

Financial assessment – agent report

	Yes	No	N/A
1. Applicant matches data supplied in the application and in biodata pages of passport.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. Applicant interviewed on any accompanying family members likely to join the applicant either on commencement of course or during the course of studies.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3. Where family members joining OR possibly joining applicant, costs of child care and/or schooling in NSW explained to the applicant.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4. Self-funded OR bank loan ONLY			
Applicant interviewed about benefit of course to employment in home country (or third country, where the course of study will qualify for a positive skills assessment) and ability to recoup investment (tuition fees and living expenses) by salary in likely position when returning to home country or third country.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Applicant is aware of job market in home country and likely range of salaries for the position for which s/he will be qualified. Student is aware of part-time employment rates of pay (\$10-15 per hour) and maximum allowable work hours; and is clear that s/he is not relying upon proceeds of part-time work to support him/herself.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5. Private Sponsor (e.g. family member)			
Sponsor details verified by agent.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Sponsor employer contacted OR business referee of sponsor contacted.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Sponsor business or employer website checked.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Sponsor employer OR business contact details verified.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Agent reads the terms of the declaration to the sponsor in his/her first language, with insertion of course details.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Costs explained to sponsor in local currency equivalent of the \$ Australian.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Agent explains the full costs to the sponsor – including tuition fees, living expenses, cost for dependents (where relevant), OSHC, annual return airfares, propensity for fees to increase during course of study (either by annual increases, and any exchange rate fluctuation).	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6. Loan			
Loan agreement checked, and terms checked to see that size of loan and terms of repayment are consistent with period of study in Australia (during which time no repayments can be expected to be made).	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Terms of repayment are understood by the applicant.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7. Government, Institutional or Corporate Sponsorship			
Sponsor details verified by agent.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Satisfied that stipends paid to student will be sufficient to meeting all living expenses.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Satisfied that there are no unreasonable requirements imposed by the sponsor either to pay back the scholarship prior to course completion, or to repay any amount on return exceeding the sponsorship amount plus a reasonable allowance for interest.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8. Overall assessment by agent			
Student fully aware of total costs of study.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Declaration has been read to student in first language, and declaration on course application form has been read to student in first language.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Student motivation for study consistent with profile of one likely to abide by student visa conditions.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

I declare that I have sighted and verified authenticity of original financial statements which show that the student has access to sufficient funds for tuition, OSHC, Living expenses and other fees payable.

Agent details

Agent URN
Agent name
Agent signature
Date (dd/mm/yyyy)

Date(s) of interviews with sponsor (dd/mm/yyyy)

Interviews by

Phone <input type="checkbox"/>	Skype <input type="checkbox"/>	In person <input type="checkbox"/>
Phone <input type="checkbox"/>	Skype <input type="checkbox"/>	In person <input type="checkbox"/>
Phone <input type="checkbox"/>	Skype <input type="checkbox"/>	In person <input type="checkbox"/>
Phone <input type="checkbox"/>	Skype <input type="checkbox"/>	In person <input type="checkbox"/>