CASE STUDY FORMAT FOR ADVANCED STUDENTS

Based upon requirements for Specialist Certification
CAPPE Standards – Certification: III.5.A..7 – January 1, 2010, page 203.12

1. BACKGROUND DATA:
    - Include patient, family and significant others
    - Information from chart, personal experience and consults/referrals

2. SPIRITUAL/PASTORAL ASSESSMENT:
    - Assess needs and resources
    - Utilize a model of spiritual assessment which you prefer
    - What are the initial and emerging issues for spiritual care?
    - Describe and reflect upon the theological issues raised for the client and for you.

3. PASTORAL STRATEGY/CARE PLAN:
    - Initial plan of care and desired outcomes
    - Identify nature of consults and referrals made by you in connection with this client
    - Assess your pastoral effectiveness and demonstrate appropriate changes in care plan over time

4. ANALYSIS OF PATIENT/FAMILY DYNAMICS:
    - Using your preferred psychological theory (or theories) describe how you see the needs and issues of each person in your care, and how this affects your care plan

5. VERBATIM SECTION:
    - Describe the nature and goals of each interaction
    - Demonstrate critical insight into your interview strategy, skills
    - Show specific interventions and outcomes

6. JOURNAL OF CONTINUING INVOLVEMENT:
    - Chronicle contacts and interventions with patient and family from first contact to present

(N.B. the information reported in the case study must be *appropriately de-identified* to protect the privacy rights of the client and in accordance with the standards for presenting or publishing client information currently in force in the workplace.)