



Cyngor **Abertawe**
Swansea Council

Education Budget Statement 2020/21

Section 52 of the School Standards and Framework Act 1998



LA Annual Budget Statement 2020/2021

Local Authorities (LAs) are required, under Section 52 of the School Standards and Framework Act 1998, to prepare a Budget Statement each financial year.

The format of the Budget Statement is specified in the Education (Budget Statements) (Wales) Regulations 2002. Every Budget Statement must be prepared in three parts as follows:

- Part 1** containing particulars of planned expenditure for individual schools
- Part 2** information with respect to the methodology for determining schools' budget shares
- Part 3** information with respect to the budget share of each of the authority's schools

A copy of the Budget Statement must be supplied to the governing body and headteacher of each maintained school in the Authority and also made available for reference to parents and other persons at all reasonable times and without charge.

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S52 EDUCATION BUDGET STATEMENT

Year: 2020-21

LEA Name: City and County of Swansea

LEA Code: 670

UA Code: 532

(1) School name	(2) Official reference number	(3) School opening/ closing O/C	(4) Date opening/ closing	(5) Number of pupils	(6) (7) Budget share		(8) Notional S.E.N. budget £k	(9) Non-ISC Funds devolved to schools £k
					Per school £k	Per pupil £		

Primary schools

Birchgrove Primary	2236			389	1,285	3,304	101	0
Bishopston Primary School	2105			236	1,044	4,428	282	0
Blaenymaes Primary School	2082			251	1,095	4,361	218	0
Brynhyfryd Primary School	2247			413	1,506	3,643	222	0
Brynmill School	2006			275	982	3,575	93	0
Burlais Primary School	2243			493	2,086	4,228	577	0
Cadle Primary School	2008			314	1,277	4,072	248	0
Castllwchwr Primary School	2108			202	775	3,835	81	0
Christchurch Church In Wales	3306			144	582	4,038	46	0
Cila Primary School	2109			116	490	4,206	13	0
Clase Primary School	2073			309	1,601	5,190	613	0
Clwyd Primary School	2069			313	1,663	5,312	660	0
Clydach Primary School	2244			217	872	4,023	101	0
Craigfelen Primary School	2215			171	752	4,388	112	0
Crwys Primary School	2120			117	612	5,229	137	0
Cwmglas Primary School	2077			247	1,059	4,281	221	0
Cwmrhydyceirw Primary School	2014			508	1,612	3,172	136	0
Danygraig Primary School	2017			205	1,001	4,893	293	0
Dunvant Primary School	2237			330	1,288	3,908	288	0
Gendros Primary School	2021			279	1,019	3,653	116	0
Glais Primary School	2023			112	463	4,143	10	0
Glyncollen Primary School	2226			185	757	4,086	98	0
Gors Community School	2233			276	1,089	3,953	152	0
Gorseinon Primary School	2246			242	934	3,855	98	0
Gowerton Primary School	2240			361	1,251	3,465	129	0
Grange Primary School	2027			154	698	4,542	114	0
Gwyrosydd Primary School	2238			393	1,667	4,246	473	0
Hafod Primary School	2032			224	969	4,333	187	0
Hendrefoilan Primary	2096			195	727	3,724	63	0
Knelston Primary	2217			105	460	4,397	14	0
Llangyfelach Primary School	2157			223	780	3,496	43	0

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(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
School name	Official reference number	School opening/ closing O/C	Date opening/ closing	Number of pupils	Budget share		Notional S.E.N. budget £k	Non-ISC Funds devolved to schools £k
					Per school £k	Per pupil £		

Primary schools

Llanrhidian Primary	2159			149	605	4,053	47	0
Mayals Primary	2076			224	842	3,753	102	0
Morrison Primary School	2040			146	961	6,572	413	0
Newton Primary School	2092			209	708	3,388	19	0
Oystermouth Primary School	2042			205	754	3,669	53	0
Parkland Primary School	2086			556	1,891	3,401	313	0
Penclawdd Primary School	2167			142	614	4,337	38	0
Pengelli Primary	2172			114	485	4,275	20	0
Penllergaer Primary School	2174			357	1,366	3,831	300	0
Pennard Primary	2216			161	677	4,216	74	0
Pentrechwyth Primary School	2048			126	591	4,691	72	0
Pentre'r Graig Primary School	2241			271	1,010	3,721	107	0
Pen-Y-Fro	2219			210	778	3,708	82	0
Penyrheol Primary School	2176			247	953	3,858	131	0
Plasmarl Primary School	2051			174	750	4,320	93	0
Pontarddulais Primary School	2186			397	1,328	3,349	115	0
Pontlliw Primary	2192			192	773	4,025	116	0
Pontybrenin Primary School	2223			331	1,144	3,451	144	0
Portmead Primary School	2075			203	1,040	5,129	331	0
Sea View Primary School	2234			218	979	4,499	198	0
Sketty Primary School	2054			444	1,406	3,167	81	0
St Helen's Primary School	2055			210	825	3,934	86	0
St Illtyds Primary	3305			200	762	3,813	72	0
St Josephs Cathedral Primary School	3309			446	1,504	3,370	157	0
St Joseph's R.C. Primary	3308			205	735	3,591	55	0
St Thomas Community Primary School	2239			390	1,370	3,510	141	0
St. David's Rc Primary School	3303			125	539	4,325	38	0
Talycopa Primary School	2225			193	716	3,703	47	0
Terrace Road Primary School	2059			269	1,047	3,895	141	0
Townhill Primary School	2063			472	1,924	4,079	490	0
Trallwn Primary School	2084			229	1,134	4,952	351	0

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School name	Official reference number	School opening/closing O/C	Date opening/closing	Number of pupils	Budget share		Notional S.E.N. budget £k	Non-ISC Funds devolved to schools £k
					Per school £k	Per pupil £		

Primary schools

Tre Uchaf Primary School	2211			201	1,084	5,391	403	0
Waun Wen School	2067			187	790	4,221	105	0
Waunarlwydd Primary School	2065			245	891	3,639	89	0
Whitestone Primary	2095			137	805	5,860	290	0
Y.G.G. Bryniago	2189			200	768	3,845	60	0
Y.G.G. Brynymor	2098			256	862	3,370	40	0
Y.G.G. Gellionnen	2232			246	857	3,482	51	0
Y.G.G. Llwynderw	2235			330	1,084	3,281	41	0
Y.G.G. Pontybrenin	2212			549	1,648	3,002	97	0
Y.G.G. Tirdeunaw	2231			372	1,240	3,336	96	0
Ynystawe Primary School	2071			187	670	3,581	21	0
Ysgol Gymraeg Lon Las	2036			473	1,493	3,156	50	0
Ysgol Gymraeg Tan-y-lan	2242			184	674	3,661	39	0
Ysgol Gymraeg y Cwm	2245			150	616	4,104	28	0
Ysgol Gymraeg Y Login Fach	2229			221	748	3,378	18	0

(10) Totals/average primary schools

19,750	76,838	3,891	11,793	0
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School name	Official reference number	School opening/closing O/C	Date opening/closing	Number of pupils	Budget share		Notional S.E.N. budget £k	Non-ISC Funds devolved to schools £k
					Per school £k	Per pupil £		

Secondary schools

Birchgrove	4075			458	3,168	6,924	707	0
Bishop Gore School	4044			1,254	6,277	5,005	772	0
Bishop Vaughan School	4600			1,165	5,454	4,683	363	0
Bishopston Comprehensive	4069			1,103	5,424	4,915	613	0
Cefn Hengoed	4031			860	4,661	5,422	679	0
Dylan Thomas Community School	4076			544	3,690	6,778	982	0
Gowerton Comprehensive School	4063			1,195	5,835	4,882	722	0
Morriston Comprehensive	4033			1,003	5,443	5,428	727	0
Olchfa School	4032			1,766	8,117	4,597	373	0
Pentrehafod School	4043			1,038	5,522	5,321	873	0
Penyrheol Comprehensive School	4062			892	4,735	5,309	473	0
Pontarddulais Comprehensive School	4072			838	4,332	5,171	510	0
Ysgol Gyfun Gwyr	4074			1,080	5,045	4,672	286	0
Ysgol Gyfun Gymraeg Bryn Tawe	4078			879	4,345	4,946	292	0

(11) Totals/average secondary schools

14,074	72,049	5,119	8,372	0
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S52 Education Budget Statement			Table 2: Funding Factors	
Year	LEA	Table Version No.	LEA No.	Completion Date
2020/2021	City & County of Swansea	1	670	19/11/2020

INDIVIDUAL SCHOOLS BUDGET - FUNDING FACTORS

PRIMARY AND SECONDARY SCHOOLS

Pupil-led Funding

Type and factor name	Range or Level	Unit Value £	Pupil/Place Numbers	Funds Allocated	% of Primary & Secondary Budgets
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AGE-WEIGHTED FUNDING

Mainstream

Nursery Class (fte)	£3,867	1,437.63	£5,559,430
Reception	£3,119	2,426.33	£7,566,631
Year 1	£2,869	2,514.00	£7,212,741
Year 2	£2,869	2,508.00	£7,195,527
Year 3	£2,869	2,616.50	£7,506,817
Year 4	£2,869	2,725.33	£7,819,063
Year 5	£2,869	2,680.17	£7,689,478
Year 6	£2,869	2,615.42	£7,503,709
Year 7	£4,150	2,588.42	£10,741,551
Year 8	£4,150	2,595.75	£10,771,983
Year 9	£4,150	2,487.42	£10,322,416
Year 10	£4,176	2,421.00	£10,111,065
Year 11	£4,251	2,393.08	£10,173,556
Year 12	£0	0.00	£0
Year 13	£0	0.00	£0

Primary	19,523.38	£58,053,396
Secondary	12,485.67	£52,120,571

Total	32,009.04	£110,173,968	74.00%
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Type and factor name	Range or Level	Unit Value £	Pupil/Place Numbers	Funds Allocated	% of Primary & Secondary Budgets
SEN - Place-led Funding Treated as Pupil-led					
Primary	Band E	£12,142	225.00	£2,731,925	
	Band F	£13,756	87.58	£1,204,828	
	Band G	£20,490	23.00	£471,269	
Secondary	Band E	£12,242	175.83	£2,152,562	
	Band F	£13,394	91.17	£1,221,058	
	Band G	£20,458	10.00	£204,578	
	Primary		335.58	£4,408,022	
	Secondary		277.00	£3,578,198	
	Total		612.58	£7,986,220	5.36%
SEN Funding - Pupil-led					
			Range or Level	Funds Allocated	
			Primary	£7,473,752	
			Secondary	£4,684,823	
			Total	£12,158,575	9.33%
TOTAL OF FUNDING TREATED AS PUPIL-LED					
	Primary		19,858.96	£69,935,170	91.02%
	Secondary		12,762.67	£60,383,593	83.81%
	Total		32,621.63	£130,318,763	87.53%

Other Funding

Type and factor name

Unit Value
£

Multiplier

Funds
Allocated

Site Specific Factors

Premises lump sum - Primary	£671.89	77	£51,736
Premises lump sum - Secondary	£8,267.59	14	£115,746
Excess Area - Primary	£19.21	19,102	£367,028
Excess Area - Secondary	£33.83	28,656	£969,339
Swimming Pools - Primary		1	£11,079
Swimming Pools - Secondary		4	£143,604
Rates - Primary			£1,248,205
Rates - Secondary			£1,216,724
Split Site - Primary			£63,291
Split Site - Secondary			£14,330

Primary	£1,741,339
Secondary	£2,459,744

Total	£4,201,082
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School Specific Factors

Curriculum Protection - Secondary			£310,187
Small School Capitation - Primary			£10,388
Small School Capitation - Secondary			£313,997
Welsh Capitation - Primary		9	£23,859
Welsh Capitation - Secondary		2	£10,279
Kitchen Fuel - Primary			£332,969
Kitchen Fuel - Secondary			£388,138
Long Term Sickness - Secondary			£4,307
Breakfast Club Supervision - Primary			£322,905
Salary Protection - Primary			£47,968
Salary Protection - Secondary			£5,666
Secondary Associate Staff Lump Sum	£119,277	14	£1,669,882
SLAs - Primary			£4,235,445
SLAs - Secondary			£1,223,909
Falling Roll Protection - Secondary			£0
Small School Clerical - Primary	£0	0.241	£0
Small School Teaching Assistant -Primary	£21,876	8.570	£187,471

Primary	£5,161,004
Secondary	£3,926,364

Total	£9,087,368
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**TOTAL FUNDS AVAILABLE TO MAINSTREAM
SCHOOLS PRIOR TO Post-16 FUNDING**

Primary	£76,837,513	
Secondary	£66,769,700	
Total	£143,607,213	96.45%

Post 16 Funding

Secondary mainstream

£5,279,483	
	3.55%

**TOTAL FUNDS AVAILABLE TO MAINSTREAM
SCHOOLS**

Primary	£76,837,513	
Secondary	£72,049,183	
Total	£148,886,696	100.00%

SPECIAL SCHOOLS

Type and factor name	Range or Level	Unit Value £	Pupil/Place Numbers	Funds Allocated
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Place-led Funding

Band E	£13,210	101.0	£1,334,250
Band G	£25,545	104.0	£2,656,650
Band H	£0	0	£0

Total	205	£3,990,899
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Pupil-led Funding

Nursery (fte)	£441.46	3.00	£1,324.39
Reception	£441.46	4.67	£2,060.16
Year 1	£441.46	4.92	£2,170.52
Year 2	£441.46	6.17	£2,722.35
Year 3	£438.51	9.50	£4,165.83
Year 4	£435.71	6.83	£2,977.37
Year 5	£441.46	7.17	£3,163.81
Year 6	£461.87	6.00	£2,771.22
Year 7	£486.91	19.33	£9,413.56
Year 8	£488.51	19.42	£9,485.33
Year 9	£477.52	16.33	£7,799.53
Year 10	£575.95	21.83	£12,574.95
Year 11	£562.57	20.08	£11,298.33
Year 12	£649.20	16.83	£10,928.27
Year 13	£724.42	19.25	£13,945.15
Year 14	£630.74	17.67	£11,143.06

Total	199	£107,944
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Site Specific Factors

Premises lump sum	£739	2	£1,477
Excess Area	£10.14	496.34	£5,033
Swimming Pool	£21,280	1	£21,280

Total	£27,790
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Type and factor name	Unit Value £	Pupil/Place Numbers	Funds Allocated
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School Specific Factors

Curriculum Protection	£59,655	2	£119,310
Small School Capitation			£0
Kitchen Fuel		2	£5,700
Transport		2	£3,664
Long Term Sickness			£82,080
Salary Protection			£0
SLAs			£138,728
Residential Costs	£223,793	1	£223,793
Total			£573,275

TOTAL FUNDS AVAILABLE TO SPECIAL SCHOOLS

£4,699,908

TOTAL FUNDS AVAILABLE TO ALL SCHOOLS

£153,586,604

Annexe to Part 2

Construction of School Budget Shares

Note the following points:-

- The various elements are listed on the left hand side of the budget share
- All salaries include on-costs.
- Two sets of data and calculations are used:
 - (i) April to August
 - (ii) September to March

This is because the school year runs from September to August and the financial year runs from April to March. Because the formula makes calculations using pupil numbers, it has to use the pupil numbers in April and the new pupil numbers in September to calculate the school's entitlement.

PRIMARY BUDGET SHARE

SCHOOL ELEMENT (Lines 1 - 4)

This is data about the school. It lists items which will be used in the actual calculation of the school's budget share. These must be checked by the school to ensure that the information to be used is correct.

<u>Line</u>	<u>Description</u>
1.	Gross floor area of the school buildings (taken from the re-measuring of schools exercise).
2.	Split Site Factor. Where a teaching class or dining hall is split from the main school building by a publicly maintained road. If the split area is a teaching class "1" is shown in this line. If the split area is a dining hall "0.5" is shown. If a school is based on three sites "2" is shown.
3.	"1" in this line indicates that the school teaches through the medium of Welsh.
4.	This line shows the percentage of children entitled to receive free school meals as recorded on the PLASC return.

PUPILS ELEMENT (Lines 5 - 16)

5. This gives the number of places in the Specialist Teaching Facility (STF), if the school has one, as approved by Council. If in exceptional circumstances the number of children in the STF exceeds projected planned places on the subsequent PLASC return following pupil admission **by the LA**, a retrospective end of year adjustment is made for the period September to March.
- 6–14. The number of pupils in each age group.
- The April mainstream numbers are as recorded on the PLASC return (adjusted for exclusions and admission of excluded pupils between the enumeration date and the date of budget share issue). The April Nursery is an estimate provided by the school of the number of 3 year olds expected to be on roll at the second week of the Summer Term. This is because the LA funds nursery pupils for a maximum of 4 terms dependant upon when the child reaches the age of 3. The Nursery number estimated is updated when actual figures are known during the second week of the Summer Term.
- The September mainstream pupils are a roll-forward of the April roll, except for nursery and reception which are estimated by the school. Again an adjustment is made at the end of the year when the subsequent PLASC return is used to update the September to March mainstream pupils (again adjusted for exclusions). STF pupil numbers are provided by the Additional Learning Needs Unit (ALNU) and the September figures are updated in the subsequent January
- Upon closure of a school the named receiving schools will have their pupil numbers protected for the first academic year.
15. This gives the total number of pupils in the school (Full time equivalent excluding the rising 3 nursery pupils shown in line 6).

16. This gives the total number of pupils in the school (Full time equivalent) for January which includes the rising 3 nursery pupils shown in line 6.

TEACHING ELEMENT (Lines 17 - 21)

17. Additional weighting given to STF bands.
18. Headteacher and Deputy Headteacher funding points are allocated according to the unit total calculated for each school. The unit total is based on January numbers on roll whereby each mainstream child is allocated 7 units and each child with a Statement of Special Educational Need (SEN) is allocated 10 units.

Unit Total	Headteacher Funding Point	Deputy Head Funding Point
0-1	13	7
2-334	14	8
335-667	15	9
668-1001	16	10
1002-1301	17	11
1302-1601	18	12
1602-1901	19	13
1902-2201	20	14
2202-2635	21	15
2636-3069	22	16
3070-3501	23	17
3502-3801	24	18
3802-4104	25	19

An additional point is given to heads and deputies of schools that host an STF unit and schools with a split site classroom. Schools that host an STF unit and also have a split site classroom are given an additional two points.

19. Number of pupils on roll multiplied by a teacher factor. This factor is revised each year to balance the overall budget shares to the amount of delegated funding available.
20. Social Deprivation factor. This line gives extra funding to schools in areas of social deprivation and is based on the percentage of children entitled to free school meals multiplied by the FTE number on roll and the free school meals factor.
21. Teacher Funding Total. The sum of lines 18-20.

ASSOCIATE STAFF ELEMENT (Lines 22 - 33)

22. Additional weighting given to STF Bands.
23. Notional number of Teaching Assistants generated by multiplying nursery children by 0.024 and reception children by 0.0121. STF bands are allocated notional Teaching Assistants as required by the SEN Policy Document plus an additional

allocation to reflect the full salary cost of support staff in cases where the total designated places exceed the recommended STF weightings.

24. If line 23 (mainstream) produces less than 1 Teaching Assistant this line gives a supplement to ensure that at least 1 Teaching Assistant is generated for each school.
25. TA Workforce. The Teaching Assistant element of the Workload agreement is calculated by multiplying the school total FTE by 0.0034.
26. Teaching Assistants are funded on Point 15 of the Salary Scale plus oncosts. STF Teaching Assistants are also funded for a special class allowance.
27. Teaching Assistant funding is calculated by multiplying the sum of lines 23 to 25 by the salary in line 26.
28. Notional number of clerical assistants generated by multiplying the pupil FTE by 0.004. Enhanced clerical provision is given to STFs in accordance with the SEN Policy document.
29. If line 28 (mainstream) produces less than 0.4 of a clerical assistant this line gives a supplement to ensure that 0.4 is generated.
30. Clerical assistants are funded on Point 13 of the Salary Scale (top of Scale 2) for 30 hours per week for term time only.
31. The clerical funding is calculated by multiplying the sum of lines 28 and 29 by the salary in line 30.
32. If a school has a teaching class or dining hall split from the main school building by a publicly maintained road a lump sum is given as shown in the appendix.
33. The total Associate Staff funding is the sum of lines 27, 31 and 32.

CAPITATION ELEMENT (Lines 34 - 38)

34. Additional weighting given to STF bands.
35. The small school supplement protects the level of funding in schools with under 200 FTE mainstream pupils. Each of these schools gets a lump sum which is reduced by an amount per FTE child (see appendix for amounts).
36. The basic allowance is calculated by allocating an amount per pupil (not the FTE). This figure is multiplied by the weighting in line 34 for STF bands.
37. It is recognised that resources are often necessary in both English and Welsh in Welsh medium schools. This allowance increases the basic capitation funding in line 36 by 10%.
38. The total capitation funding is the sum of lines 35, 36 and 37.

PREMISES ELEMENT (Lines 39 to 45)

- 39. Additional weighting given to STF bands.
- 40. Pupils:Places. Children in Reception to Y6 count as 1 and Nursery pupils are counted as a half. STF places are multiplied by the weighting in line 39.
- 41. The pupil/place area is obtained by allocating 5²m to each pupil:place in line 40.
- 42. The figure in this line is the building area of the school as in line 1.
- 43. The reckonable area is half of the sum of lines 41 and 42.
- 44. Every school gets a premises lump sum.
- 45. The premises funding is the reckonable area (line 43) multiplied by an amount per square metre. The lump sum in line 44 is also added to this calculation.

ELEMENTS (Lines 46 - 50)

This calculates the actual funding the school will receive in the financial year from the 4 elements of the formula.

i.e. $\frac{5}{12}$ of the April-August funding figures

$\frac{7}{12}$ of the September-March funding figures

ADDITIONS (Lines 51 - 59)

- 51. Swimming Pools. An amount is given to reflect additional fuel costs associated with the running of a pool.
- 52. Kitchen Fuel. An amount is calculated annual based on the number of meals prepared in the previous year and the type of fuel used in the kitchen.
- 53. STF Staff Sickness. Amounts are allocated to schools hosting Specialist Teaching Facilities according to the number of STF teaching staff in the previous year's funding formula. Schools are able to join a Mutual Insurance Scheme that covers sickness from day one.
- 54. Long Term Sickness. Amounts are allocated to schools pro rata on lines 19 and 20. Primary schools are able to join a Mutual Insurance Scheme that covers long term sickness of teaching staff.
- 55. Breakfast Club Supervision. Based on Number On Roll excluding rising 3s.
- 56. Salary Protection. Includes safeguarded salaries. In the case of 'amalgamating' schools, protected salaries will only be funded for staff at successive schools if

these salaries were in place at least one year prior to amalgamation or prior to the closure announcement, unless there has been prior agreement with the Authority.

- 57. SEN Budget. To support mainstream children with Special Educational Needs (formerly funded through the SEN Survey and Severe and Complex needs). The amounts available to each school have been calculated on the basis of a formula based on funding for 80% of actual need (based on statemented hours at each school in January) and the remainder of the funding calculated on free school meals and size of school to give a flexible resource.
- 58. SLAs. Total of amounts delegated for individual SLAs (delegated either on number of pupils, lump sum or actual costs).
- 59. The total of lines 51 to 58.

FINAL BUDGET SHARE (Line 60)

The sum of the Elements and the Additions gives the final budget share.

- 61. Rates. Based on actual amounts.

SECONDARY BUDGET SHARE

SCHOOL ELEMENT (Lines 1 - 4)

<u>Line</u>	<u>Description</u>
1.	Gross floor area of the school buildings (taken from the re-measuring of schools exercise)
2.	Miles between sites.
3.	Free School Meal %. This line shows the percentage of 11-16 children entitled to receive free school meals as recorded on the PLASC return.
4.	Welsh Medium. "1" in this line indicates that the school teaches through the medium of Welsh.

PUPILS ELEMENT (Lines 5 - 11)

5. This gives the number of places in the Specialist Teaching Facility (STF), if the school has one, as approved by Council. If in exceptional circumstances the number of children in the STF exceeds projected planned places on the subsequent PLASC return following pupil admission **by the LA**, a retrospective end of year adjustment is made for the period September to March.
- 6-11. As for primary pupil element. The year 7 September mainstream figures are estimated by the school.

A newly amalgamated secondary school will have protected pupil numbers for three academic years at the number of pupils stated in the advertisement for the Headship of the school

TEACHING ELEMENT (Lines 12 - 21)

12. Additional weighting given to STF bands.
13. Headteacher and Deputy Headteacher funding points are allocated according to the unit total calculated for each school. Secondary schools are funded for two Deputy Headteachers. The unit total is based on January numbers on roll whereby each mainstream child is allocated 7 units and each child with a Statement of Special Educational Need (SEN) is allocated 10 units.

Unit Total	Headteacher Funding Point	Deputy Head Funding Point
0-1	13	7
2-334	14	8
335-667	15	9
668-1001	16	10
1002-1301	17	11
1302-1601	18	12
1602-1901	19	13
1902-2201	20	14
2202-2635	21	15

2636-3069	22	16
3070-3501	23	17
3502-3801	24	18
3802-4104	25	19
4105-4401	26	20
4402-4701	27	21
4702-5001	28	22
5002-5626	29	23
5627-6251	30	24
6252-6876	31	25
6877-7501	32	26
7502-8376	33	27
8377-9251	34	28
9252-10126	35	29
10127-11001	36	30
11002-12501	37	31
12502-14001	38	32
14002-15501	39	33
15502-17001	40	34
17002-18501	41	35
18502-20001	42	36
20002-21501	43	37

An additional point is given to heads and deputies of schools that host an STF unit and schools with a split site classroom. Schools that host an STF unit and also have a split site classroom are given an additional two points. This line gives teaching protection to small schools. For this purpose a small school is a school with less than 700 mainstream pupils in years 7 to 11. Small schools are allocated 9.6 teachers minus a sum equating to their Y7 to Y11 pupils multiplied by 0.0137.

15. Number of pupils on roll multiplied by a teacher factor. This factor is revised each year to balance the overall budget shares to the amount of delegated funding available.
16. Social Deprivation factor. This line gives extra funding to schools in areas of social deprivation and is based on the percentage of children entitled to free school meals factor.
17. Teacher Totals. The sum of lines 13-16.

ASSOCIATE STAFF ELEMENT (Lines 18 - 25)

18. Additional Weighting given to STF bands.
19. A lump sum is allocated to each school.
20. The total number of pupils in the school is multiplied by the weighting in line 18 and by an amount per pupil. STFs are based on place numbers instead of pupils.

21. Tasks/Workforce. The Teaching Assistant element of the Workload agreement is calculated by the total number of learners in the school is multiplied by the weighting in line 11 and by an amount per pupil.
22. Teaching Assistants are generated for STFs. STF bands are allocated notional Teaching Assistants as required by the SEN Policy Document plus an additional allocation to reflect the full salary cost of support staff in cases where the total designated places exceed the recommended STF weightings.
23. Teaching Assistants are funded on Point 15 of the Salary Scale for 32.5 hours per week plus special class allowance.
24. The Teaching Assistant funding is calculated by multiplying line 22 by the salary in line 23.
25. The total Associate Staff funding is the sum of lines 19 to 21 and the STF totals.

CAPITATION ELEMENT (Lines 26 - 33)

26. Additional weighting given to STF bands.
- 27-31 Calculated by multiplying the number of children in each year group by the relevant capitation amount. Exam fees are also added in years 11.
32. Welsh capitation funding. If line 4 = 1 then multiply the mainstream pupil total in line 11 by an amount per FTE pupil.
37. The sum of lines 27 to 32.

PREMISES ELEMENT (Lines 34 - 41)

38. Additional weighting given to STF bands.
39. Pupils:Places. All children count as 1 except pupils in STFs where the number of pupils is multiplied by the weighting in line 34.
40. The pupil/place area is obtained by allocating 6.5²m to each pupil:place in line 35.
41. The figure in this line is the building area of the school as indicated in line 1.
42. The reckonable area is half of the sum of lines 36 and 37, unless line 36 is bigger than line 1 in which case the figure in line 36 is used.
43. If a school has a teaching class or dining hall split from the main school building by a publicly maintained road a lump sum is given as shown in the appendix.
44. Every school gets a premises lump sum.
45. The premises funding is the reckonable area (line 38) multiplied by an amount per square metre. The lump sum in line 40 is also added to this calculation.

ELEMENTS (Lines 42 - 46)

This calculates the actual funding the school will receive in the financial year from the 4 elements of the formula.

i.e. $\frac{5}{12}$ of the April-August funding figures

$\frac{7}{12}$ of the September-March funding figures

ADDITIONS (Lines 47 - 56)

- 50. Swimming Pools. An amount is given to reflect additional fuel costs associated with the running of a pool.
- 51. Kitchen Fuel. An amount is calculated annual based on the number of meals prepared in the previous year and the type of fuel used in the kitchen.
- 52. Long Term Sickness. Amounts are allocated to schools pro rata on line 15. Secondary schools are able to join a Mutual Insurance Scheme that cover long term sickness of teaching staff.
- 53. STF Staff Sickness. Amounts are allocated to schools hosting Specialist Teaching Facilities according to the number of STF teaching staff in the previous year's funding formula. Schools are able to join a Mutual Insurance Scheme that covers sickness from day one.
- 54. Service Level Agreements (SLAs). Total of amounts delegated for individual SLAs (delegated either on number of pupils, number of teachers, lump sum or actual costs).
- 55. Post 16 Funding. Applies to Schools with post 16 provision. The overall funding figure is provided by the Welsh Government and allocated to schools via a formula agreed with post 16 heads.
- 56. SEN Budget. To support mainstream children with Special Educational Needs (formerly funded through the SEN Survey, Post 16 SEN and Severe and Complex needs). The amounts available to each school have been calculated on the basis of a formula based on funding for 80% of actual need (based on stated hours at each school in January) and the remainder of the funding calculated on free school meals and size of school to give a flexible resource.
- 57. Falling Roll Protection. If a school's roll has dropped by more than 10% (and a minimum of 30 pupils) from one year to the next then an allocation based on a teacher's salary is given as long as the school has less than 5% of delegated budget in reserves.
- 58. Salary Protection. Includes safeguarded salaries.. In the case of 'amalgamating' schools, protected salaries will only be funded for staff at successive schools if these salaries were in place at least one year prior amalgamation or prior to the closure announcement, unless there has been prior agreement with the Authority.
- 59. The totals of lines 47 to 55.

FINAL BUDGET SHARE (Line 57)

The sum of the Elements and the Additions gives the final budget share.

60. Rates. Based on actual amounts.

SPECIAL BUDGET SHARE

SCHOOL ELEMENT (Lines 1 - 5)

<u>Line</u>	<u>Description</u>
1.	Gross floor area of the school buildings (taken from the Cleaning Contract Schedule).
2.	Teachers Average Salary. All full-time and part-time permanent and temporary teachers as at the December payroll are included (including unqualified teachers). Head and Deputy are funded at actual salary as long as this is within the recommended ISR from Teachers' Payroll. Threshold is included in the average salary calculation at actual cost as at the December payroll and includes UPS1, UPS2 and UPS3. Salary points below UPS3 are rolled forward for the September to March period.
3.	Teaching Assistant Salary. Point 15 of Salary Scale for 32.5 hours a week, plus special class allowance.
4.	Clerical Salary. Clerical assistants are funded on Point 13 of the Salary Scale (top of Scale 2) for 30 hours per week for term time only.
5.	Free School Meals %. This line shows the percentage of children entitled to receive free school meals as recorded on the PLASC return.

PUPILS ELEMENT (Lines 6 - 24)

6-24. As for primary STF pupil element.

TEACHING ELEMENT (Lines 25 - 30)

25.	Additional weighting given to SEN bands.
26.	If planned places are less than 40 then 0.4 headteacher allowance is given. If planned places are more than 40 then 1 headteacher is allocated.
27-30.	Notional teachers and funding are allocated as for primary STFs.
28.	PPA/Workforce/Performance Management is calculated by multiplying the number of teachers generated in line 27 by 0.055.

APT&C ELEMENT (Lines 31 - 37)

31.	Additional Weighting given to SEN bands.
32.	Teaching Assistants are allocated at a ratio specified by the SEN Policy Document.
33.	Tasks/Workforce is calculated by multiplying the teachers generated in line 27 by 0.09.
34.	Clerical Assistants are allocated as for primary schools.

35-37. Funding is calculated by multiplying the notional Teaching and Clerical Assistants by the relevant average salary.

CAPITATION ELEMENT (Lines 38 – 44)

As for primary and secondary year groups.

PREMISES ELEMENT (Lines 45 - 49)

- 45. Additional weighting given to SEN bands.
- 46. Sum of PLACES in each band x Weighting (line 45)
- 47. The pupil/place area is obtained by allocating 6.5²m to each pupil place in line 46.
- 48. The reckonable area is the pupil/place area plus half the difference between the pupil area and school area.
- 49. The premises funding is the reckonable area (line 48) multiplied by an amount per square metre. A lump sum is also added to this calculation.

ELEMENTS (Lines 50 - 54)

As for Primary and Secondary.

ADDITIONS (Lines 55 - 62)

Additions to the budget share for specific items. These are based on sub-formulas with the exception of salary protection which are based on actuals.

FINAL BUDGET SHARE (Line 63)

The sum of the Elements and the Additions gives the final budget share

Appendix to Table 2 Annexe

Annually Reviewed Formula Factors

Primary Factors:

Line	Description	Factor			
19	Teaching Staff Factor	£1,707.97			
20	Social Deprivation Factor	0.800000			
	Plus enhanced for STF	Band E	1:8		
		Band F	1:7		
		Band G	1:5		
32	Split Site funding:				
	0.5 - Dining Hall	£6,973			
	1 - Classroom	£14,330			
35	Small School Capitation:				
	Lump Sum	£2,139.16			
	£ per first 50 FTE pupils	£17.12			
	£ for next 150 FTE pupils	£8.56			
36	Basic Capitation per pupil	£73.72			
44	Premises Lump Sum	£671.89			
45	Premises Funding:				
	Amount per square metre	£19.21			

Secondary Factors:

Line	Description	Factor		
19	Teaching Staff Factor	3085.573000		
	Plus enhanced SEN	Band E	1:8	
		Band F	1:7	
		Band G	1:5	
19	Associate Staff Lump Sum	£129,350		
20	Associate Staff per pupil	£105.87		
21	Tasks/Workforce per learner	£78.00		
27-31	Capitation	Year	Capitation	
		7	£104.67	
		8	£104.67	
		9	£104.67	
		10	£131.21	
		11	£337.26	
32	Welsh Capitation			
	Per mainstream pupil	£6.23		
39	Split Site funding:			
	0.5 - Dining Hall	£6,973		
	1 - Classroom	£14,330		
40	Premises Lump Sum	£8,267.59		
41	Premises Funding:			
	Amount per square metre	£33.83		

Special Factors:

Line	Description	Factor			
25	Teaching per pupil	Band E	1:8		
		Band G	1:5		
		Band H	1:5		
39	Small School Capitation:				
	Lump Sum	£1,986.47			
	£ per first 50 FTE pupils	£15.88			
	£ for next 150 FTE pupils	£7.94			
40	Primary pupil Capitation	£50.70			
41-43	Secondary Capitation	Year	Per Pupil	Exam Fee	
		7	£93.61		
		8	£93.61		
		9	£93.61		
		10	£117.92		
		11	£117.92		
		12	£140.55	£47.84	
		13	£140.55	£103.13	
49	Premises Funding:				
	Amount per square metre	£10.14			
	Premises Lump Sum	£738.58			

[illegible]

30/10/2020	All School		Swansea Council - Budget Share FY2020-2021									
Description	April	Sept	A Secondary School Final									
Area of Buildings (sq.m.)	15,864	15,864	TOTAL Funding for Designated PLACES									
Split Site factor	0.0	0.0										
Free School Meal % (11-16)	18.56	18.56										
Welsh Medium	0	0										
Designated Places	29	29										
Pupils - Year 7	193	186										
Pupils - Year 8	174	193										
Pupils - Year 9	188	174										
Pupils - Year 10	164	188										
Pupils - Year 11	191	164										
Pupils - School Total (11-16)	910	905										
Teacher Weighting			1.00	1.00								
Head and 2xDeputy at top of ISF	£348,331	£357,909	£348,331	£357,909								
Small School (under 700)	£0	£0	£0	£0								
Teaching staff	£2,852,916	£2,842,842	£2,718,390	£2,702,962	£134,526	£139,880	£134,526	£139,880	£0	£0	£0	£0
Social Deprivation Factor	£4,172	£4,149	£4,172	£4,149								
Teacher Funding	£3,205,419	£3,204,900	£3,070,893	£3,065,020	£134,526	£139,880	£134,526	£139,880	£0	£0	£0	£0
Associate Staff Weighting			1.00	1.00								
Lump Sum	£113,440	£113,440	£113,440	£113,440								
Per Pupil	£100,911	£100,381	£93,275	£92,745	£7,636	£7,636	£7,636	£7,636	£0	£0	£0	£0
Tasks/Workforce	£68,722	£68,332	£68,722	£68,332								
Teaching Assistants STF	10.48	10.48			10.481	10.481	10.481	10.481	0.000	0.000	0.000	0.000
Teaching Assistant Salary					£22,011	£22,011	£22,011	£22,011	£22,011	£22,011	£22,011	£22,011
Teaching Assistant Funding	£230,702	£230,702			£230,702	£230,702	£230,702	£230,702	£0	£0	£0	£0
Associate Staff Funding	£513,775	£512,855	£275,437	£274,517	£238,338	£238,338	£238,338	£238,338	£0	£0	£0	£0
Capitation Weighting			1.00	1.00								
Year 7 Pupils @ £104.67	£21,290	£20,090	£19,468	£19,049	£1,822	£1,041	£1,822	£1,041	£0	£0	£0	£0
Year 8 Pupils @ £104.67	£18,679	£21,290	£17,898	£19,468	£781	£1,822	£781	£1,822	£0	£0	£0	£0
Year 9 Pupils @ £104.67	£20,611	£18,679	£19,049	£17,898	£1,562	£781	£1,562	£781	£0	£0	£0	£0
Year 10 Pupils @ £131.21	£23,275	£25,839	£20,338	£23,881	£2,937	£1,958	£2,937	£1,958	£0	£0	£0	£0
Year 11 Pupils @ £337.26	£65,196	£57,066	£63,067	£52,275	£2,129	£4,791	£2,129	£4,791	£0	£0	£0	£0
Welsh Capitation Enhancement	£0	£0	£0	£0								
Capitation Funding	£149,051	£142,964	£139,820	£132,571	£9,231	£10,393	£9,231	£10,393	£0	£0	£0	£0
Premises Weighting			0.00	0.00								
Pupils/Places	953.1	948.1	881.0	876.0	72.1	72.1	72.1	72.1	0.0	0.0	0.0	0.0
Pupil/Place Area	6,195.2	6,162.7	5,726.5	5,694.0	468.7	468.7	468.7	468.7	0.0	0.0	0.0	0.0
Building Area (pro rata)	15,863.6	15,863.6	14,663.4	14,657.1	1200.2	1206.5	1200.2	1,206.5	0.0	0.0	0.0	0.0
Reckonable Area	11,029.4	11,013.2	10,195.0	10,175.6	834.5	837.6	834.5	837.6	0.0	0.0	0.0	0.0
Split Site Allowance	£0	£0										
Lump Sum	£8,267.59	£8,267.59	£7,642.10	£7,638.80	£625.49	£628.79	£625.49	£628.79	£0.00	£0.00	£0.00	£0.00
Premises Funding	£381,360	£380,810	£352,507	£351,848	£28,852	£28,962	£28,852	£28,962	£0	£0	£0	£0
Teaching Element		£3,205,116		£3,067,467		£137,649		£137,649		£0		£0
Associate Staff Element		£513,238		£274,900		£238,338		£238,338		£0		£0
Capitation Element		£145,500		£135,591		£9,909		£9,909		£0		£0
Premises Element		£381,039		£352,122		£28,917		£28,917		£0		£0
Total Formula Funding		£4,244,893		£3,830,080		£414,813		£414,813		£0		£0
Swimming Pools		£28,560	Additional Funding Per Pupil									
Kitchen Fuel		£18										
Long-Term Sickness		£44,951										
STF Staff Sickness		£3,031										
SLAs (less Post 16 funding)		£209,992										
Post 16 Funding		£503,652										
SEN Budget		£299,752										
Falling Roll Protection		£0										
Salary Protection/Safeguarding		£3,089										
Total Additions		£1,093,046										
Budget Share		£5,337,939										
Rates		£256,478										
Budget Share Including Rates		£5,594,417										
PDG		£251,362										
EIG		£75,210										
EOTAS												

City and County of Swansea - Special School Budget Share FY2020-2021

A Special School Budget Share

28-Oct-20

			School Total							
Line	Description	Calculation	April	Sept	NB Staffing levels generated are a means of distributing funding only All salary figures include oncosts.					
1	Area of Building in m2	Data from School Measurement Database	1,674	1,674						
2	Teachers' Average Salary	Average of Full-Time Permanent Teachers at School	£51,235	£52,374						
3	Teaching Assistants	Scale point 15 for 32.5 Hours a Week plus SCA	£22,011	£22,011						
4	Clerical Salary	Scale point 13 for 30 Hours a Week	£18,403	£18,403						
5	Free School Meal %	From January PLASC	24.31	24.31						
6	Planned Places		103.0	103.0						
7	Nursery Pupils		0	1						
8	Reception Pupils		2	0						
9	Y1 Pupils		0	2						
10	Y2 Pupils		1	0						
11	Y3 Pupils		4	1						
12	Y4 Pupils		2	4						
13	Y5 Pupils		3	2						
14	Y6 Pupils	Final	5	3						
15	Y7 Pupils		10	12						
16	Y8 Pupils		10	10						
17	Y9 Pupils		9	10						
18	Y10 Pupils		9	9						
19	Y11 Pupils		10	9						
20	Y12 Pupils		11	10						
21	Y13 Pupils		10	11						
22	Y14 Pupils		8	10						
23	Total(fte)	Actual Pupil Numbers for Reception to Y14 plus half of Nursery	94.0	93.5						
24	Weighted Pupil Total		282.60	280.61						
25	Teacher Weighting									
26	Headteacher Allowance	If Planned Places are less than 40 then 0.4; otherwise 1	1.00	1.00						
27	Teachers Nursery - Y14	Places/Teacher Weighting (Line 25)	15.500	15.500						
28	PPA/Workforce/Perf.Mgt		0.853	0.853						
29	Teacher Total	Sum of Lines 26, 27 and 28	17.353	17.353						
30	Teacher Funding	Line 29 x Line 2	£889,055	£908,820						
31	Associate Staff Weighting									
32	Teaching Assistants	Planned Places/ APT&C Weighting (Line 31)	29.500	29.500						
33	Tasks/Workforce		1.395	1.395						
34	Admin Assistants	Planned Places x Capitation Weighting (Line 38) x 0.004 (min.0.4)	1.231	1.231						
35	TA Funding	Lines 32 and 33, x Line 3	£680,030	£680,030						
36	Admin Funding	Line 34 x Line 4	£22,654	£22,654						
37	Total Associate Funding	Line 35 + Line 36	£702,684	£702,684						
38	Capitation Weighting									
39	Small School Supplement	£2026.20 less £16.20 x 1st 50 weighted fte & £8.10 x next 150	£0	£0						
40	Basic (Primary)	Nursery to Y6 Pupils x Weighting (Line 38) x £67.52	£3,853	£2,543						
41	(Y7- Y9)	Y7 to Y9 Pupils x Weighting x £93.61	£6,416	£6,910						
42	(Y10-Y11)	Y10 to Y11 Pupils x Weighting x £117.92	£6,396	£5,288						
43	Y12-Y14+Exam Fees(Y12/13)	Y12-Y14 Pupils x Line 38 x £140.55 +Exam Fees (Y12=£47.84, Y13=£103.13)	£7,470	£11,289						
44	Capitation Funding	Sum of Lines 39 to 43	£24,135	£26,029						
45	Premises Weighting									
46	Pupils/Places	Sum of PLACES in each band x Weighting (Line 45)	307.92	307.92						
47	Pupil/Place Area	Line 46 times 6.5 sq.metres	2,001.48	2,001.48						
48	Reckonable-Area	Pupil area plus 1/2 difference between pupil area and school area	2,001.48	2,001.48						
49	Premises Funding		£21,034	£21,034						
50	Teaching Element	Line 30 (5/12ths April:7/12ths Sept)		£900,585						
51	Associate Staff Element	Line 37 (5/12ths April:7/12ths Sept)		£702,684						
52	Capitation Element	Line 44 (5/12ths April:7/12ths Sept)		£25,240						
53	Premises Element	Line 49 (5/12ths April:7/12ths Sept)		£21,034						
54	Total Formula Funding			£1,649,543						
55	Residential Costs			£132,564						
56	Swimming Pools			£21,542						
57	Kitchen Fuel			£3,689						
58	Transport	Cost of Minibus		£1,975						
59	Salary Protection	Head & Deputy Salaries Above Group and Salary Safeguarding		£0						
60	Long Term Sickness			£48,956						
61	Additional TA funding (1:1)			£376,482						
62	SLAs	Service Level Agreements		£117,592						
63	Total Additions	Sum of Lines 55 to 61		£702,800						
64	Budget Share	line 54 + line 62		£2,352,343						
65	Pupil Deprivation Grant			£40,892						
66	EIG			£14,456						

Cleaning Machinery Maintenance	Resources Services (Payroll)	Ground Maintenance	Annual Serv. Conts.	Technical Advice
£469	£3,552	£296	£11,248	£1,735
Cleaning	Music	ICT	ELRS	Finance
£55,010	£0	£9,353	£2,856	£251
Legal	Catering	HR	PSO	Kitchen Maint
£595	£21,714	£1,418	£2,960	£4,408
SIMS				
£1,727				