

NATIONALITY DECLARATION

BAE Systems plc is required to ensure that no single foreign person is interested in more than 15% of its ordinary shares. In order to achieve this it is necessary for every shareholder to make a declaration as to whether or not they are foreign, as defined overleaf.

This form must be completed and sent to the Company's registrars with the transfer form otherwise it is not possible to register a transfer. The Company reserves the right to require evidence or information on any matter contained in this declaration.

If the foreign limits are exceeded, foreign-held shares will be required to be transferred to a non-foreign holder. If such a transfer does not take place BAE Systems has the right to order that the shares be sold and the net proceeds paid to the former owner on surrender of the relevant share certificate.

DECLARATION	Tick as Appropriate
If this registration is effected the shares will not be Foreign-held shares, as defined overleaf.	
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Name(s) of holders in BLOCK CAPITALS		Signature
1st named holders
Joint holder
Joint holder
Joint holder
Dated		
Notes	<ul style="list-style-type: none">– All individual transferees must sign.– If signed on behalf of a corporate body or an individual the capacity of the signatory must be given, and their stamp inserted in the box opposite.	
SHAREHOLDER REFERENCE NO. (Existing holders only)		STAMP OF CORPORATE BODY OR AGENT ACTING FOR TRANSFeree

“Foreign Corporation” means:-

- “Corporation under Foreign Control” means any corporation (other than a Foreign Corporation):-

- For this purpose:

- (a) any right pursuant to the provisions of any agreement to control, influence or participate in the exercise of any right conferred by the holding of any Share shall be deemed to comprise such an interest. In this paragraph, "agreement" includes any agreement, arrangement or understanding (whether formal or informal) and "provisions of any agreement" includes, subject to certain exceptions, any undertaking, expectation or understanding (whether express or implied and whether absolute or not) operative under any agreement;
- (b) any interest of a bare trustee or which, if the incidents of the interest are governed by a law other than the law of England and Wales, is in all material respects identical to the interest of a bare trustee under the law of England and Wales is to be disregarded;

"United Kingdom" means Great Britain, Northern Ireland, the Channel Islands and the Isle of Man.

Where two or more transfers are being made in favour of the same person(s) (and in respect of which that person would have an interest in both cases) one declaration only need be made; each transfer should be attached to the declaration and the number of shares represented by each should be listed in the box on the right.

[illegible]