

Top Ten Summation Formulas

	Name	Summation formula	Constraints
1.	Binomial theorem	$(x + y)^n = \sum_{k=0}^n \binom{n}{k} x^{n-k} y^k$	integer $n \geq 0$
	Binomial series	$\sum_k \binom{\alpha}{k} x^k = (1 + x)^\alpha$	$ x < 1$ if $\alpha \neq$ integer $n \geq 0$.
2.	Geometric sum	$\sum_{k=0}^{n-1} ar^k = a \frac{1 - r^n}{1 - r}$	$r \neq 1$
	Geometric series	$\sum_{k=0}^{\infty} ar^k = \frac{a}{1 - r}$	$ r < 1$
3.	Telescoping sum “Fundamental Theorem”	$\sum_{a \leq k < b} \Delta F(k) = F(b) - F(a)$ of summation calculus	integers $a \leq b$
4.	Sum of powers See related formulas.	$\sum_{a \leq k < b} k^m = \frac{k^{m+1}}{m+1} \Big _a^b$	integers $a \leq b$ integer $m \neq -1$
5.	Vandermonde convolution	$\sum_k \binom{r}{k} \binom{s}{n-k} = \binom{r+s}{n}$	integer n
6.	Exponential series	$\sum_{k=0}^{\infty} \frac{x^k}{k!} = e^x$	complex x
7.	Taylor series $a = 0$: Maclaurin series	$\sum_{k=0}^{\infty} \frac{f^{(k)}(a)}{k!} (x - a)^k = f(x)$	$ x - a < R =$ radius of convergence
8.	Newton’s advancing difference formula	$\sum_k \frac{\Delta^k f(a)}{k!} x^k = \sum_k \binom{x}{k} \Delta^k f(a) = f(a + x)$	real a, x $f = \text{polynomial}$
9.	Euler’s summation formula $m = 1$: trapezoidal rule:	$\sum_{a \leq k < b} f(k) = \int_a^b f(x) dx + \sum_{k=1}^m \frac{B_k}{k!} f^{(k-1)}(x) \Big _a^b$ $+ (-1)^{m+1} \int_a^b \frac{B_m(x- x)}{m!} f^{(m)}(x) dx$ $\sum_{a \leq k < b} f(k) \approx \int_a^b f(x) dx - (1/2)[f(b) - f(a)]$	integers $a \leq b$ integer $m \geq 1$
10.	Inclusion-exclusion Also true if “P” = “#”	$P(\bigcup_{j=1}^n A_j) = \sum_{k=1}^n (-1)^{k-1} S_k$ where $S_k = \sum_{1 \leq j_1 < \dots < j_k \leq n} P(\bigcap_{i=1}^k A_{j_i})$	events A_1, \dots, A_n

Other Contenders and Related Formulas

Name	Summation formula	Constraints																												
Hypergeometric series	$F\left(\begin{matrix} a_1, \dots, a_m \\ b_1, \dots, b_n \end{matrix} \middle z\right) = \sum_{k \geq 0} \frac{a_1^{\overline{k}} \cdots a_m^{\overline{k}}}{b_1^{\overline{k}} \cdots b_n^{\overline{k}}} \frac{z^k}{k!}$																													
Sum of powers	$\sum_{k=0}^{n-1} k^m = \frac{1}{m+1} \sum_{k=0}^m \binom{m+1}{k} B_k n^{m+1-k}$	integer $n \geq 1$																												
Thus	$\sum_{k=0}^{n-1} k^m = \frac{n^{m+1}}{m+1} + \text{lower order terms}$																													
Formulas relating factorial powers and ordinary powers																														
Stirling numbers of the second kind	$x^n = \sum_k \left\{ \begin{matrix} n \\ k \end{matrix} \right\} x^{\underline{k}}$	integer $n \geq 0$																												
Stirling numbers of the first kind	$x^{\overline{n}} = \sum_k \left[\begin{matrix} n \\ k \end{matrix} \right] x^k$	integer $n \geq 0$																												
Stirling numbers of the first kind	$x^{\underline{n}} = \sum_k \left[\begin{matrix} n \\ k \end{matrix} \right] (-1)^{n-k} x^k$	integer $n \geq 0$																												
Bernoulli numbers	<table><tr><td>n</td><td>0</td><td>1</td><td>2</td><td>3</td><td>4</td><td>5</td></tr><tr><td>B_n</td><td>1</td><td>$-1/2$</td><td>$1/6$</td><td>0</td><td>$-1/30$</td><td>0</td></tr><tr><td>n</td><td>6</td><td>7</td><td>8</td><td>9</td><td>10</td><td>11</td></tr><tr><td>B_n</td><td>$1/42$</td><td>0</td><td>$-1/30$</td><td>0</td><td>$5/66$</td><td>0</td></tr></table>	n	0	1	2	3	4	5	B_n	1	$-1/2$	$1/6$	0	$-1/30$	0	n	6	7	8	9	10	11	B_n	$1/42$	0	$-1/30$	0	$5/66$	0	$B_{12} = -691/2730$
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Implicit recursion	$\sum_{j=0}^m \binom{m+1}{j} B_j = [m=0]$																													
Generating function	$\frac{z}{e^z - 1} = \sum_{n \geq 0} B_n \frac{z^n}{n!}$																													
Bernoulli polynomial	$B_m(x) = \sum_k \binom{m}{k} B_k x^{m-k}$																													