

SUBCONTRACTORS QUALIFICATION STATEMENT

BID PACKAGES FOR: Project Name
The Morganti Group Project Number:
Owner Project Number:

QUALIFICATION STATEMENT

BID PACKAGE # _____

DATE _____

BIDDER _____ TAX ID # OR SS # _____

Failure to complete this qualification statement, the intentional withholding of pertinent information or the making of false statements may be considered grounds for rejection of your bid.

Structure of Company

- Corporation Co-partnership Individual LLC Joint Venture
 Other Type _____

Date of Incorporation or establishment: _____

Certified MBE Contractor: YES NO Certified WBE Contractor: YES NO

If you answer “Yes” to any of questions 2, 3, or 4, supply details on separate sheet.

1. Has your organization or any of its affiliate firms been the subject of any of the following actions in the past five years **including** any government agency * or private work :

- a. Been suspended, debarred, disqualified, or otherwise been declared ineligible to bid?
Yes ____ No ____
- b. Been barred from bidding or denied a contract as a result of failure to meet statutory affirmative action or MBE/LBE requirements? Yes ____ No ____
- c. Been prevented or barred from bidding for any other reason?
Yes ____ No ____
- d. Been denied a contract despite being the low bidder for any other reason?
Yes ____ No ____
- e. Had liquidated damages assessed against it upon completion of a contract?
Yes ____ No ____
- f. Been defaulted on any contract? Yes ____ No ____
- g. Had a contract terminated? Yes ____ No ____

* Government agencies include city, state and federal public agencies, quasi-public agencies, authorities and corporation, public development corporations and local development corporations.

2. In the past five years, has your organization or any current or past key people or affiliate

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firms been a party to any Legal or Administration proceedings (lawsuits, Arbitrations or Mediations) from public or private construction projects?

Yes ____ No ____

If “yes”, indicate in the explanation whether your organization, key people or key firms were plaintiffs or defendants.

3. Has your organization ever failed to complete any work awarded to it?

Yes ____ No ____

4. On a separate sheet, list all comparable or larger projects your organization has in progress, giving the name of the project, owner, architect, references, contract amount, percent complete and scheduled completion date. Also, state total worth of work in progress and under contract.

Yes ____ No ____

5. On a separate sheet, list all comparable or larger projects your organization has completed in the past five years, giving the name of the project, owner, architect, references, contract amount, date of completion and percentage of the cost of the work performed with your own forces.

a. State average annual amount of construction work performed during the past five years.

6. List all willful or serious violation of any Occupational Safety and Health Act (OSHA) or of any standard, order or regulation promulgated pursuant to such act, during the five-year period preceding the bid, provided such violations were cited in accordance with the provisions of any State Occupational Safety and Health Act or Occupational Safety and Health Act of 1970. Indicate whether these were abated within thr time fixed by the citation or whether the citation was appealed. If appealed list the status or disposition.

7. List your current Insurance MOD rate : _____

Kindly submit the OSHA 300A and 300 log Form for the past 5 years. The OSHA 300A and the 300 log form is a tool to verify past injuries and accidents occurred in the company.

8. Your organization has been pre-qualified with the DAS and meet their requirements to perform work on this project.

Yes ____ No ____ N/A ____

9. Financial Information –

A. Please attach your firm’s most current financial statement (audited if available).

Current Assets \$ _____

Fixed Assets \$ _____

Other Assets \$ _____

TOTAL ASSETS \$ _____

Current Liabilities \$ _____

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Long Term Liabilities \$ _____

TOTAL LIABILITIES \$ _____

CURRENT NET WORTH \$ _____

B. Other

Net Working Capital \$ _____ Total Assets \$ _____

Debt to Equity \$ _____ Annual Sales \$ _____

Backlog \$ _____ Net Worth \$ _____

Cash \$ _____ Underbilling to Equity \$ _____

C. Bank References: _____

Line of Credit \$ _____

D. Bonding References:

Bonding Company: _____

Bonding Agent: _____

Bonding Capacity: _____

Bond Rate: _____

Your Surety is licensed to do business in the State of Connecticut and whose name appears on the United States Treasury Department Circular 570, must have a minimum A.M. Best rating of A- or better: Yes ____ No ____

E. Credit References:

I certify that to the best of my knowledge the information given in response to each question is full, complete and truthful.

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I acknowledge that The Morganti Group and/or State of Connecticut may, by means it deems appropriate, determine the accuracy and truth of the statements made in this application.

I recognize that all the information submitted is for the express purpose of inducing the State of Connecticut and/or Morganti to award a contract.

I authorize the State of Connecticut and/or Morganti to contact any entity named in the application for purposes of verifying the information supplied by the applicant.

_____/_____
Name (print) Date

_____/_____
Signature Title

STATE OF)
)
 SS:
COUNTY OF)

_____ the signer of the above statement, being sworn that the several matters stated therein are in all respects true to the knowledge of the deponent.

Sworn to and subscribed before me this _____ day of _____ 2013.

Notary Public _____