed Mr. Terry Taouss as its President and began trading its Common shares in USD on the CSE under symbol "RLTY.U" – see news release dated June 28, 2018 for additional details; and**

- **filed its interim financial statements for the third quarter period ended April 30, 2018.**

3. Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.

There were no new products or services developed or offered during the month of June 2018.

4. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.

There were no products or services discontinued during the month of June 2018.

5. Describe any new business relationships entered into between the Issuer, the Issuer’s affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.

During the month of June 2018, the Issuer began working with the following consultants (the “Consultants”):

Consultant	Services
Winning Media LLC	Online marketing in the form of advertisements through the Marijuana Stox Landing Page
Financial Buzz Media Networks	Creating and reviewing the content of news releases
JBN Partners/ Capital Equity Review	Consulting services and media placement

Each of the Consultants receives monthly fee-based compensation based on the level of service and there is no written agreement between any of the Consultants. Each of the Consultants is arm’s length to the Issuer.

6. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer’s affiliates or third parties or cancellation of any financing arrangements that have been previously announced.

There were no contracts or agreements between the Issuer, the Issuer’s affiliates or third parties or cancellation of any financing arrangements that have been previously announced, expired or were terminated during the month of June 2018.

7. Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship.

There were no asset acquisitions or dispositions by the Issuer during the month of May 2018.

8. Describe the acquisition of new customers or loss of customers.

There were no acquisitions of new customers or loss of customers during the month of June 2018.

9. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks.

There were no new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks during the month of June 2018.

10. Report on any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs.

During the month of June 2018 the Issuer hired two (2) employees.

11. Report on any labour disputes and resolutions of those disputes if applicable.

There were no labour disputes during the month of June 2018.

12. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.

There were no legal proceedings to which the Issuer became a party to during the month of June 2018.

13. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.

There was no indebtedness incurred or repaid by the Issuer during the month of June 2018.

14. Provide details of any securities issued and options or warrants granted.

Security	Number Issued	Details of Issuance	Use of Proceeds
Common Shares	94,355,026	Common shares at a price of \$0.33	General working capital
Units	63,127,000	Conversion of \$0.05 Special Warrants ⁽¹⁾	Proceeds from the conversion of share purchase warrants will be used toward general working capital
Broker Warrants	9,563,132	Each Broker's Warrant entitles the holder to acquire one common share at a price of \$0.33 per warrant until June 11, 2020.	N/A
Options	16,468,727	Options granted at a deemed price of \$0.33	Proceeds from the exercise of the stock options will be used toward general working capital

Note:

(1) Each unit is comprised of 1 Common share and 1 Common share purchase warrant. Each Common share purchase warrant entitles the holder to acquire one Common share at a price of \$0.05 per warrant for a period of 24 months from the initial issuance date of February 8, 2018.

15. Provide details of any loans to or by Related Persons.

There were no loans to or by Related Persons during the month of June 2018.

16. Provide details of any changes in directors, officers or committee members.

During the month of June 2018, Brian Penny was appointed as an independent director of the Company and Terry Taouss was appointed President of the Company following the resignation of Mr. Paul Rosen from the same position.

17. Discuss any trends which are likely to impact the Issuer including trends in the Issuer's market(s) or political/regulatory trends.

The trends and risks which are likely to impact the Issuer are detailed in the Issuer's Management Discussion & Analysis dated June 29, 2018 (the "MD&A") under the heading "Risk Factors". The MD&A is available on the Issuer's SEDAR profile at www.sedar.com.

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there were is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 7 Monthly Progress Report is true.

Dated: **September 26, 2018.**

Terry Taouss

Name of Director or Senior
Officer

"Terry Taouss"

Signature

President

Official Capacity

<i>Issuer Details</i> Name of Issuer	For Month End	Date of Report YY/MM/D
Tidal Royalty Corp.	June 2018	2018/09/26
Issuer Address		
789 West Pender Street, Suite 810		
City/Province/Postal Code	Issuer Fax No.	Issuer Telephone No.
Vancouver, B.C., V6C 1H2	(604) 687-3141	(604) 687-2038
Contact Name	Contact Position	Contact Telephone No.
Theo van der Linde	CFO & Director	(778) 834-6272
Contact Email Address theo@pashleth.com	Web Site Address N/A	